



# CREATE

ANNUAL REPORT

2024

# CREATE Officers



MARY CHILDS, Chair



RANDY LONG, Vice Chair



DAVID RUMBARGER, Treasurer



KIRK LEWIS, Secretary



LISA HAWKINS, Past Chair



MIKE CLAYBORNE, President

AS A LEADING COMMUNITY FOUNDATION, WE STRIVE TO IMPROVE THE QUALITY OF LIFE FOR THE PEOPLE OF NORTHEAST MISSISSIPPI. THE MISSION OF THE CREATE FOUNDATION IS TO ENCOURAGE PHILANTHROPY AND PROVIDE LEADERSHIP TO IMPACT REGIONAL ISSUES.

*The future is in the ripples we create today*

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# Board of Directors



**Matt Bogue**  
President of Dutch Oil Company  
Columbus



**William Bronson**  
President & CEO of Journal Inc.  
Tupelo



**Jason Brooks**  
Certified Public Accountant for  
Watkins, Ward & Stafford, PLLC  
Houston



**Mary Childs**  
President of The Peoples Bank  
Ripley



**Scott Cochran**  
Chief Core Banking Officer of  
Renasant Bank  
Tupelo



**Bo Collins**  
Retired CEO of BNA Bank  
New Albany



**Phil Faulkner**  
Former Owner of Nauticstar  
Boats  
Amory



**Robert Hall**  
Executive Vice President of  
Journey Medical Training Center  
Tupelo



**Lisa Hawkins**  
Owner of Room to Room Furniture  
Tupelo



**Tiffannie Hedin**  
Manager of Corporate  
Communications for Toyota  
Motor Manufacturing



**Julie L. Henry**  
Executive Vice President of First  
Choice Bank  
Pontotoc



**Larry Kirk**  
Former CEO of Hancock Fabrics  
Oxford



**Kirk Lewis**  
President of Blue Springs Metal  
Tupelo



**Randy Long**  
President of Long Wholesale  
Distributors, Inc.  
Corinth



**Robin McCormick**  
Partner with Watkins, Ward, &  
Stafford, PLLC  
West Point



**Luke Montgomery**  
President of Montgomery  
Enterprises  
Fulton



**Jack Reed, Jr.**  
Chairman of R.W. Reed Company  
("Reed's")  
Tupelo



**Becky Rollins**  
Community Volunteer  
Tupelo



**David Rumbarger**  
President & CEO of Community  
Development Foundation  
Tupelo



**David Shaw**  
Provost & Executive Vice  
President of Mississippi State  
University



**Kyle Smith**  
EVP & CFO of The Peoples Bank  
Ripley



**Orma Smith**  
CEO of CanopyNation  
Corinth



**Shane Spees**  
President & CEO of North MS  
Health Services  
Tupelo



**Billye Jean Stroud**  
Director of Community  
Development  
City of New Albany



**Robyn Tannehill**  
Mayor of Oxford



**Mark Tapp**  
Retired CEO of Farmers &  
Merchants Bank  
Booneville



**Lee Tucker**  
Retired Plant Manager of  
Carpenter Company  
Verona



## BOARD COUNSEL

**Greg Pirkle**  
Attorney for Phelps Dunbar, LLP  
Tupelo

# CREATE Staff



**Mike Clayborne**  
President



**Juanita Floyd**  
Senior Vice President  
Finance and Administration



**Suzy Bowman**  
Director of Regional Impact



**Dr. Kristy Luse**  
Vice President, Toyota Wellspring  
Education Fund



**Stewart McMillan**  
CREATE / Toyota Wellspring  
Project Manager



**Dana Peters**  
Project Coordinator and  
Administrative Assistant



**Allie Randle**  
Director of Marketing and Events



**Katie Stuart, CPA**  
Vice President of Finance



**P.K. Thomas**  
Vice President of Development



**Lewis Whitfield**  
Senior Consultant

## CREATE FOUNDERS

**GEORGE A. McLEAN, 1904-1983**

**ANNA K. McLEAN, 1906-2000**

## DIRECTORS EMERITUS

**FELIX BLACK, 1917-2003**

**HASSELL FRANKLIN, 1935-2023**

**JIM INGRAM, 1930-2006**

**BOBBY MARTIN, 1933-2020**

**AUBREY PATTERSON, 1942-2025**

**HOYT PAYNE, 1913-1996**

**JAMES HUGH RAY, 1927-2007**

**JACK REED, SR., 1924-2016**

**J.C. WHITEHEAD, 1921-2004**

**GUY MITCHELL III**

**H.L. "SANDY" WILLIAMS**

# Remembering **AUBREY PATTERSON**



## REMEMBERING AUBREY PATTERSON'S LIFE AND SERVICE TO NORTHEAST MISSISSIPPI

HE LOVED GOD, HIS FAMILY,  
HIS FRIENDS, AND HIS  
COMMUNITY. HE WAS A  
PRIVATE PERSON AND NEVER  
A SELF-PROMOTER. HE SERVED  
NUMEROUS COMMUNITY,  
REGIONAL, STATEWIDE, AND  
NATIONAL ORGANIZATIONS.

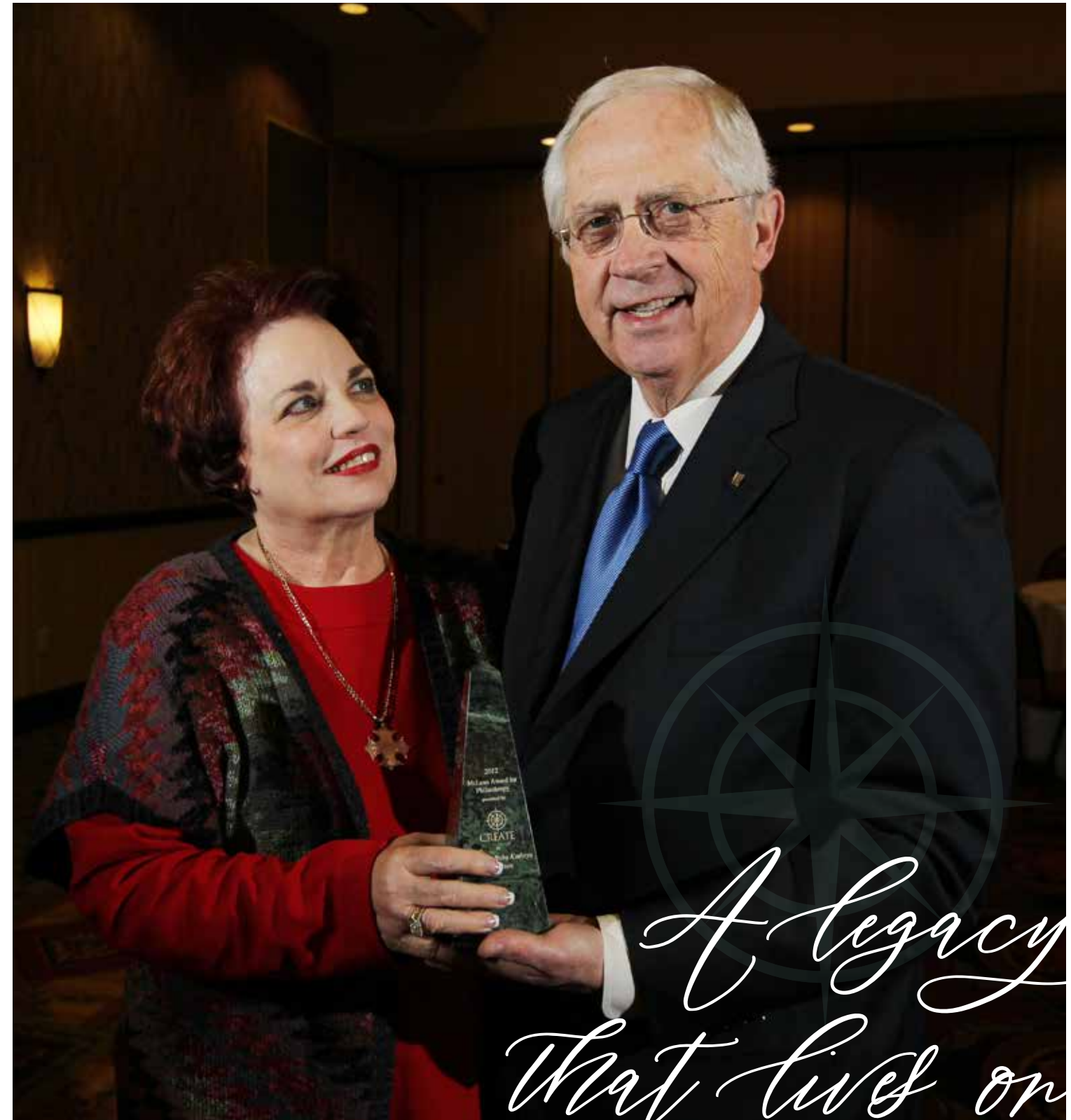
Aubrey Patterson was a quiet, humble, servant leader whose contributions helped shape the foundation of CREATE. He loved God, his family, his friends, and his community. He was a private person and never a self-promoter. He served numerous community, regional, statewide, and national organizations. As a great volunteer leader, he listened deeply and only shared his important, relevant thoughts in thousands of meetings in these organizations.

As Chairman of CREATE's Board of Directors and later as

an Emeritus Board Member, he left his mark on Northeast Mississippi. Aubrey was an original member of The Commission on the Future of Northeast Mississippi, an effort to strengthen regional unity and cooperation, which has resulted in a 30-year regional community development organization within CREATE. Aubrey believed in philanthropy, church, and community.

In 2012, Aubrey and his wife, Ruby Kathryn Patterson received CREATE's McLean Award for Philanthropy. This award honors individuals, families, or organizations that exemplify CREATE founders, George and Anna Keirsey McLean's spirit of philanthropic giving. When Aubrey Patterson received the award, he expressed, "To the extent we've been blessed and able to make a small contribution to the community, it's the rent we pay for the space we occupy here. We've received much more than we've ever given."

Known as front-runners of leadership in Northeast Mississippi, Aubrey Patterson, H.L. "Sandy" Williams, the late Bobby Martin and the late Hassell Franklin received the Jack Reed, Sr. Northeast Mississippi Community Leadership Award in 2020. All four served as the Chairman of CREATE, helped grow the CREATE Foundation assets, started and supported CREATE's Community Affiliates, received the McLean Award for Philanthropy, and served on the Commission. When Hassell Franklin received the award, he stated, "To be associated with Bobby Martin, Sandy Williams and Aubrey Patterson, just makes this award that much more meaningful." 2020 CREATE



Chairman, Bryan Wilson presented the awards and described Aubrey Patterson as a leader who "moves in the shadows," preferring silent philanthropy.

"Aubrey Patterson was one of the all-time great leaders in Northeast Mississippi and beyond. There is a long list of organizations where

Aubrey provided leadership and served to elevate them to a higher level, and I am deeply grateful that the CREATE Foundation was among them. Aubrey was a mentor who shaped my understanding of leadership. His thoughtfulness, insight, and encouragement not only made me a better leader, but also a better person."

– Mike Clayborne, CREATE Foundation President

# McLEAN AWARDS

## for Philanthropy

The McLean Award for Philanthropy celebrates individuals, families, and organizations that exemplify the spirit of generosity shown by CREATE Founders George and Anna Keirsey McLean. This award honors exceptional leaders working to improve the quality of life in Northeast Mississippi and their communities.

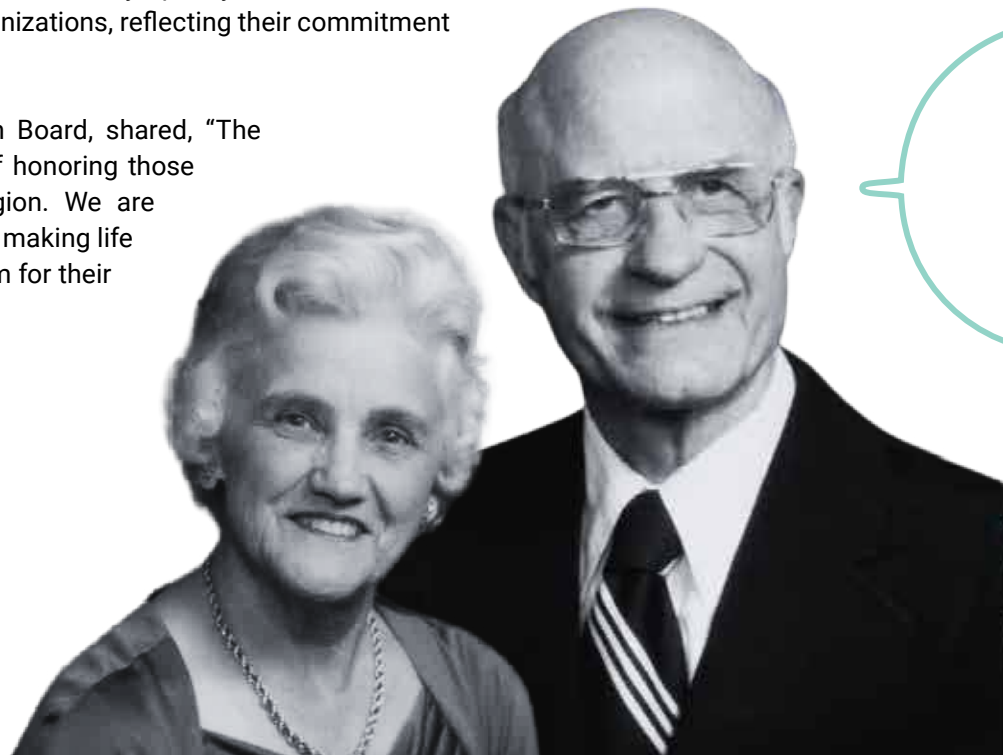
The CREATE Foundation is proud to recognize this year's McLean Award recipients for their dedication and impact:

**Lisa & Jim Hawkins (Tupelo):** The Hawkins' generosity has supported Sanctuary Hospice House, United Way, and the CREATE Foundation, as well as many other organizations, focusing on compassionate care and community well-being.

**Mary & Sam Pace (Tupelo):** Dedicated to enhancing local healthcare and quality of life in the region, the Paces have contributed to Good Samaritan Health Services and the Healthcare Foundation of North Mississippi, while also serving their faith community at First Presbyterian Church, sharing their time, talent, and energy.

**Terre & Orma Smith (Corinth):** The Smiths have enriched Corinth's community through their support of Crosswind Ministries, Corinth Symphony Orchestra, and the Lighthouse Foundation, among many other organizations, reflecting their commitment to community.

Mary Childs, Chair of the CREATE Foundation Board, shared, "The McLean Award is CREATE Foundation's way of honoring those who have made a real difference in our region. We are fortunate to have people who care deeply about making life better here, and it's a privilege to recognize them for their generosity and commitment."



***Drs. Mary & Sam Pace***



***Lisa & Jim Hawkins***



***Terre & Orma Smith***

***We are fortunate to have people who care deeply about making life better here, and it's a privilege to recognize them for their generosity and commitment.***

- Mary Childs

# Unity in Community COMMISSION

## COMMUNITIES OF EXCELLENCE INITIATIVE

Vibrant local communities strengthen Northeast Mississippi as a region. The Community of Excellence initiative is designed to bring leaders from individual communities together to focus on long-term, positive action. Through this process, community members discuss assets in their community and opportunities for innovation and improvement. Through research and conversations with our core partners, the group will decide on the specific focus areas that will benefit their community the most. This process leads to stronger connections and relationships within a city or county, as well as stronger collaboration with regional partners. Ultimately, the community should expect to see positive, tangible outcomes as community members focus on continuous improvement.

There are seven counties that have begun the Communities of Excellence process. In 2010, Alcorn led the way by establishing the Commission on the Future of Alcorn County. Lowndes County followed 10 years later with a similar effort. In 2023, four new Communities of Excellence emerged— Chickasaw, Pontotoc, Tippah, and Union. In late 2024, Itawamba began preparations for a community forum, which was held in early 2025.

All communities hold forums to identify strengths and issues that deserve attention, and hopefully, resolution. Housing,

## COMMUNITIES OF EXCELLENCE PARTNERS



2024 State of the Region keynote speaker and Commission member, Oxford Public Schools Superintendent, Bradley Roberson

beautification, health, infrastructure, and quality of life issues have surfaced in forums throughout the region. Following community forums, volunteer-led task forces are formed to address important issues identified at the forums. Progress reports are presented periodically to meetings of the steering committee and other interested groups.

After each initial community forum has been completed, CREATE and TVA present a check for \$10,000 to local “anchor” organizations to defray expenses associated with the initiative. In five of the seven communities, local development organizations serve as the anchor, with CREATE Affiliates serving in this role in the other two communities.



Established in 1995, the Commission on the Future of Northeast Mississippi functions as the leadership arm of CREATE. Strengthening cooperation and unity through regional community development, the Commission consists of 56 leaders from all 17 counties in Northeast Mississippi.

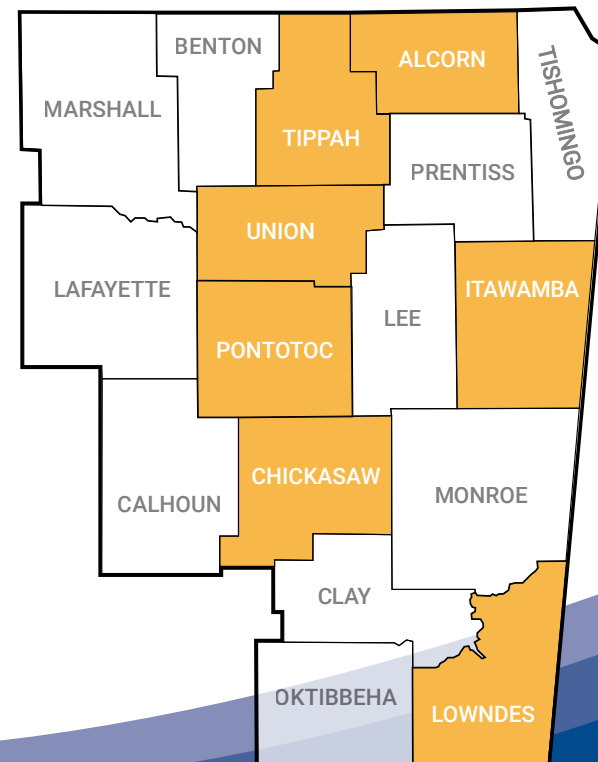


2024 State of the Region



Communities of Excellence at work

## ESTABLISHED COMMUNITIES OF EXCELLENCE



Itawamba established as 7th Community of Excellence



# JACK REED, SR.

## Northeast Mississippi Community Leadership AWARD

In January 2016, Northeast Mississippi lost one of its most distinguished leaders, Jack Reed, Sr., whose visionary leadership and steadfast commitment to service continue to shape our region. As a founding board member and chairman of the CREATE Foundation, Jack played a pivotal role in advancing community well-being and fostering regional progress.

To honor his legacy, the CREATE board of directors established the Jack Reed, Sr. Northeast Mississippi Community Leadership Award, an annual accolade recognizing individuals, organizations, or businesses demonstrating exceptional leadership, integrity, and dedication to improving the quality of life in our region. Presented each year at the Commission's State of the Region event, this award has become a symbol of excellence, celebrating those who embody the values Jack championed throughout his life.

Beyond recognition, recipients of this award are entrusted with an opportunity to recommend a \$2,000 disbursement to charities of their choice from the Jack Reed, Sr. Northeast Mississippi Community Leadership Endowment Fund at CREATE—a fund made possible by an initial \$50,000 contribution from Journal, Inc.

Now in its seventh year, this award continues to inspire and honor those who lead with vision, service, and a deep commitment to bettering Northeast Mississippi—just as Jack Reed, Sr. did throughout his lifetime.

## 2024 Jack Reed, Sr. Award Recipient

# Lewis Whitfield

The CREATE Foundation proudly recognizes Lewis Whitfield as the 2024 recipient of the Jack Reed, Sr. Northeast Mississippi Community Leadership Award—a fitting tribute to a leader whose lifelong dedication to education, economic development, and community progress has left a profound impact on Northeast Mississippi.

With a career spanning decades in banking, philanthropy, and public service, Lewis's contributions to the region are immeasurable. He served as Senior Vice President of CREATE for 17 years, leading key initiatives through the Commission on the Future of Northeast Mississippi, where his work helped reduce dropout rates, increase college attendance, and establish tuition guarantee programs for community colleges. Under his leadership, the Commission has championed community-based school accountability systems, expanded broadband access, and fostered crucial partnerships among educators, businesses, and community leaders.

Lewis's dedication to education extends far beyond CREATE. He was the original president of the Association for Excellence in Education and played a pivotal role in leading the passage of two major bond issues for Tupelo Public Schools—\$17 million and \$30 million—securing critical funding for the district's future. He also

led an effort to secure a \$100,000 grant from the Ford Foundation's Innovations in State and Local Government Program for Tupelo's Public-Private Partnership in Education.

Beyond education, Lewis has been a driving force in healthcare accessibility as the founding chairman of Good Samaritan Health Services, an organization dedicated to providing quality medical care to underserved populations. His leadership has also shaped numerous organizations, having served as past chairman of CREATE, the Mississippi Economic Council, the Community Development Foundation, North Mississippi Health Services, and the BSA Yocona Area Council, among many others. He was named Tupelo's Outstanding Citizen in 2000, a reflection of his dedication to strengthening his community in many ways.

In his current role as Senior Consultant for CREATE, Lewis remains a catalyst for progress, ensuring that Northeast Mississippi continues to thrive through strategic collaboration and visionary leadership.

The CREATE Foundation is honored to celebrate Lewis Whitfield's extraordinary legacy—one defined by integrity, service, and a continuing commitment to improving the lives of those in our region.



### 2024–2025 COMMISSION MEMBERS AND OFFICERS

#### ALCORN

John D. Mercier II  
Brandon Quinn  
Lane Williams Yoder

#### BENTON

Jack Gadd  
Bill Renick

#### CALHOUN

Sheila Freely  
Rita Talford

#### CHICKASAW

Patsy Gregory  
Millette Nabors

#### CLAY

Kevin Flurry  
Eddie Longstreet

#### ITAWAMBA

Dr. Jay Allen  
B. J. Canup

#### LAFAYETTE

Kurt Brummett  
Randy Leister  
David Magee  
Jon Maynard

#### LEE

Dr. Lindsay Brett  
Kimberly Jeffares  
Paul Mize, Jr.  
Tommy Scott  
Kenneth Wheeler

#### LOWNDES

Matt Bogue  
Rita Felton  
**Katie McCrary - Vice Chair**  
Rob Winklepleck

#### MARSHALL

Dr. Gemma Beckley  
Justin Hall  
Tim Liddy

#### MONROE

Jim Edwards  
Kelly Martin  
Marilyn Sumerford

#### OKTIBBEHA

Dr. Lenora Hogan  
Nicole Thomas  
Judge Lee Ann Turner  
Chuck Ware

#### PONTOTOC

Phyllis Ford High  
Matt Koon

#### PRENTISS

Dr. Ricky G. Ford  
Ronny Rowland

#### TIPPAH

Chris Lewellen  
**Kyle Smith - Chair**

#### TISHOMINGO

Beth Davis  
Harold Lomenick

#### UNION

Marquel Conner

#### AT LARGE

Dr. Barbara C. McMillin  
Eddie Prather  
Bradley Roberson  
Bill Stone

#### UNIVERSITY

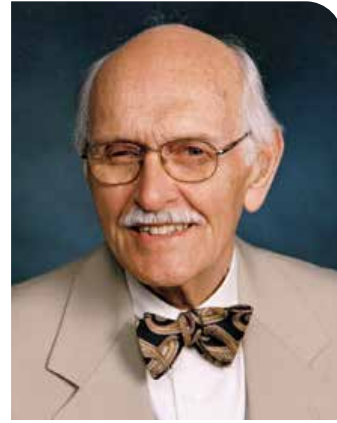
Dr. Julie Jordan  
Mississippi State  
University  
William Nicholas  
University of  
Mississippi

#### EMERITUS

Kenny Dill  
Dr. Gloria Kellum  
Denotee Martin  
Guy Mitchell III  
Sandy Williams  
*Hassell Franklin (1935-2023)*  
*Bobby Martin (1933-2020)*  
*Jack Reed, Sr. (1924-2016)*

# 2024 JAMES HUGH RAY Community Affiliate Award

Though James Hugh Ray passed away in 2007, his legacy and influence remain strong in Northeast Mississippi. While George McLean was indeed the visionary behind the founding of the CREATE Foundation, James Hugh Ray served as the architect, shaping it into the organization that it is today. The James Hugh Ray Community Affiliate Award is funded by a CREATE endowment that was established with a special dividend of \$50,000 from Journal, Inc. and supplemented by \$28,000 donations from his friends. Ray was legal counsel to Journal, Inc. for more than three decades. He maintained a long and close association with the Journal and CREATE as a board member and attorney.



The award honors his lifelong contributions to Northeast Mississippi and the CREATE Foundation. This award, given annually since 2010, recognizes a community affiliate that exemplifies commitment to local advancement and community support.

*"We hope this garners more support and we can give more to our community."*

- PACT Chair, Felicia Pollard

## PACT Pontotoc Achieving Community for Tomorrow

Since its inception in 2022, PACT has supported a variety of community initiatives to make Pontotoc an even better place to live. Over the past two years, PACT has made a tremendous impact, supporting Pontotoc Food Pantry, Pontotoc Food Depot, Ecu Baptist Church's mobile food pantry, and the backpack food assistance program for children. PACT hosts its annual "BBQ & Blues" fundraiser in October, bringing the community together with live music, food, and fellowship to support their local initiatives.

"We're thankful for the money that goes to our special projects. For us, it validates the hard work that we put in the last three years to get our affiliate off the ground and running, and just looking at all the ways we can pour back into our community," said Felicia Pollard, Chair of PACT. "We hope this garners more support and we can give more to our community."

### COMMUNITY AFFILIATE ENDOWMENT BALANCES OF 2024

<b>ALCORN</b> CARE Endowment Fund	\$1,910,584
<b>CALHOUN</b> Calhoun County Endowment Fund	\$357,927
<b>CHICKASAW</b> PACE Endowment Fund	\$1,087,587
<b>CLAY</b> West Point Community Foundation	\$1,344,718
<b>ITAWAMBA</b> FIRST Foundation Fund	\$888,640
<b>LAFAYETTE</b> LOFT Endowment Fund	\$933,082
<b>LEE</b> LEAD Endowment Fund	\$271,266
<b>LOWNDES</b> Columbus Lowndes Foundation Fund	\$440,255
<b>MARSHALL</b> BEAM Endowment Fund	\$248,323
<b>MONROE</b> North Monroe South Monroe	\$272,827 \$269,384
<b>OKTIBBEHA</b> Starkville Community Foundation	\$518,602
<b>PONTOTOC</b> PACT Endowment Fund	\$241,409
<b>PRENTISS</b> PROPEL Endowment Fund	\$195,618
<b>TIPPAH</b> TARGET Endowment Fund	\$515,244
<b>UNION</b> UNITE Endowment Fund	\$1,084,242

**TOTAL: \$10,579,708**



Photo by  
Thomas Wells,  
Daily Journal

# CREATE'S COMMUNITY AFFILIATES

*Local Leadership, Lasting Ripples*

CREATE's Community Affiliates are led by local leaders who care deeply about the places they call home. Guided by volunteer boards of local leaders, each Affiliate understands its unique needs and opportunities within their county and works to meet them with thoughtful action. Through independent grant cycles, Affiliates invest in meaningful projects and initiatives that reflect the priorities of their communities. This program strengthens hometown leadership and ensures that local voices are shaping the future of Northeast Mississippi.



Above: CARE helped support the revitalization of Trailhead Park in Corinth. Now a community hub in downtown, the park hosts monthly concerts, festivals, and family-friendly events.

Left: Starkville Community Foundation's next generation of givers launched "100 Kids Who Care," inspired by the local 100 Women and 100 Men Who Care groups. These teens raised over \$1,400 to support local youth-focused nonprofits. Beneficiaries included JL King Center, Starkville Strong Food Pantry, Boys & Girls Club, and Friends of the Starkville Public Library.



PROPEL grants made a major impact in Baldwyn and Booneville. In Baldwyn, students at the Boys & Girls Club received lunch during summer months. In Booneville, grants paid for certified teachers to provide ACT prep support. The visibility of these initiatives even inspired a \$100,000 private donation to the Boys & Girls Club.



LOFT's grant to CASA of North Mississippi provided essential support for children in foster care. The funding helped supply backpacks, school supplies, clothing, and comfort items for children in transition.

North Monroe Community Foundation (BEACON) hosted a grant awards ceremony on August 22, 2024 at The Arbors, marking the revitalization of the North Monroe County Community Fund. Grants supported the Amory Humane Society, Regional Rehab, and renovations to Carlos Moore Field.



Through its Innovation in Teaching Grant, PACE empowered teachers across Chickasaw County to bring creativity into the classroom. Funded projects ranged from advanced microscopes to gallery walls for student artwork.



LEAD awarded over \$20,000 in grants during its annual "Night for Nonprofits" event. Grant recipients from L-R include AEE, Tupelo Children's Mansion, Boys & Girls Club of North Mississippi, and Good Samaritan Health Services.



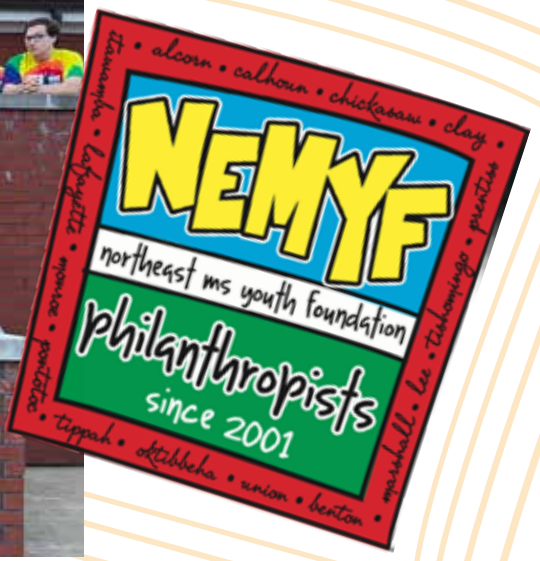
The West Point Community Foundation funded shade sails for Kidtown, a popular downtown playground. The sails, matching the bright blue playground equipment, provide sun protection and extend the life of the space. "This project enhances the quality of life for all ages," said Lisa Klutts, Director of Community Development for the Growth Alliance.



**NEMYF BOARD MEMBERS**

**2024-2025 SCHOOL YEAR (SY)**

- ALCORN**  
Lucy Smith  
John Stanley  
India Gardner  
Brenyn Wilbanks  
Sarah Curtis
- BENTON**  
Ricky "Tripp" Pipkin III  
Mckenley Moffitt
- CHICKASAW**  
Ella Martin  
Emma Langston  
Elizabeth Cathryn  
"Ella Cate" Alford  
Dixie Ellison  
Alyssa Sitthiprasert
- ITAWAMBA**  
Cade Nail  
Dawson Barber
- LAFAYETTE**  
Ava May  
Grant Young
- LEE**  
Alonna Snyder  
Walker Russell  
Walker Tate  
Alaa Rhouat  
Yazmeen Alwaisi  
Gauge DeVaughn  
Jaylynn Green  
Juliana Hagan  
Keira Ikemori  
Bradison Ivy  
Olivia Cochran  
Gracie Pittman  
Analynn Keith  
Mary Frances Osbirn  
Erika Griggs  
Jake Ramsey
- LOWNDES**  
Cassie Carter  
Kamyra Hughes  
Kimberlyn White  
Lucas Sloan
- MARSHALL**  
Dustin Hopkins  
Sydney Person
- MONROE**  
Elizabeth Crandall
- PONTOTOC**  
Luke Blanchard  
Jalynn Ward  
Mallie Maffett  
Adalyn Vandiver  
Mary Margaret  
Deaton  
Lennon Whitehead  
Kyleigh Conner  
Zach Todd
- PRENTISS**  
Ella Davis  
Allie Thompson  
Caitlynn Whitley  
Emma Kate Beckham  
Justin Austin
- TIPPDAH**  
Shaddai Galvez  
Cayden Reed
- TISHOMINGO**  
Elle Rhodes  
Abigail Robinson
- UNION**  
Meg Boatwright  
Olivia Cross  
Drew Mink  
Donald Starks  
Landry Kent  
Jaxxon Harrelson



# Northeast Mississippi Youth Foundation

Established by CREATE in 2001, the Northeast Mississippi Youth Foundation (NEMYF) unites 11th and 12th graders from across the region to cultivate leadership skills, learn about philanthropy, run board meetings, and fundraise for the endowment.

For the 2024-2025 school year, the board includes 62 students representing 14 counties and 32 high schools. The NEMYF endowment surpassed \$200,000 in 2024, with more than \$75,000 in grants awarded



Lowndes County grant presentation to Life Choices Pregnancy Clinic with board members Lucas Sloan, Jasmine Kidd, and Marissa Kidd.



Marshall County grant presentation to Hearts and Hands Ministry with board members Thomas McCastor and Dustin Hopkins.

to Northeast Mississippi communities since NEMYF's inception.

Each April, NEMYF hosts a press conference where students present grant awards to nonprofit organizations who serve children and youth. In April 2024, the board awarded \$6,600 to 15 nonprofits, marking the largest number of grants and highest total amount distributed in a single year. This milestone coincided with the board's most successful fundraising to date, raising \$8,453 for the endowment.

Senior officers are pictured on the back row and junior assistant officers pictured in the front row.



**NEMYF 2024-25 OFFICERS**

- Dawson Barber**, Chair (*Itawamba*)
- Olivia Cross**, Assistant Chair (*Union*)
- Alaa Rhouat**, Secretary (*Lee*)
- Meg Boatwright**, Assistant Secretary (*Union*)
- Shaddai Galvez**, Treasurer (*Tippah*)
- Kamyra Hughes**, Assistant Treasurer (*Lowndes*)
- Yazmeen Alwaisi**, Historian (*Lee*)
- Ava May**, Assistant Historian (*Lafayette*)



Board members from Alcorn, Benton, Chickasaw, Itawamba, Lafayette, Lowndes, and Monroe counties supplied restaurant gift cards to benefit students in MDCPS, presented to representative Abby Young.



Board members from Lee County and Prentiss County provided items for the Helping Hands Food Pantry and are pictured with HHFP's representative, Bonnie Sisco.



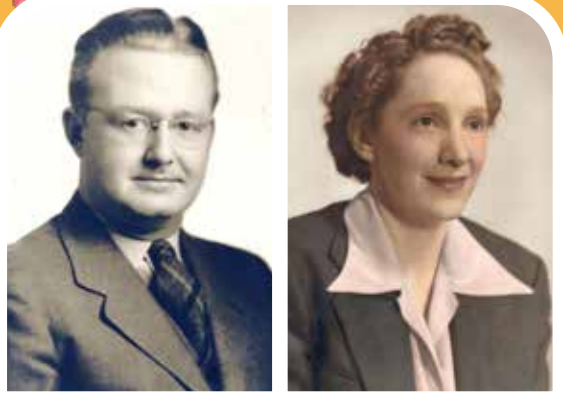
Board members from Marshall, Oktibbeha, Pontotoc, Tippah, Tishomingo, and Union counties brought in supplies for Regional Rehabilitation Center's therapy work which were presented to RRC's Executive Director, Robby Parman.



Kyleigh Conner, Olivia Cross, and Alyssa Sitthiprasert won the "NEMYF Holiday Attire" contest!



2024  
Marchbanks  
Helping Hands  
Scholarship  
recipient,  
Addison Loving  
of Shannon  
High School



# MARCHBANKS ENDOWMENT FUND

John and Frances Marchbanks believed in the power of giving back. Though John had not lived in Shannon for more than 60 years, his love for the community never faded. Together, he and his wife, Frances, were deeply committed to helping others overcome challenges, lead productive lives, and enhance their quality of life. In 2005, the Marchbanks demonstrated their generosity and vision by leaving \$8.7 million from their combined estate to establish an endowment fund to benefit people, primarily in Lee County. Since the fund's inception, \$5.3 million has been awarded in grants and scholarships.

### SCHOLARSHIPS

SHANNON HIGH SCHOOL  
GALE STAUFFER MEMORIAL SCHOLARSHIP FUND

### ORGANIZATIONS AND INITIATIVES

- Community Development Foundation
- CREATE Foundation
  - Journal, Inc. Nonprofit Building Fund
  - Commission on the Future of Northeast Mississippi
  - LEAD Foundation's Night for a Hand Up
- Early Childhood Coalition
- Hunger Coalition of Northeast Mississippi
- Itawamba Community College Tuition Assistance Program
- Northeast Mississippi Habitat for Humanity
- United Way of Northeast Mississippi's Addiction Summit

2024 Grants  
and Scholarships  
totaled **\$385,635**

Of the total, \$17,000 were awarded in scholarships

# The Benjamin and Corinne PIERCE FOUNDATION

Established in 2001, the Benjamin and Corinne Pierce Foundation is dedicated to enhancing the quality of life in Alcorn County. Driven by the vision of Ben and Corinne Pierce and their children, Benjamin and Mary, the foundation was created as a lasting philanthropic legacy to support and strengthen Corinth and Alcorn County.

2024  
Pierce  
Grants  
Exceeded  
**\$115,000**

In 2024, the foundation continued its mission through impactful grants and scholarships of more than \$115,000, bringing its total investment to the Corinth area of \$5.5 million since its inception of the fund.

**THE PIERCE FOUNDATION AWARDED STUDENTS \$20,000 IN SCHOLARSHIPS IN 2024. IN ADDITION, GRANTS TOTALING OF \$107,500 WERE AWARDED TO:**

- The Alliance
- Boys & Girls Club of Corinth
- Boys and Girls Clubs of Northeast Mississippi
- Crossroads Museum Historic Depot
- Crosswind Ministries
- The Lighthouse Foundation of Corinth
- Living Healthy Free Medical Clinic
- Living Free Ministries



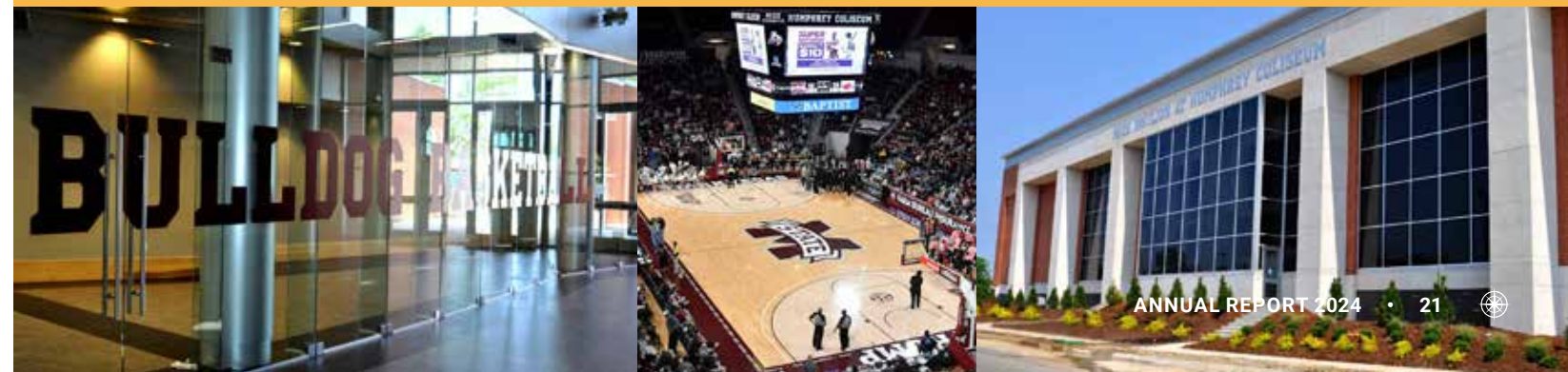
# HENRY MIZE FOUNDATION

**\$164,115** Henry Mize  
Grant Disbursements in 2024



Established in 2003 by Paul "Buzzy" Mize, Jr. in memory of his uncle, the Henry Mize Foundation continues to support the charitable organizations that Mr. Mize held dear. This year, several worthy organizations benefited from its generosity, with 2024 grant disbursements totaling \$164,115. Grants awarded since inception total \$5.4 million.

*The  
generosity  
effect*



# Expanding Our Reach

Special thanks to the generosity and leadership of Kevin Chapman (Renasant Bank) and Lee Tucker (CREATE Board) for their roles in making this effort possible.

In 2024, CREATE awarded three \$100,000 grants—each one launching a powerful ripple across our region. These investments will make a long-term impact through cultural preservation, community preparedness, and access to reliable information.



(L-R) Mike Clayborne, Brady Davis, Mary Childs, Lee Tucker, Jamie Joyner

*“This center is not only about preserving the past—it’s about creating a lasting opportunity for the future,” said Lee Tucker, Chair of CREATE’s Grant Committee.*

## CHICKASAW INKANA FOUNDATION

At its annual meeting, CREATE joined community partners in supporting the Chickasaw Heritage Center, a \$60 million project that will celebrate the history, culture, and ongoing contributions of the Chickasaw people. The grant will help advance the Center’s development, which will serve as both an educational resource and a catalyst for cultural tourism in Northeast Mississippi.



## American Red Cross

### AMERICAN RED CROSS OF MISSISSIPPI

With support from Renasant Bank, Cadence Bank, Federal Home Loan Bank, and the Marchbanks Endowment Fund, a grant was awarded to help fund a new emergency response vehicle for the American Red Cross of North Mississippi. This vehicle will enable faster, more efficient disaster relief efforts across the region.



## Press Forward Mississippi

In partnership with a national movement to reinvest in local journalism, Press Forward Mississippi was launched in 2024 to strengthen community news across the state. A grant helped fund its early development and infrastructure, supporting the goal of ensuring more Mississippians have access to trusted, local reporting.

### We are part of a nationwide movement to strengthen communities by reinvigorating local news.

In 2023, national foundations kicked off a new initiative to invest together in local news and information for American communities. This movement has grown to include more than 36 local chapters around the country, each focused on the local news-and-information needs of its area.



Dale Anglin, national director of Press Forward with Mike Clayborne at the 2024 Mississippi Local News Summit.\*

Press Forward is a nationwide coalition investing more than \$500 million to strengthen local newsrooms, close longstanding gaps in journalism coverage, advance public policy that expands access to local news, and to scale the infrastructure the sector needs to thrive.

In addition to grantmaking from the national level, the Press Forward movement is establishing local chapters by partnering with local foundations in cities, states and regions around the country.



# DONOR ADVISED FUNDS

## Generosity in Motion

Donor Advised Funds (DAFs) are simple, effective tools for making charitable donations. You simply establish the fund, then make contributions and grant recommendations at your convenience. Gifts are tax deductible at the time they are made to CREATE Foundation, even though distributions may be made in the future. Record keeping and tax reporting are consolidated for the donor by CREATE. CREATE donors have utilized their DAFs to support their churches, public schools and universities, and countless nonprofit organizations.

## Aaron & Cassie Foster

### A COMMITMENT TO COMMUNITY AND GIVING

For over 17 years, Aaron Foster has been part of **Toyota**, building not just cars, but also strong community partnerships. Through Toyota's relationship with **CREATE Foundation**, Aaron and his wife, Cassie, found a simple and effective way to give back—by establishing the **Aaron and Cassie Foster Donor Advised Fund**.

*"Setting up a Donor Advised Fund was an easy decision for Cassie and me. It gives us quick access to funds and a simple way to support the organizations that matter most to us."*

With a shared passion for mission work, children's homes, and local schools, the Fosters have used their fund to support a variety of causes over the years, ensuring that their contributions make a real difference.

#### SUPPORTING ORGANIZATIONS THAT MATTER

When choosing where to direct their giving, Aaron and Cassie prioritize organizations that serve children and families in need. One organization that has been especially meaningful to them is Pine Vale Children's Home in Corinth.

*"Pine Vale provides children with a safe, loving environment while working to reunite them with their families. It's an organization I've supported for a long time, and CREATE makes it easy to send help when they need it."*

Having the Aaron and Cassie Foster Donor Advised Fund with CREATE ensures that support is available when it matters most. Whether it's a children's home, a local school, or a faith-based mission, the fund provides flexibility to give **quickly and efficiently**.

#### THE BENEFITS OF A DONOR ADVISED FUND

Beyond the simplicity of giving, the Toyota matching program has made an even greater impact. Aaron explained that one of the biggest benefits for him is that Toyota matches his contributions up to a certain amount. CREATE then helps him and his wife, Cassie



The Foster Family

distribute those funds to the causes they care about.

With the added support of CREATE's staff and resources, the process of charitable giving is **seamless and stress-free**. Their team is always available to help, making it easier to **focus on the joy of giving rather than the logistics of managing donations**.

With a busy schedule, finding the time to manage charitable contributions can be challenging. But CREATE's **straightforward process** ensures that giving remains a **priority without becoming a burden**.

*"Sometimes it's hard to set aside time to make donations, even when I know an organization needs support. CREATE makes it simple and quick, allowing us to meet our giving goals and feel good knowing we're helping great organizations," said Aaron Foster.*

Through CREATE, Aaron and Cassie Foster have found a way to **give with purpose, efficiency, and impact**—ensuring that their generosity reaches those who need it most, exactly when they need it.



Laynie Dodson  
Nettleton Churches Bible  
Scholarship



Bryson Bowdry  
Jessica Leigh Monet Pannell  
Scholarship



Addison Mayo  
Tamara Waldrop "Top Dawg"  
Scholarship



Va'Shawna Fleming  
Dylan Rampage "Big Smile"  
Scholarship



Kylan Loving  
Northeast MS Purchasing Group  
Scholarship

# SCHOLARSHIP FUNDS

## A Gift from One, A Ripple for Many

CREATE's scholarship funds provide a way to honor and memorialize loved ones while giving deserving students the opportunity to further their education. With **183 scholarship funds established**, the program awarded **\$445,355 to 270 students in 2024**.

CREATE's Vice President of Finance, Katie Stuart, oversees the administration of the scholarship program. From fund creation to managing applications and coordinating with colleges and universities, she ensures the process runs smoothly and efficiently. These opportunities are made possible by the generosity of donors who establish and support scholarship funds, and by the school counselors who play a vital role in guiding students through the application process. Selection decisions are made independently by each scholarship's designated committee or review team.

## One Life, Many Ripples

### HONORING JESSICA'S MEMORY THROUGH EDUCATION

**Jessica Leigh Monet Pannell** was known for her kind heart, generosity, and deep love for her community. She always found ways to help others, whether through acts of service or simply being a friend to those who needed one. After her life was tragically cut short by gun violence in 2021, her family and friends created a scholarship in her name to ensure that her legacy would live on.

Created by her parents, Dr. Orlando and Chandra Pannell, the **Jessica Leigh Monet Pannell Scholarship** supports students who demonstrate that same spirit—those who give back, lead with heart, and strive toward meaningful goals. Since its establishment in 2022, the fund has awarded **17 scholarships**, helping students take the next step toward their educational and career aspirations.

In 2024, **five students** received scholarships:

- **Saltillo High School:** Karmyn Gibbs, Makayla Johnson, Elyse McKissick
- **Tupelo High School:** Cate Babb, William Henson



Jessica believed in lifting others up. Through this scholarship, **her legacy** continues to do just that: Creating a ripple of opportunity and encouragement that reaches far beyond the classroom.

# ENDOWMENT FUNDS

## Making Ripples That Last

An Endowment Fund is a permanent fund of support for a specific purpose. The principal of your gift is invested, creating a strong foundation for your area of interest. Investment earnings are used to support the purpose you care about—now and for generations to come.

### The Tomey Family

#### GIVING BACK IS ROOTED IN GRATITUDE

For **Robert and Jennifer Tomey**, giving back is rooted in gratitude. “We’ve been blessed,” they said, “and we want to use our gifts to improve the lives of those around us and the community where we’ve raised our family.” Through the creation of their family’s Endowment Fund at CREATE, the Tomeys have built a lasting way to support the causes that matter most to them.



By utilizing the program, the Tomeys were able to begin giving earlier than they anticipated. The program’s tax advantages allowed them to accelerate and amplify their charitable impact while still actively working. “With the tax advantages, we have been able to begin our giving much earlier than anticipated and drastically

increase the potential of our charitable contributions,” said the Tomeys.

Their longstanding relationship with CREATE, especially with President Mike Clayborne, made the process simple and meaningful. “He has made the process easy and is extremely patient as we work through the details,” they shared. “CREATE is a top-notch organization that we feel fits our need to manage our giving, now and in the future. We feel confident that the team will follow our wishes and give us new opportunities that fall in our desired programs. Many people at CREATE have inspired us through their service and generosity, and that continues to encourage us to do the same.”



**“CREATE is a top-notch organization that we feel fits our need to manage our giving, now and in the future. We feel confident that the team will follow our wishes and give us new opportunities that fall in our desired programs.”**

# Endow MISSISSIPPI

## STRENGTHENING CHARITABLE GIVING IN MISSISSIPPI

### How does it work?

The ENDOW Mississippi tax credit applies only to gifts to permanent, endowed funds at qualified Mississippi community foundations. These gifts will generate many times the initial value of the gift and will always benefit Mississippi.

- Minimum gift is \$1,000 (\$250 tax credit)
- Maximum gift is \$500,000 (\$125,000 tax credit)

There are a LIMITED number of ENDOW Mississippi state tax credits to share for the entire state, so we encourage anyone who is interested to contact us promptly. Once available credits are claimed, the process will reset on January 1 of each year.

• Gifts can go to any endowment (an already existing endowment or a newly created one).

• An endowed fund is defined as one that benefits Mississippi charitable causes, is held at a qualified community foundation and has an annual granting policy less than or equal to 5%.

### 25% State Tax Credit Savings

Donors are eligible to receive a 25% state tax credit for donations to endowed funds at the CREATE Foundation.

**Start now and create ripples that last**



# SPECIAL PROJECT FUNDS

## Partners in Progress

CREATE's Special Project Funds allow community groups to carry out their charitable services while waiting for IRS designation as a 501(c)(3). CREATE serves as a fiscal agent for special projects, allowing the organization to operate as a nonprofit under the auspices of the foundation.

## Little Tallahatchie Riverway Conservancy

### GROWING COMMUNITY, ONE RIPPLE AT A TIME

The **Little Tallahatchie Riverway Conservancy** was established as a special project fund with CREATE Foundation to revitalize and protect one of New Albany's most treasured natural assets—the Little Tallahatchie River and its Park Along the River. This initiative was born from a shared vision for conservation, outdoor recreation, and community growth, as outlined in New Albany's 2019 Comprehensive Plan. With support from a National Park Service technical grant and CREATE Foundation's financial stewardship, the conservancy is transforming the riverfront into a vibrant, inclusive space for generations to enjoy.

#### TURNING VISION INTO REALITY

The project gained momentum thanks to the Leadership Union County's Class of 2023, led by Betsey Hamilton. Their passion for "Reimagining the Park Along the River" inspired the **Parkapalooza fundraiser**, a community-driven event that raised over \$30,000 in both its first and second years. These efforts laid the groundwork for securing a \$2 million grant from the Mississippi Outdoor Stewardship Trust Fund and an additional \$150,000 from the National Environmental Education Foundation and Toyota Mississippi—funds that will soon bring new trails, a nature-themed playground, and environmental education spaces to life. Groundbreaking is set for **April 2025**, marking a pivotal moment in the park's evolution.

#### THE CREATE FOUNDATION PARTNERSHIP

As the conservancy works toward official 501(c)(3) status, CREATE Foundation has played an essential role in ensuring financial stability and credibility. By serving as a fiscal agent, CREATE has empowered the organization to blend private donations with public funding, making ambitious goals achievable. "Without CREATE, we wouldn't have been able to fundraise effectively or secure transformative grants," said Brittany Clark, a Leadership Union County participant.

Beyond financial support, CREATE's team has provided invaluable guidance. "Juanita Floyd is quite literally Wonder Woman, P.K. lets me ask him 700 questions a year, and Katie ensures all financial records are maintained," Clark shared.



#### A COMMUNITY EFFORT

The success of the Little Tallahatchie Riverway Conservancy wouldn't be possible without the collaboration of many passionate individuals. Special recognition goes to Jill Smith, director of the Union County Heritage Museum, whose connections with the National Park Service helped secure the conceptual plan grant. Additionally, Billye Jean Stroud, Director of Community Development in New Albany, played a crucial role in securing initial funding, while Brittany Clark masterfully completed the Mississippi Outdoor Stewardship Trust (MOST) application that brought in major state funding.

In New Albany, **it truly takes a village**—and thanks to the dedication of local leaders, businesses, and CREATE Foundation, the Little Tallahatchie Riverway Conservancy is on its way to becoming a lasting legacy for Union County and beyond.

# M C L E A N S O C I E T Y

## Waves of Generosity

The McLean Society honors individuals who have chosen to leave a lasting impact on the community through an estate gift. Whether through a bequest, trust, life insurance policy, or retirement plan, these donors are creating a legacy that will strengthen the places and people they care about most, while contributing to a vibrant future for Northeast Mississippi.

Because these gifts are often realized after a donor's lifetime, we may not always have the opportunity to say thank you. The McLean Legacy Society allows CREATE to recognize and celebrate these generous commitments today, ensuring donors know the impact of their gifts will be remembered and appreciated.

If you have already included CREATE in your estate plans, we invite you to let us know so we can honor your generosity through the McLean Society. If you are considering an estate gift, we would be happy to help you explore the meaningful ways to support the causes you care about for generations to come.

### OPTIONS FOR CREATING A LEGACY

#### A BEQUEST IN YOUR WILL OR TRUST

This is an easy way to fund your charitable goals. You can create a new endowment or add to an existing one. You may choose to leave a specific amount, a percentage of your estate, or what remains after other obligations have been met.

#### RETIREMENT PLAN DONATIONS

Naming the CREATE Foundation as a beneficiary of your IRA, 401(k) or 403(b) retirement plan is a simple way to support your philanthropic interests and may reduce tax implications for your heirs.

#### LIFE INSURANCE

You can name CREATE as the beneficiary of a life insurance policy or gift the policy itself, which may result in an immediate tax deduction. The policy proceeds can establish a fund aligned with your charitable wishes.

#### CHARITABLE TRUSTS AND GIFT ANNUITIES

Several giving vehicles allow you to provide both income and charitable support with favorable tax advantages. Please contact us to learn more about Charitable Gift Annuities, Charitable Remainder Trusts, Charitable Lead Trusts or other trusts and options.

### MEMBERS

- Anonymous (4)
- Ann Ballard
- John and Frances Burt
- Tom and Carol Byrne
- Dr. and Mrs. Douglas E. Clark, Jr.
- Mike and Julie Clayborne
- LTS and Mrs. Jack Dalton
- Jan Elizabeth Eastman
- Clinton H. Graves, Jr.
- Melissa Harrison
- John and Janet Matthews
- Barbara and Chester McKee
- J. Mark Merritt
- Ann B. Mitchell
- Mr. and Mrs. Jack R. Reed, Sr.
- Mr. and Mrs. David P. Rumbarger, Jr.
- Michael H. Sadler
- Anne J. Stephens
- Sara A. Stephens
- Nellah F. Taylor
- Dennis and Susan Tosh
- Heywood Washburn
- Charles E. Weatherly
- Ellen R. Weatherly
- Graham and Martha F. Wells
- Sandy and Rosemary Williams

# Imagine THE possibilities

TOYOTA WELLSRING EDUCATION FUND

In one of the most transformative investments in Mississippi's history, **Toyota Motor Manufacturing established a \$50 million endowment at CREATE to support public education in Pontotoc, Union, and Lee counties.** Guided by the Toyota Wellspring Advisory Committee, the endowment's proceeds are used to **strengthen and innovate education** in our region.

The Toyota Wellspring Education Fund (TWEF) is focused on building a world-class workforce by ensuring students are exposed to, prepared for, and connected to meaningful, living-wage careers. Through strategic investments in career readiness, educator support, and aligned education-to-career pathways, TWEF is reimagining what's possible for students in Northeast Mississippi.

From early career exploration to industry-aligned experiences, **TWEF is changing the educational landscape in our region by making students' career dreams a reality.**

## TOYOTA Wellspring HISTORY

**2001**  
PUL (Pontotoc, Union, Lee) Alliance formed

**2007**

Toyota announces its newest plant in the United States and a \$50 million dollar endowment fund commitment through CREATE to support public education

**2011**

Start of production at the Toyota Blue Springs Plant

**2021**

Toyota's Creating Your Future Internship begins

**2024**

Toyota Wellspring Education Fund's Endowment reaches over \$60 million and provides \$2.5 million annually to support public education

## EXPOSE



The inaugural Imagine the Possibilities Virtual Career Expo Celebration recognized school leaders and students who learned about 18 career pathways through the virtual career expo.



35 participating student winners across 17 high schools representing 9 CREATE counties received Apple product prizes!



County-based college and career fairs, including the one in Monroe County, exposed students to opportunities in their local communities.



The YouScience interest and aptitude assessment can connect students to career opportunities they wouldn't have considered. Saltillo High School Career Coach, Connie Gusmus, discovered that Hannah Rowland had aptitudes related to manufacturing, and provided the opportunity to attend the splicing competition where she was the only female to score in the top 10.

Samari Berry of Pontotoc High School explored her future in healthcare through Mississippi State's Rural Medical Science Scholars Program, a two-week experience combining academic rigor with real-world clinical learning.



## PREPARE

Matt Williams of Corinth High School shakes hands with his interviewer for mock interviews. Mock interviews allow community members to help students practice the skills needed for a successful interview. This experience can also provide mentoring relationships for these students.

## CONNECT

4T Academy, founded in partnership with Toyota, allows high school juniors and seniors in Union County to experience the manufacturing field in a technical, hands-on environment. Students learn both at school and Toyota and are paid throughout the semester-long program.



East Union Career Coach, Holly Bailey is pictured with her students who were a part of 4T Academy.

Pontotoc High School 2024 graduates, Buddy Ferguson and Ethan Troupe got a glimpse of the healthcare field while interning at NMMC of Pontotoc which ultimately led them to the Itawamba Community College nursing program.



Mooreville High School students, Brianna Badeau and Analynn Keith job shadowed with the honorable Judge Mask at Lee County Justice Center to prepare for their summer as students of Themis Law Camp



East Union Attendance Center junior, Joshua Dancy, job shadowed the New Albany Fire Department, which led to an internship in the spring of 2024, complete with his own turnouts and lockers.





**Christian Tirado**



**Christian Tirado**

Pontotoc High School Graduate

As a senior in high school, Christian Tirado explored aviation through a Frank K. Spain Foundation and Toyota Wellspring-supported internship with local pilot Glen Inmon. Christian's career coach, Jennifer Dale, helped guide that process— one that ultimately led to a \$38,000 scholarship to Embry-Riddle Aeronautical University, where he is now pursuing a degree in aviation.

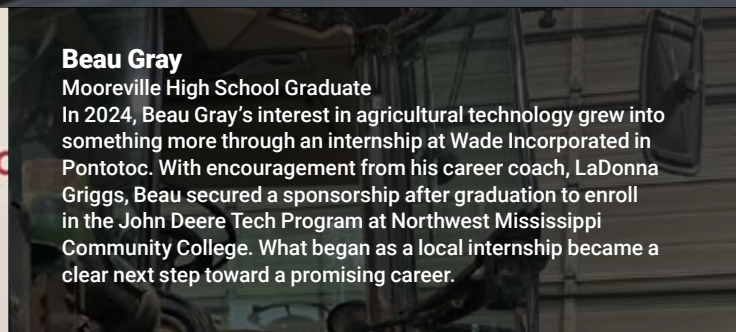


**Heaven Fellows**

East Union Attendance Center Graduate  
Heaven Fellows stood out as the only female graduate of the Toyota Create Your Future program in 2024. Thanks to Toyota Manufacturing and the support of her career coach, Holly Bailey, Heaven gained technical skills and confidence through her internship experience. Heaven charted her own course in a field where few women are represented, and opened the door for others to follow.



**Heaven Fellows**



**Beau Gray**

Mooreville High School Graduate

In 2024, Beau Gray's interest in agricultural technology grew into something more through an internship at Wade Incorporated in Pontotoc. With encouragement from his career coach, LaDonna Griggs, Beau secured a sponsorship after graduation to enroll in the John Deere Tech Program at Northwest Mississippi Community College. What began as a local internship became a clear next step toward a promising career.



**Beau Gray**

# CREATE CAREER GOACHES

(L-R) **AMY ALEXANDER**, Nettleton/Baldwyn High School  
ccamyalexander@gmail.com

**KASEY ATKINS**, Corinth High School  
katkins@corinth.k12.ms.us

**HOLLY BAILEY**, East Union Attendance Center  
cchmbailey@gmail.com

**NOAH BASS**, Tupelo High School  
ccnoah.bass@gmail.com

**DEE COLEMAN**, Shannon High School  
ccdcoleman@gmail.com

**JENNIFER DALE**, Pontotoc High School  
ccjenniferdale@gmail.com

**ERICA GOLDEN**, Tupelo High School  
ccegolden@gmail.com

**LADONNA GRIGGS**, Mooreville High School  
ccladonnagriggs@gmail.com

**CONNIE GUSMUS**, Saltillo High School  
ccconniegusmus@gmail.com

**TAYLOR JOHNSON**, Biggersville/Kossuth High School  
taylorjohnson@alcornschools.org

**TIFFINIE JOHNSON**, Columbus High School  
cctiffiniejohnson@gmail.com

**MATTIE JONES**, South Pontotoc High School  
ccmattiejones@gmail.com

**CANDACE MARLAR**, Corinth High School  
cmarlar@corinth.k12.ms.us

**LORI SHARUM**, Ingomar Attendance Center  
cclsharum@gmail.com

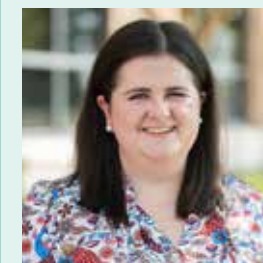
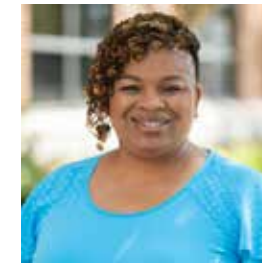
**CATHY SPENCER**, Houston High School  
cccathyspencer@gmail.com

**THIQUITA WARD**, North Pontotoc High School  
cctward@gmail.com

## TOYOTA DRIVING POSSIBILITIES PROJECT MANAGERS

**MALLIE IMBLER**, Lee County Schools  
mallie.imbler@leecountyschools.us

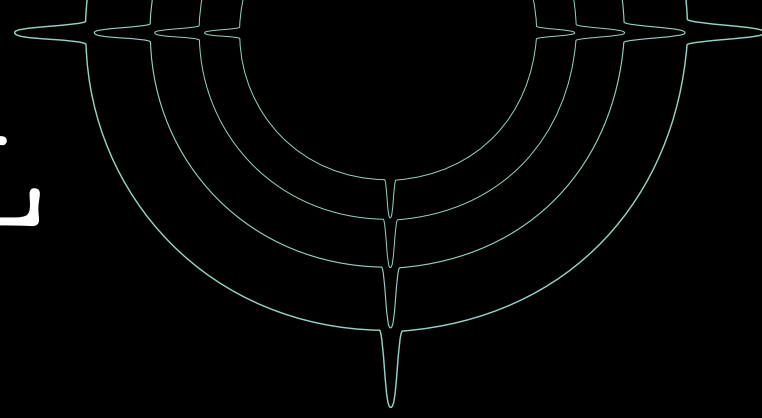
**JENNY SAVELY**, Pontotoc City Schools  
jsavely@pontotoc.k12.ms.us



# TWEP INTERNSHIPS

Internships ignite career exploration by providing high school students with first-hand, real-world experience in fields of their interest. With support from local business partners, students gain professional insight, learn about workforce expectations, and discover the opportunities that exist across Northeast Mississippi. These internships are not just a glimpse into the future. They are a meaningful first step toward it.

# FINANCIAL REPORT



**Larry Kirk**  
Chairman of Investment Committee  
CREATE Foundation Inc.

Dear Friends,

The CREATE portfolio achieved an investment return of 11.53% in 2024, building on the **strong** double-digit performance from 2023. With a target allocation of 75% to equities and 25% fixed income, our equity investments have been the primary driver of recent gains. While periods of underperformance are inevitable, we expect our allocation mix will continue to generate excess returns that outpace more conservative investments.

While returns have been impressive the past few years, our long-term success depends on maintaining perspective and not getting caught up in short-term results. Despite challenges such as COVID-19, geopolitical conflicts, trade wars, and rising inflation, CREATE's diversified portfolio has delivered an **average annual return of 7.53%** over the past 15 years.

Market fluctuations remain as unpredictable as they were 15 years ago, but our Investment Committee remains committed to its disciplined, long-term strategy to fulfill the goals of our dedicated donors. Just as a tree planted today can provide shade for future generations, the CREATE portfolio continues to **grow** and allows donors to cast an even greater impact on the communities we serve.

We are **proud** that CREATE was the first community foundation in the nation to earn the CEFEX certification from the **Center for Fiduciary Excellence**, and we have maintained that certification every year since. This framework continues to guide our approach and reinforces our commitment to thoughtful and informed investment decisions for CREATE.

Thank you for your continued trust and support.

Sincerely,  
**Larry Kirk, Chairman**  
Investment Committee  
CREATE Foundation Inc.



**CENTER FOR FIDUCIARY EXCELLENCE CERTIFICATION**

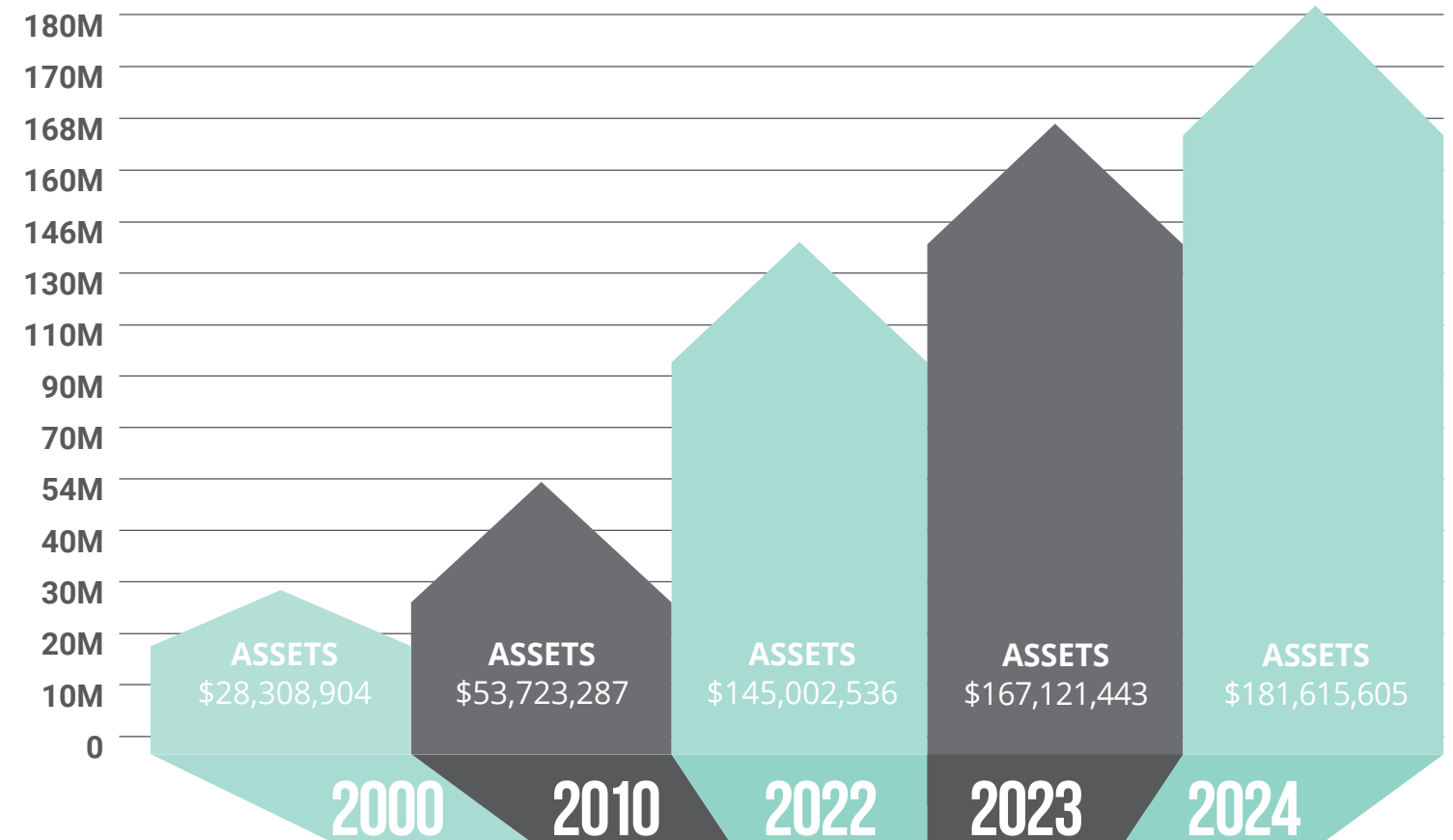
CREATE Foundation is the first foundation in the world to successfully complete the Center for Fiduciary Excellence (CEFEX) certification process. The CEFEX standard of excellence for investment stewards is based on 22 fiduciary practices that seek to increase long-term investment performance by diversifying the portfolio, evaluating investment management fees, and selecting investment managers. In 2023, CEFEX recognized CREATE for 12 consecutive years of fiduciary excellence.



**CHARITY NAVIGATOR CERTIFICATION**

In 2022, CREATE Foundation earned its twelfth 4-star rating for its ability to efficiently manage and grow its finances. Only 3% of the charities rated have received nine 4-star evaluations, indicating that CREATE Foundation consistently executes its mission in a fiscally responsible way and outperforms most other charities in America.

# CREATE Foundation 2000 -2024 SCOREBOARD



PROJECTED	2000	2010	2022	2023	2024
<b>Assets</b>	\$28,308,904	\$53,723,287	\$145,002,536	\$167,121,443	\$181,615,605*
<b>Contributions</b>	\$2,234,555	\$9,659,149	\$13,830,100	\$17,706,343	\$20,821,722
<b>Grants</b>	\$1,747,212	\$5,969,016	\$13,800,216	\$13,000,255	\$20,592,052
<b>Endowment Funds</b>					
Number	36	135**	290	309	330**
New	11	8	14	20	28
Amount	\$3,770,948	\$28,958,847	\$110,395,381	\$126,916,856	\$142,063,776
<b>Affiliates</b>	\$680,622	\$4,977,005	\$8,131,771	\$9,612,819	\$10,702,529
<b>Donor Advised Funds</b>	53	149**	234**	248**	266**
New	16	3	13	18	23
<b>Special Projects</b>	29	185**	220**	254**	270**
New	10	27	23	52	38

\* Does not include approximately \$6 Million - Mize Supporting Organization

\*\*Retired several funds that were inactive or transferred into other funds

## SPECIAL PROJECT FUNDS

(CARE) COKE 10K KIDS GET FIT INITIATIVE  
 (PACE) HHS MEMORIAL PLAZA SPECIAL PROJECT  
 (UNITE) HELPING HANDS OF UNION COUNTY SPECIAL PROJECT  
 A WAY OUT SPECIAL PROJECT (FULTON)  
 ABLE SPORT CAMPS  
 ALCORN SCHOOL DISTRICT FOUNDATION FOR EXCELLENCE SPECIAL PROJECT FUND  
 ALL IN THE SAME BREATH: ARTS AND CULTURE EXCHANGE  
 AMIGOS  
 AMORY ANIMAL RESOURCE CENTER (AARC)  
 AMORY PANTHER FOOTBALL TEAM SPECIAL PROJECT  
 AMORY POLICE DEPARTMENT SPECIAL PROJECT  
 AMORY/MONROE COUNTY DISASTER RELIEF FUND  
 ANTONE TANNEHILL GOOD SAMARITAN HEALTH SERVICES (FREE CLINIC)  
 APRILS ANGELS  
 ASSOCIATION FOR EXCELLENCE IN EDUCATION  
 BASE CAMP ALUMNI ASSOCIATION SPECIAL PROJECT FUND  
 BEAM AFFILIATE ADMINISTRATIVE FUND  
 BEAM SPECIAL PROJECT FUND  
 BECAUSE ALL LIVES MATTER  
 BEDS FOR KIDS SPECIAL PROJECT FUND  
 BEE THE CHANGE  
 BLUE CROSS AND BLUE SHIELD OF MS BUILDING HEALTHY SCHOOLS PLAYGROUND  
 BREWER COMMUNITY CENTER PLAYGROUND  
 CALHOUN AFFILIATE ADMINISTRATIVE FUND  
 CALHOUN SPECIAL PROJECT FUND  
 CARE AFFILIATE ADMINISTRATIVE FUND  
 CARE BISHOP PARK PLAYGROUND  
 CARE KENNETH WILLIAMS CHARITABLE FUND  
 CARE ROSEMARY WILLIAMS CHARITABLE FUND  
 CARE SANDY WILLIAMS CHARITABLE FUND  
 CARE SPECIAL PROJECT  
 CARE STREET SIGN FUND  
 CENTURY 21 BALANCE  
 CHANGE TUPELO FOUNDATION  
 CHARACTER EDUCATION SPECIAL PROJECT FUND  
 CHICKASAW FORWARD  
 COLUMBUS AIR FORCE BASE HEALTHY FOOD INITIATIVE  
 COLUMBUS LOWNDES AFFILIATE ADMINISTRATIVE FUND  
 COLUMBUS LOWNDES FOUNDATION SPECIAL PROJECT  
 COLUMBUS POLICE ACADEMY ALUM  
 COLUMBUS-LOWNDES EXCEL BY 5 COALITION

COMMISSION ON THE FUTURE OF ALCORN COUNTY  
 COMMUNITIES OF EXCELLENCE FUND  
 CORINTH BEAUTIFICATION PROGRAM SPECIAL PROJECT  
 CORINTH SCHOOL DISTRICT FOUNDATION  
 CORINTH WILDFLOWER SPECIAL PROJECT FUND  
 COTESWORTH CULTURE AND HERITAGE CENTER  
 COTESWORTH-BOND PROJECT  
 CREATIVITY FIRST  
 CROSS OF MONROE COUNTY  
 DANCING AND SINGING WITH THE KING EVENT  
 DISASTER RELIEF SUPPORT FUND  
 DREAMS UNIFIED SPECIAL PROJECT FUND  
 EARLY CHILDHOOD COALITION  
 EASOM ALUMNI ASSOCIATION SPECIAL PROJECT  
 ED AND BECKY MEEK FOUNDATION SPECIAL PROJECT  
 ED GOODMAN MEMORIAL SPECIAL PROJECT  
 EE MANNY DAVIS FUND (PACE)  
 ELVIS PRESLEY FOUNDATION SPECIAL PROJECT  
 ENDOW MISSISSIPPI  
 FALLING THROUGH THE CRACKS SPECIAL PROJECT  
 FAMILIES AND COMMUNITIES TOGETHER  
 FIRST AFFILIATE ADMINISTRATIVE FUND  
 FIRST FOUNDATION SPECIAL PROJECT FUND  
 FORGE FOUNDATION  
 FOUNDATION FOR INVESTMENT IN LIVE MUSIC (FILM)  
 FOX FOUNDATION - FOX HOLE GOLF TOURNAMENT  
 FOX HOLE SHOOTOUT TURKEY CHARITY RAFFLE  
 FRANKLIN SPECIAL PROJECT FUND  
 FREEDOM HAIR  
 FRIENDLY CITY BOOKS - MISSISSIPPI HUMANITIES COUNCIL GRANT  
 FRIENDLY CITY BOOKS COMMUNITY CONNECTION  
 FRIENDS OF MUSIC BEND NATURE TRAIL  
 FULTON COMMUNITY VOLUNTEERS  
 FULTON GRAMMAR SCHOOL SPECIAL PROJECT  
 GRILLING ON THE RIVER  
 GROW CORINTH DISC GOLF  
 GUMTREE MUSEUM OF ART-NANCY DIFEE EXHIBITION  
 GUNTOWN CITY PARK FUND  
 HATLEY BASEBALL AND SOFTBALL COMPLEX FUND  
 HER CONVERSATIONS FILM PROJECT  
 HOLCUT CAIRO COMMUNITY PARK  
 HOME OF EL ROI  
 HOPE CONTINUES 5K RUN  
 HOUSE OF DREAMS  
 HOUSTON COMMUNITY TENNIS ASSOCIATION  
 HOUSTON HIGH SCHOOL COMMUNITY ALLIANCE SPECIAL PROJECT

HUNGER COALITION OF NORTHEAST MISSISSIPPI  
 HUNTER AND RUTH ARNOLD CHARITABLE TRUST & JOHN R. ARNOLD UNITRUST  
 INGOMAR ENDOWMENT FOR EXCELLENCE SPECIAL PROJECT FUND  
 INTENDED FOR GOOD: THE STONEWATER COUNCIL FOR YOUTH  
 ITAWAMBA COUNTY ANIMAL SHELTER  
 ITAWAMBA COUNTY BICENTENNIAL CELEBRATION  
 ITAWAMBA COUNTY SHERIFF SPECIAL PROJECT  
 ITAWAMBA FOOD ANGELS  
 JEREMY VOYLES MEMORIAL SCHOLARSHIP GOLF TOURNAMENT  
 JOHN PAUL FRERER BICYCLE SAFETY FUND  
 JOURNAL NONPROFIT RENOVATION SPECIAL PROJECT  
 KEEP STARKVILLE BEAUTIFUL  
 KEEP TUPELO BEAUTIFUL  
 KIDNEY HEAD SPECIAL PROJECT FUND  
 KING CITY CARE, INC.  
 KING'S CREEK GREENWAY TRUST FUND SPECIAL PROEJCT FUND  
 KRISTEN MINGA FOUNDATION FOR TEEN CHALLENGE  
 L.Q.C. LAMAR SPECIAL PROJECT  
 LAFAYETTE COMMUNITY REMEMBRANCE PROJECT  
 LEAD - NIGHT FOR NON PROFITS TICKETS  
 LEAD (LEE CTY EMPOWERING, ADVANCING AND DEVELOPING) AFFILIATE ADMINISTRATIVE FUND  
 LEAD (LEE CTY EMPOWERING, ADVANCING AND DEVELOPING) SPECIAL PROJECT  
 LEAD PHANTOM BALL SPECIAL PROJECT  
 LEADERS ON BOARD SPECIAL PROJECT FUND  
 LEE COUNTY HUNGER ASSISTANCE PROGRAM  
 LEE COUNTY SCHOOLS EDUCATIONAL FUND  
 LITTLE TALLAHATCHIE RIVERWAY CONSERVANCY  
 LITTLE TALLAHATCHIE RIVERWAY CONSERVANCY - MOST GRANT  
 LITTLE'S JEWELERS CHARITY GOLF TOURNAMENT  
 LOFT AFFILIATE ADMINISTRATIVE FUND  
 LOFT SPECIAL PROJECT  
 LOUIS E DOLLARHIDE SPECIAL PROJECT  
 LOVE WITHOUT WALLS  
 LOWNDES COUNTY MONUMENT RELOCATION FUND  
 MADALYN'S ANGELS SPECIAL PROJECT  
 MAIN EVENT CAR CLUB CHARITY FUND  
 MAMA'S GOT A BRAND NEW BAG  
 MARCHBANKS GRANTS SPECIAL PROJECTS FUND  
 MASRO SPECIAL PROJECT  
 MAYOR'S TASK FORCE ON EDUCATION TUPELO READS

MEMORY'S MAGICAL FORMAL WEAR MENT CONFERENCE  
 MILL VILLAGE HISTORIC REVITALIZATION RENOVATION  
 MISS MS VOLUNTEER SCHOLARSHIP FOUNDATION SPECIAL PROJECT  
 MISSISSIPPI ANGELS FOUNDATION SPECIAL PROJECT  
 MISSISSIPPI HILLS DEVELOPMENT ASSOCIATION SPECIAL PROJECT  
 MISSISSIPPI LOCAL JOURNALISM TRUST SPECIAL PROJECT  
 MISSISSIPPI WRITERS SPECIAL PROJECT  
 MLK CITY OF TUPELO RECEPTION SPECIAL PROJECT FUND  
 MONROE STRONG LONG-TERM RECOVERY SPECIAL PROJECT  
 MORE THAN RACING FOUNDATION  
 MOSSY OAK GAMEKEEPER GRANTS  
 MS AVIATION MUSEUM AND LEARNING CENTER  
 MS CLAYWORKS SPECIAL PROJECT  
 MULTI-CULTURAL COMMUNITY DEVELOPMENT CENTER (FORD PROJECT)  
 MY BOOK OF LOWNDES COUNTY  
 NAN RUSHING MEMORIAL BOOK FUND (STARKVILLE KIWANIS)  
 NEWSPAPERS IN EDUCATION SPECIAL PROJECT  
 NMCC CHARITABLE RACES  
 NORTH MONROE AFFILIATE ADMINISTRATIVE FUND  
 NORTH MONROE SPECIAL PROJECT  
 NORTH MS COMMUNITY GREEK PICNIC FUND  
 NORTHEAST MISSISSIPPI CHERRY BLOSSOM FESTIVAL  
 NORTHEAST MS BIRTHING PROJECT  
 NORTHEAST MS CHARITABLE SPECIAL PROJECT FUND  
 NORTHEAST MS DOWN SYNDROME SOCIETY  
 NOURISHING COMMUNITIES SPECIAL PROJECT  
 OKOLONA DEVELOPMENT FOUNDATION CHARITIES  
 OKOLONA SCHOOL DISTRICT DEVELOPMENT PROJECT  
 OPERATION FIT NATION  
 OPERATION HOME TEAM  
 OXFORD HIGH SCHOOL THEATRE ARTS GUILD  
 OXFORD SKATE BOARDING ASSOCIATION SPECIAL PROJECT  
 PACE AFFILIATE ADMINISTRATIVE FUND  
 PACE SPECIAL PROJECT FUND  
 PACT AFFILIATE ADMINISTRATIVE FUND  
 PACT SPECIAL PROJECT FUND  
 PAL POLICE ATHLETIC LEAGUE SPECIAL PROJECT  
 PANTHER RESTORATION FUND  
 PASTURE TO PANTRY  
 PEANUT'S PLACE  
 PIERCE SPECIAL PROJECT FUND

PLAYGROUND OF DREAMS  
 PONTOTOC HIGH SCHOOL BAND UNIFORM FUND POSITIVE.  
 POSSUM TOWN, A DOCUMENTARY FILM  
 PRESERVING FULTON HISTORY  
 PRESS FORWARD MISSISSIPPI  
 R.J. WILEMON MINISTERIAL ASSISTANCE FUND SPECIAL PROJECT FUND  
 REAL MEN STAND UP (RMSU)  
 RED HILL COMMUNITY DEVELOPMENT ORGANIZATION  
 RED HILL COMMUNITY IN UNION COUNTY HOUSE BILL 1089, 2023 SPECIAL PROJECT  
 RILEY TRAVEL SCHOLARSHIP SPECIAL PROJECT FUND  
 RIPLEY CROSS FOR CHRIST  
 ROBINS FIELD/ELIZABETH C FORD INITIATIVE  
 ROTARY VETERANS PARK CLOCK PROJECT  
 SAFE HAVEN BABY BOX PROJECT - NORTH MS  
 SALUTE LOWNDES COUNTY FINEST  
 SEVENTH AVENUE HERITAGE FEST  
 SHOP WITH A COP - HOUSTON  
 SMILE INITIATIVE SPECIAL PROJECT FUND  
 SNUGGLE BUDDY SPECIAL PROJECT  
 SOCIALLY AWKWARD TIMELORDS CLUB  
 SOUTH MONROE (ABERDEEN) AFFILIATE ADMIN SUPPORT SPECIAL PROJECT  
 SOUTH MONROE SPECIAL PROJECT  
 SOUTHERN TRADITIONS - LOWNDES COUNTY  
 SPACE (SARA'S PLAYGROUND ALL CAN EXPLORE)  
 SPAIN INTERNSHIP INITIATIVE SPECIAL PROJECT  
 SPORTSMEN ORGANIZED FOR LAW ENFORCEMENT  
 SQUARE BOOKS DEAR READER ALLIANCE SPECIAL PROJECT  
 STAR PRINCIPAL PROGRAM  
 STARKVILLE COMMUNITY FOUNDATION (SCF) SPECIAL PROJECT  
 STARKVILLE COMMUNITY FOUNDATION (SCF) AFFILIATE ADMINISTRATIVE FUND  
 STARKVILLE OKTIBBEHA UNITY LEAGUE (SOUL)  
 STARKVILLE SPARK SPECIAL PROJECT FUND  
 START WITH THE ARTS  
 STOP SUICIDE  
 SW 78 FOUNDATION  
 TARGET AFFILIATE ADMINISTRATIVE FUND  
 TARGET IN TIPPACH COUNTY HOUSE BILL 603, 2023 REGULAR LEGISLATIVE SESSION SPECIAL PROJECT  
 TARGET SPECIAL PROJECT FUND  
 TEACHER OF DISTINCTION SPECIAL PROJECT  
 TEAM M.A.R.C.U.S./KIDS ACROSS AMERICA  
 TENN TOM BIKE TRAIL PROJECT  
 THE ALAN AND ELIZABETH TRIPLET / ITAWAMBA LEARNING CENTER FOUNDATION  
 THE ALL SHOOK UP CLASSIC SPECIAL PROJECT

THE BLUE HOUSE  
 THE CROSS OF PONTOTOC  
 THE EAGLE'S N.E.S.T.  
 THE H.D. WAYNE PROJECT  
 THE IDA B. WELLS COMMEMORATIVE STATUE COMMITTEE SPECIAL PROJECT  
 THE IDA B. WELLS COMMEMORATIVE STATUE/ MS HUMANITIES GRANT  
 THE JUDAH MARSHALL POWELL EMERGENCY DEPARTMENT KIDS FUND  
 THE MAGGIE PROJECT FOR DIABETES  
 THE PEOPLES BANK CHARITIES' SPECIAL PROJECT FUND  
 THE PROPEL AFFILIATE ADMINISTRATIVE FUND (PRENTISS)  
 THE PROPEL COMMUNITY FUND SPECIAL PROJECT (PRENTISS)  
 THE REFUGE  
 THE ROAD LEE COUNTY  
 THE VISUAL STATUS CHECKLIST  
 THE WINDOWS INITIATIVE SPECIAL PROJECT  
 THE WOMEN'S MINISTRY OF FILL MY CUP  
 THEMIS LAW CAMP SPECIAL PROJECT  
 THS ACTIVITY AND COMMUNITY FIELD FUND  
 THS BAND BOOSTERS SPECIAL PROJECT  
 TMS WAVE MARKET  
 TOM TIMMS MEMORIAL FUND  
 TOP 50 RULES OF INVESTING  
 TOYOTA IMAGINE SPECIAL PROJECT FUND  
 TOYOTA MS BOOK VENDING MACHINES SPECIAL PROJECT  
 TOYOTA SPECIAL PROJECT FUND  
 TPD ADVANCED TRAINING AND NMLETC  
 TPSD RESOURCE FUND  
 TRANSFORMATION TUPELO  
 TRI-STATE CROSS FOR CHRIST  
 TUPELO AQUATIC CENTER MEMORIAL AND HONORARIUM FUND  
 TUPELO ARTER LIMITS  
 TUPELO ELVIS FAN CLUB  
 TUPELO KIWANIS CLUB ANNUAL DRAWDOWN  
 TUPELO POLICE DEPARTMENT COPS AND KIDS  
 TUPELO POLICE DEPARTMENT HONOR GUARD  
 TUPELO POLICE DEPARTMENT RESERVE DIV I FUND  
 TUPELO POLICE DEPARTMENT RESOURCE OFFICER/DARE FUND  
 TUPELO POLICE DEPARTMENT SHOP WITH A COP  
 TUPELO POLICE DEPARTMENT SWAT TEAM  
 TUPELO POLICE DEPARTMENT TRAFFIC SAFETY FUND  
 TUPELO PUBLIC SCHOOLS SPECIAL PROJECT FUND (GIFT)  
 TUPELO ROCKS  
 TUPELO SHOW CHOIR KING CITY CLASSIC  
 TUPELO VISION - GOODNIGHT MOON PROJECT  
 TUPELO VISION - MS HEALTHIEST CITY

**SPECIAL PROJECT FUNDS CONTINUED**

TYLER SLOAN MEMORIAL SPECIAL PROJECT FUND  
 UNITE AFFILIATE ADMINISTRATIVE FUND  
 UNITE SPECIAL PROJECT  
 UNITED FURNITURE/LANE FURNITURE EMPLOYEE ASSISTANCE FUND  
 VARDAMAN FOOTBALL FACILITIES RENOVATIONS SPECIAL PROJECT  
 VIETNAM REPLICA WALL  
 VIRGINIA H. CHRESTMAN MEMORIAL FUND FOR THE CITY OF OXFORD  
 VISION 2040 - LOWNDES COMMUNITY FOUNDATION TASK FORCE  
 VOLUNTEER NORTHEAST MS  
 WEST POINT AFFILIATE ADMINISTRATIVE FUND  
 WEST POINT SPECIAL PROJECT  
 WEST UNION PANTRY  
 WILDROSE SERVICE COMPANIONS SPECIAL PROJECT FUND  
 WINGS OVER COLUMBUS  
 WIVES OF WARRIORS  
 WOMEN ENTREPRENEURS OF NORTHEAST MISSISSIPPI  
 YOUTH ASSISTANCE FUND

**SCHOLARSHIP ENDOWMENT FUNDS**

(CALHOUN) FRANCES MALLORY SCHOLARSHIP ENDOWMENT FUND  
 (GOCF) LARRY BROWN CREATIVE ARTS SCHOLARSHIP ENDOWMENT  
 (PACE) ELISE MOBLEY SCHOLARSHIP FUND  
 (PACE) TODD HARDIN MEMORIAL LEADERSHIP SCHOLARSHIP  
 (UNITE) TAYLOR MOORE MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
 ALBERT HORN AND FAHOMA CRUMBY HORN ENDOWMENT  
 ALICIA ROBINSON "USE YOUR VOICE" MEMORIAL SCHOLARSHIP FUND  
 AMORY ROTARY FOUNDATION SCHOLARSHIP FUND  
 AMORY ROTARY HOLACE MORRIS SCHOLARSHIP ENDOWMENT  
 AMORY ROTARY LEE MCCOWN MEMORIAL SCHOLARSHIP FUND  
 BENNETT AND OMEGA BLANTON SCHOLARSHIP ENDOWMENT FUND  
 BOB AND MARILYN MONROE SCHOLARSHIP ENDOWMENT FUND  
 BOBBYE FRANKS JONES SCHOLARSHIP FUND  
 BYRNE-FIELD SCHOLARSHIP ENDOWMENT FUND (BUSH)  
 CASEY SPRADLING MEMORIAL ENDOWMENT FUND  
 CHARLES AND RUTH MORRIS MEMORIAL ENDOWED SCHOLARSHIP FUND

CHRIS WALL MEMORIAL SCHOLARSHIP FUND  
 CLAUDIA RUTH CASTENIR SCHOLARSHIP ENDOWMENT FUND  
 CLAY WAYCASTER MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
 CLIFFORD M. AND MILDRED S. BROCK SCHOLARSHIP ENDOWMENT FUND  
 COACH JOE BRIGANCE SCHOLARSHIP FUND  
 COACH LYNN WOOD SCHOLARSHIP FUND  
 CORINTH COCA-COLA SCHOLARSHIP PROGRAM FOR CHILDREN OF EMPLOYEES  
 CPL CHARLES L. "BLACKIE" BOATNER ENDOWMENT SCHOLARSHIP  
 DANIELLE ADAMS MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
 DAVID SKINNER SCHOLARSHIP FUND  
 DORRIS J. OAKS SCHOLARSHIP FUND  
 DOUGHERTY SCHOLARSHIP ENDOWMENT FUND  
 DOUGLAS E. CLARK MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
 DR. AND MRS. WALTER BOURLAND SCHOLARSHIP ENDOWMENT  
 DR. MARSHALL E. HOLLIS FAMILY FIRST BAPTIST CHURCH OF RIPLEY SCHOLARSHIP  
 DR. MARSHALL HOLLIS FAMILY 4-H SCHOLARSHIP ENDOWMENT FUND  
 DR. MARSHALL HOLLIS FAMILY HEALTH CARE SCHOLARSHIP END FUND  
 DR. MARSHALL HOLLIS FAMILY SCOUTING SCHOL END FUND  
 ED AND BECKY MEEK SCHOLARSHIP ENDOWMENT FUND  
 EE MANNY DAVIS SCHOLARSHIP (PACE)  
 ELGAR AND LUENE WAYCASTER MINISTERIAL SCHOLARSHIP FUND  
 EMILY MCDONALD MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
 EMILY WRIGHT HORNE MEMORIAL FUND  
 ERNEST CADDEN SCHOLARSHIP ENDOWMENT FUND  
 ETHEL SIMPSON SCHOLARSHIP (PACE)  
 EVA ANN BEASLEY DORRIS SCHOLARSHIP FUND  
 FRANK BOUCHILLON-CHARLIE DUNCAN SCHOLARSHIP ENDOWMENT FUND  
 G. HENRY SCHULTZ SCHOLARSHIP ENDOWMENT FUND  
 GALE STAUFFER MEMORIAL SCHOLARSHIP FUND  
 HARRISON AND WRIGHT FAMILY SCHOLARSHIP ENDOWMENT FUND  
 IRENE ROGERS CARLISLE-HETTIE WOOD DUNCAN SCHOLARSHIP ENDOWMENT FUND  
 J.C. MCDANIEL MEMORIAL SCHOLARSHIP FUND  
 JACKIE FERGUSON PARKER MEMORIAL EDUCATION SCHOLARSHIP ENDOWMENT FUND

JAMES T. HARRELL OUTDOOR ADVENTURE FUND  
 JEFFREY HINES HOPPER MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
 JESSWAY FOUNDATION (JESSICA LEIGH MONET PANNELL) SCHOLARSHIP ENDOWMENT FUND  
 JIM CRAIG ENDOWMENT FUND  
 JIM WILLIAMS "FOLLOW AND FIGHT" MEMORIAL SCHOLARSHIP  
 JORDAN LINDSEY CHRISTIAN CHARACTER SCHOLARSHIP ENDOWMENT  
 JUNIOR AUXILIARY OF WEST POINT /MATT POSEY MEMORIAL SCHOL END  
 KAYLA SUE MIZE SCHOLARSHIP ENDOWMENT FUND  
 KELLEY ELIZABETH HUMPHREYS NURSING SCHOLARSHIP ENDOWMENT FUND  
 KELLY CANTRELL CLARK MEMORIAL SCHOLARSHIP FUND  
 KIM GREEN SCHOLARSHIP ENDOWMENT  
 LD HANCOCK AWARD ENDOWMENT FUND  
 LEE WESTON REED SCHOLARSHIP ENDOWMENT FUND  
 LITTLE'S JEWELERS ENDOWED SCHOLARSHIP FUND  
 LL ROBINSON SCHOLARSHIP (PACE)  
 LORAIN ROGERS BOUCHILLON SCHOLARSHIP ENDOWMENT FUND  
 LUCY GAINES SENIOR SCHOLARSHIP ENDOWMENT FUND  
 M. GLEN AND LORA H. DAVIDSON SCHOLARSHIP ENDOWMENT FUND  
 MARGARET BYRAM SCHOLARSHIP ENDOWMENT FUND  
 MAX SHEFFIELD MEMORIAL SCHOLARSHIP FUND  
 MCLAUGHLIN HARRISON FAMILY SCHOLARSHIP ENDOWMENT  
 MICKEY LINDER SCHOLARSHIP ENDOWMENT FUND  
 MISSISSIPPI FEDERATION OF MUSIC CLUBS SCHOLARSHIP ENDOWMENT FUND  
 MR. AND MRS. B.L. RIEVES SCHOLARSHIP ENDOWMENT FUND  
 MS SOCIETY OF SOCIAL WORK LEADERSHIP IN HEALTHCARE ENDOWED SCHOLARSHIP FUND  
 MS THEATRE ASSOCIATION SCHOLARSHIP ENDOWMENT  
 NANNEY PERFORMING ARTS SCHOLARSHIP FUND  
 NELLIE MORGAN BALLARD SCHOLARSHIP ENDOWMENT  
 NETTLETON CHURCHES BIBLE SCHOLARSHIP FUND  
 NORTHEAST MISSISSIPPI PURCHASING ASSOCIATION SCHOLARSHIP ENDOWMENT FUND

OSD COLLEGE, CAREER, AND LIFE REDINESS SCHOLARSHIP ENDOWMENT FUND  
 OWEN B. WHITEHURST SCHOLARSHIP ENDOWMENT FUND  
 PAT "ROBIN" DOWS ENDOWMENT FUND (GS)  
 PEBBLES EAST AULDS SCHOLARSHIP FUND  
 PHILLIP NEAL JONES ENDOWED SCHOLARSHIP FUND  
 QUEENIE BARNES "QUEEN B" EDUCATIONAL SCHOLARSHIP ENDOWMENT FUND  
 RENASANT BANK - JIM AND NANCY INGRAM SCHOLARSHIP FUND  
 ROBBY HALE "MAKE A DIFFERENCE" MEMORIAL SCHOLARSHIP ENDOWMENT  
 ROBERT P. CHASE SCHOLARSHIP (PACE)  
 ROTARY CLUB OF OXFORD EDWIN MOAK SCHOLARSHIP ENDOWMENT  
 ROWLAND JOYNER LEARNING SKILLS ENDOWMENT  
 RUSSELL DORMAN SCHOLARSHIP FUND  
 SADIE DOWNS MEMORIAL ENDOWED SCHOLARSHIP FUND  
 SAM R. MOSLEY IMPACT SCHOLARSHIP FUND  
 SHERRY BUFORD MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
 STUBBS SCHOLARSHIP ENDOWMENT FUND  
 TAMARA WALDROP "TOP DAWG" MEMORIAL SCHOLARSHIP FUND  
 THE "DANNY MAC" MEMORIAL SCHOLARSHIP FUND  
 THE GENTRY AND BRANDI LONG "BE A BULLDOG" SCHOLARSHIP  
 THE MARY KIRKPATRICK HASKELL SCHOLARSHIP ENDOWMENT FUND  
 TUPELO LUNCHEON CIVITAN SCHOLARSHIP ENDOWMENT FUND  
 TYLER SLOAN MEMORIAL SCHOLARSHIP ENDOWMENT  
 VALERIA MORGAN WHITFIELD SCHOLARSHIP FUND  
 WHITESIDE SCHOLARSHIP ENDOWMENT FUND  
 WILLIAM "W.C." TUCKER MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
 WINIFRED AND MAYFIELD RILEY TRAVEL SCHOLARSHIP  
 WOOD COLLEGE INC. ENDOWMENT FUND

**SCHOLARSHIP PASSTHROUGH FUNDS**

SALLY SCRIBNER PRUDE MEMORIAL SCHOLARSHIP FUND  
 WALKER SCHOLARSHIP (MONROE COUNTY CAREER TECH CENTER)  
 VICKY RUSSELL FOUNDATION FOR HOPE  
 MAGGIE THOMPSON PHIPPS MEMORIAL SCHOLARSHIP FOR VISUAL ART  
 CODY MICHAEL DANIELS MEMORIAL SCHOLARSHIP FUND

NA SCHOOLS - JAMES SCOTT HOUSTON SCHOLARSHIP FUND  
 BGC EDUCATIONAL SCHOLARSHIP FUND  
 TONY LAUNIUS SERVICE SCHOLARSHIP FUND  
 PHILLIP NEAL JONES SCHOLARSHIP FUND  
 FUTURE EDUCATORS OF AMERICA (RUTLEDGE) SCHOLARSHIP FUND  
 CODY SIMPSON LONG CROSS-COUNTRY SCHOLARSHIP  
 CHANCELLOR JACQUELINE MASK LAW SCHOLARSHIP  
 SANDY AND ROSEMARY WILLIAMS SCHOLARSHIP FUND  
 COLLEGE SCHOLARSHIP FUND  
 JOHN PAUL FRERER FUND  
 COACH ALLEN SCHOLARSHIP OF BRAVERY  
 WILLIAMSON MEMORIAL FOOTBALL SCHOLARSHIP FUND  
 DANA HAMLET SCHOLARSHIP FUND  
 DARREN FENTON NAYC SCHOLARSHIP FUND  
 JULIA BLAKEY MEMORIAL SCHOLARSHIP FUND (LINK CULINARY ARTS)  
 DYLAN RAMAGE "BIG SMILE" SCHOLARSHIP  
 GEORGE MAYNARD CLASS TUTORIAL SCHOLARSHIP FUND/FUMC-TUPELO  
 SAVANNAH STRONG SCHOLARSHIP FUND  
 COACH JIMBO BYARS MEMORIAL SCHOLARSHIP FUND  
 ERBY CANNON SCHOLARSHIP  
 RAY AND SHEILA HUTCHESON MEMORIAL SCHOLARSHIP FUND  
 SOUTHERN MOTION SCHOLARSHIP FUND  
 COACH NORRIS ASHLEY MEMORIAL SCHOLARSHIP FUND  
 IDA MAE GARRETT SMITH SCHOLARSHIP FUND  
 CHUCK BEASLEY MEMORIAL SCHOLARSHIP FUND  
 MELANIE BRETT SCHOLARSHIP FUND  
 JUNIOR AUXILIARY OF TUPELO SCHOLARSHIP FUND  
 BCCEF-BENTON COUNTY CAREER EDUCATION FUND  
 RYAN PETTIT MEMORIAL SCHOLARSHIP FUND  
 PAL SCHOLARSHIP FUND  
 MASON GREGORY MEMORIAL SCHOLARSHIP FUND  
 THE BASE CAMP ALUMNI SCHOLARSHIP FUND  
 BMCU WORSHIP LEADERSHIP SCHOLARSHIP FUND  
 TIFFANY BROWN MEMORIAL SCHOLARSHIP  
 KELLY COLTHARP SCHOLARSHIP FUND  
 KAROL JEAN VOGUE MEMORIAL SCHOLARSHIP FUND  
 PRESLY WALLACE, JR SOCCER SCHOLARSHIP  
 TIGER FOUNDATION SCHOLARSHIP FUND

DEPUTY JEREMY VOYLES MEMORIAL SCHOLARSHIP  
 J.T. NEELY SCHOLARSHIP FUND  
 LOWNDES COUNTY SCHOOLS SCHOLARSHIP FUND  
 ROBBEN WILSON MEMORIAL SCHOLARSHIP FUND  
 HUGHIE BATES SCHOLARSHIP FUND (BALDWYN PUBLIC SCHOOL DISTRICT)  
 MARSHUAN BRAXTON MEMORIAL SCHOLARSHIP FUND  
 JEFF BOREN MEMORIAL SCHOLARSHIP FUND  
 DR. J. BRUCE LESLEY MEMORIAL SCHOLARSHIP FUND  
 LITTLE'S JEWELERS PASS-THROUGH SCHOLARSHIP FUND  
 ED AND BECKY MEEK SCHOLARSHIP FUND  
 ANSLEY THOMPSON MEMORIAL SCHOLARSHIP FUND  
 IMPACT KIDS - DANIEL KNOX SCHOLARSHIP  
 HASKELL SCHOLARSHIP  
 SIMPSON VICKERY SCHOLARSHIP FUND  
 THE HOMESTRETCH SCHOLARSHIP FUND  
 G43 CHRIS GREER SCHOLARSHIP FUND  
 RAYBURN PARKS MEMORIAL SCHOLARSHIP  
 CPL CHARLES L. "BLACKIE" BOATNER PASS-THROUGH SCHOLARSHIP  
 JESSWAY FOUNDATION (JESSICA LEIGH MONET PANNELL) SCHOLARSHIP FUND  
 SAMANTHA RANKIN MEMORIAL SCHOLARSHIP FUND  
 ALCORN SCHOOL DISTRICT FOUNDATION FOR EXCELLENCE SCHOLARSHIP FUND  
 THE PEGGY C. OAKS MEMORIAL MUSIC SCHOLARSHIP  
 SALTILLO HIGH SCHOOL VISUAL ARTS ANNUAL SCHOLARSHIP  
 JAMES DALTON CODY RICE MEMORIAL SCHOLARSHIP  
 SADIE DOWNS MEMORIAL PASS-THROUGH SCHOLARSHIP FUND  
 EXPRESS EMPLOYMENT PROFESSIONALS SCHOLARSHIP  
 JAMES AND JEANETTE HALL SCHOLARSHIP FUND  
 UNION COUNTY SCHOOLS SCHOLARSHIP FUND  
 TEACHER OF DISTINCTION AWARD FROM TPSD ADMINISTRATION  
 DIGITAL INNOVATION SCHOLARSHIP PASS THROUGH FUND  
 THE QUEENIE BARNES "QUEEN B" EDUCATIONAL SCHOLARSHIP FUND  
 FL CRANE & SONS ANNUAL SCHOLARSHIP  
 COREY LIPSEY "KEEP YOUR DREAMS ALIVE" MEMORIAL SCHOLARSHIP  
 CORINTH SCHOOL DISTRICT FOUNDATION SCHOLARSHIP FUND

## DONOR ADVISED FUNDS

PHIL AND VICKIE LITTLE ADVISED FUND  
 R.W. REED COMPANY ADVISED FUND  
 COMMUNITY OUTREACH FUND  
 ALICE STAFFORD ADVISED FUND  
 BOBBY P. AND BARBARA M. MARTIN ADVISED FUND  
 ANDY AND SHERRY BOYD DONOR ADVISED FUND  
 WATERER FAMILY ADVISED FUND  
 MR. AND MRS. THEODORE S. MOLL ADVISED FUND  
 TERESA AND DANNY CASH ADVISED FUND  
 ROBIN Y. MCCORMICK ADVISED FUND  
 AARON AND CASSIE FOSTER ADVISED FUND  
 RUSSELL AND PAT RUSSELL GIVING FUND  
 MALONEY MANAGEMENT, LLC ADVISED FUND  
 TOM AND FREDDA ROBINSON ADVISED FUND  
 MAMA JUSTICE MACON-A-DIFFERENCE FOUNDATION FUND  
 JOE AND POLLY BAILEY DONOR ADVISED FUND  
 ITAWAMBA GOOD WORKS FUND - WALDORF  
 JAMIE AND JOY EARP DONOR ADVISED FUND  
 MARSHALL AND DAPHNE MONTGOMERY ADVISED FUND  
 HOLLAND LEGACY FUND  
 NORTH MISSISSIPPI RELIEF AND RECOVERY FUND  
 KNIGHT FAMILY FUND  
 MATT AND AMY BOGUE DONOR ADVISED FUND  
 BETSEY AND TOM HAMILTON ADVISED FUND  
 JAN BOTTS ADVISED FUND  
 BILL PEUGH MEMORIAL ADVISED FUND  
 JANE AND FRANK RILEY DONOR ADVISED FUND  
 LOUISE CAMPBELL ADVISED FUND  
 MARY JANE MEADOWS ADVISED FUND  
 OWEN FAMILY ADVISED FUND  
 MARY AND VAN T. STUBBS, JR. CHARITABLE ADVISED FUND  
 TERRE AND ORMA SMITH ADVISED FUND  
 CATHERINE AND ORMA SMITH IV DONOR ADVISED FUND  
 ROBIN AND ANNE HAIRE ADVISED FUND  
 DREAMS UNIFIED DONOR ADVISED FUND  
 TODD AND ANGELA DAVIS FAMILY FUND  
 M/M RONNY ROWLAND ADVISED FUND  
 AMANDA KATHLEEN B DALTON & FRANK TRICE DALTON ADVISED FUND  
 MR. STUART P. VANCE ADVISED FUND  
 JAMES M. THOMPSON ADVISED FUND  
 JACK AND MARY LIB FRANCIS ADVISED FUND  
 STOCK GIFT FUND  
 ANDI AND BRETT HILDENBRAND ADVISED FUND  
 ROGER AND MARTHA BLAND ADVISED FUND  
 MR. AND MRS. MIKE CLAYBORNE ADVISED FUND  
 CROFTON AND CAMILLE SLOAN ADVISED FUND  
 ED AND BECKY MEEK ADVISED FUND

TAYLOR B. SANDRONI ADVISED FUND  
 FULTON AND JULIE THOMPSON ADVISED FUND  
 CASSIE AND LEE HENSON DONOR ADVISED FUND  
 MRS. GRACE DIRLAM ADVISED FUND  
 THE COLLINS FAMILY DONOR ADVISED FUND  
 JOE RUTHERFORD ADVISED FUND  
 MARSHALL OR SARAH JENKINS ADVISED FUND  
 LILLA REED ADVISED FUND  
 DR. AND MRS. DOUG CLARK ADVISED FUND  
 JAMES D. BRYAN ADVISED FUND  
 JORDAN EDUCATION FOUNDATION DONOR ADVISED FUND  
 MINGA FAMILY ADVISED FUND  
 CHRISTOPHER AND HOLLY HALLMARK ADVISED FUND  
 GRACIE AND ALLEN JACKSON DONOR ADVISED FUND  
 FREEMAN FAMILY ADVISED FUND  
 CHARLES AND LINDA CARSON ADVISED FUND  
 SARA AND MONTGOMERY BERRY ADVISED FUND  
 DAKIN REED ADVISED FUND  
 P.K. AND MARY BROOK THOMAS DONOR ADVISED FUND  
 BRADLEY ALLEN AND FAMILY ADVISED FUND  
 CARL PITTMAN DONOR ADVISED FUND  
 KELLIE AND BAIN NICKELS ADVISED FUND  
 MARTHA AND M.B. MARTIN ADVISED FUND  
 JIM AND JENNIE MOUNCE ADVISED FUND  
 MADDOX FOUNDATION DONOR ADVISED CURRENT GIVING FUND  
 LINDA MADDEN MARTIN MEMORIAL DONOR ADVISED FUND  
 JASON AND MELISSA HARRISON ADVISED FUND  
 MRS. CAROLYN BOGGAN ADVISED FUND  
 BRIAN AND LIZ KETCHUM DONOR ADVISED FUND  
 CLAY AND LANA FOSTER ADVISED FUND  
 LARRY AND DELOIS MONTGOMERY ADVISED FUND  
 JOE EDD AND SANDI MORRIS ADVISED FUND  
 MRS. BILLIE H. WADLINGTON ADVISED FUND  
 FUSION FOUNDATION DONOR ADVISED FUND  
 MR. AND MRS. ALAN BANK ADVISED FUND  
 SHARON NOBLES DONOR ADVISED FUND  
 ELLEN DRANE MAULDIN DONOR ADVISED FUND  
 LINDA G HALE DONOR ADVISED FUND  
 ROBERT W. AND KATHLEEN SEYMOUR ADVISED FUND  
 CATHY AND DON ROBERTSON ADVISED FUND  
 JOHN AND JANET MATTHEWS FUND  
 VICTOR AND STEWART MCMILLAN DONOR ADVISED FUND  
 GSD CLUB DONOR ADVISED FUND  
 DAVID M. PALMER ADVISED FUND  
 THE KILPATRICK FUND  
 MR. AND MRS. DENOTEE MARTIN ADVISED FUND  
 ZEKE AND KAREN HODGES ADVISED FUND  
 JOE AND MAROLYN HESTER ADVISED FUND

ROWAN FAMILY ADVISED FUND  
 JANE SPAIN ADVISED FUND  
 BULLARD FAMILY ADVISED FUND  
 SHAWN AND JENE KING DONOR ADVISED FUND  
 ALBERT AND BILLIE GREEN ADVISED FUND  
 BILL AND SUNNY WATERS ADVISED FUND  
 RONNIE AND DONNA WEST DONOR ADVISED FUND  
 MR. AND MRS. MORGAN BALDWIN ADVISED FUND  
 ALLAN H. TUCKER OR BARBARA H. TUCKER ADVISED FUND  
 GREG AND BECKY BUELL ADVISED FUND  
 WILLIAM GRAHAM AND MARTHA F. WELLS ADVISED FUND  
 TUPELO COCA-COLA CHARITABLE PT FUND  
 NATALIE AND BRANDON JOLLY FAMILY FUND  
 JOYCE AND HAL POLK ADVISED FUND  
 SUSAN AND GUY MITCHELL ADVISED FUND  
 BARRETT FAMILY ADVISED FUND  
 BABS AND MICKEY HOLLIMAN ADVISED FUND  
 SARAH DILL REILY ADVISED FUND  
 MR. AND MRS. WILLIAM HULL DAVIS ADVISED FUND  
 SANFORD AND SUSAN THOMAS ADVISED FUND  
 EDDIE AND PRISCILLA PRATHER ADVISED FUND  
 KENNETH E. DEAN ADVISED FUND  
 ALFORD AND SHELIA BELL ADVISED FUND  
 JIM AND LISA HAWKINS ADVISED FUND  
 CARLOCK TOYOTA ADVISED FUND  
 MRS. ANNE J. STEPHENS ADVISED FUND  
 TOMEY FAMILY ADVISED FUND  
 GILMORE FOUNDATION ADVISORY FUND  
 DAN AND LAURA GRIFFITH GIVING FUND  
 SYDNEY PITTMAN DONOR ADVISED FUND  
 RANDY AND PENNY LONG ADVISED FUND  
 SARA M. AND HOWARD R. HINDS ADVISED FUND  
 TERRY AND KATHY JACKSON DONOR ADVISED FUND  
 M AND A FAMILY ADVISED FUND  
 IMBLER FOUNDATION DONOR ADVISED FUND  
 ELLEN JOHNSTON ADVISED FUND  
 CHARLES WEATHERLY ADVISED FUND  
 LESLIE M WESTBROOK ADVISED FUND  
 CORINTH COCA-COLA CHARITABLE PT FUND  
 DR. AND MRS. DAN BRASFIELD ADVISED FUND  
 MR. ROBERT H. SCOTT ADVISED FUND  
 CABELL DONOR ADVISED FUND  
 WILCO CHARITY FUND  
 BUCHANAN FAMILY ADVISED FUND  
 MR. AND MRS. JOHN JAMESON ROGERS ADVISED FUND  
 CHARLES AND JOYCE JOHNSTON ADVISED FUND  
 DR. AND MRS. FAYETTE WILLIAMS ADVISED FUND  
 LENHOFF FAMILY TRUST ADVISED FUND  
 MR. AND MRS. JOHN G. BURT ADVISED FUND  
 KENNY AND ANNA DILL ADVISED FUND

ROBERT AND JULIA MONTS ADVISED FUND  
 HOLLAND FAMILY ADVISED FUND  
 MARTHA SWINDLE ADVISED FUND  
 MR. AND MRS. H.L. (SANDY) WILLIAMS ADVISED FUND  
 BOBBY MOONEYHAM ADVISED FUND  
 THE COMMUNITY FOUNDATION, INC. FUND  
 SHARION HARP AYCOCK AND WILLIAM R. AYCOCK ADVISED FUND  
 BRYAN AND CINDY WILSON ADVISED FUND  
 KAREN TAYLOR ADVISED FUND  
 DAVID AND DONNA RUMBARGER (GRACE ADVISED FUND)  
 CHAD AND MARY MARGARET CASE ADVISED FUND  
 ROSS AND DIANA WILLIAMS ADVISED FUND  
 JOHN AND SARAH FRANCES HARDY ADVISED FUND  
 CAMPBELL FAMILY ADVISED FUND  
 FRANK K. SPAIN FOUNDATION ADVISED FUND  
 FRED AND WORDNA WICKER CHARITABLE FUND  
 ADAMS FAMILY FOUNDATION ADVISED FUND  
 MARK AND HELEN MONTS ADVISED FUND  
 OLD WAVERLY GOLF CLUB ADVISED FUND  
 DENNIS AND BETH TOSH ADVISED FUND  
 BRASFIELD FAMILY ADVISED FUND  
 GT AND SALLY BETH MCCULLOUGH DONOR ADVISED FUND  
 STANLEY F. SIMPSON DONOR ADVISED FUND  
 THEMESHA, VERNON AND VINCENT RAYFORD FUND  
 STEVE BRANDON AND PATSY L. FOWLKES ADVISED FUND  
 KIRK AND TATE FORRESTER FAMILY ADVISED FUND  
 WESLEY AND ELAINA BURGESS CHARITABLE FUND  
 RAYBURN PARKS ADVISED FUND  
 BETH AND KIRK SHELTON ADVISED FUND  
 MR. & MRS. WILLIAM H. DAVIS, JR. ADVISED FUND  
 KELLUM FAMILY FUND  
 ELLEN R WALKER ADVISED FUND  
 ROY AND LOU BOOTH FAMILY FUND  
 LONG FAMILY ADVISED FUND  
 DAVID AND RITA HANKINS ADVISED FUND  
 BARRY WAX ADVISED FUND  
 POWELL FOUNDATION ADVISED FUND  
 PHIL AND SUSAN MORRIS ADVISED FUND  
 DOUG AND RENEE PHILLIPS DONOR ADVISED FUND  
 MRS. ELIZABETH ANN BROWN ADVISED FUND  
 THE BYRNE CPA CHARITABLE ADVISORY FUND  
 GLEN AND PAIGE EVANS FAMILY ADVISED FUND  
 DOROTHY D. AND GEORGE H. RUFF FOUNDATION ADVISED FUND  
 BRIAN AND COURTNEY MONTGOMERY ADVISED FUND

ROBIN AND MIMI MCGRAW ADVISED FUND  
 STEVE AND JOY WEST ADVISED FUND  
 MR. AND MRS. OCTAVIUS IVY ADVISED FUND  
 CATHERINE "KITTY" BRYAN DILL ADVISED FUND  
 BOBBIE G. MILLER ADVISED FUND  
 MR. AND MRS. WILLIAM L. CREWS ADVISED FUND  
 THE WILEY ADVISED FUND  
 COLLETT BRANCH CROSS DONOR ADVISED FUND  
 CINDY AND MARTY SPARKS ADVISED FUND  
 JASON B. DEES ADVISED FUND  
 JOYCE B SUMNERS ADVISED FUND  
 ZELL LONG ADVISED FUND  
 MELVIN AND VALERIE RAY ADVISED FUND  
 SCOTT AND ANNETTE REED ADVISED FUND  
 RICK AND KATHRYN GRISWOLD GIVING FUND  
 ANN BLAIR HUFFMAN DONOR ADVISED FUND  
 JACK AND LISA REED ADVISED FUND  
 KYLE AND SUSAN SMITH DONOR ADVISED FUND  
 RHONDA SWITA ADVISED FUND  
 LEN AND JEAN PINKLEY ADVISED FUND  
 RUSSELL AND LYNN GAINES ADVISED FUND  
 MR. AND MRS. BARRY FORD ADVISED FUND  
 GEORGE M. AND BETTY B. TAYLOR ADVISED FUND  
 CHIP AND JENNIFER CRANE ADVISED FUND  
 JOHN P. AND LINDA C. SULLIVAN ADVISED FUND  
 NELLAH TAYLOR AND J. MARK MERRITT ADVISED FUND  
 DAVID AND JENNY IRWIN ADVISED FUND  
 BETH AND SKIPPER HOLLIMAN ADVISED FUND  
 GUY HORNBUCKLE ADVISED FUND  
 SKINNER FAMILY ADVISED FUND  
 MR. AND MRS. LARRY KIRK ADVISED FUND  
 BRIAN AND KIM GANN FAMILY FUND  
 CONNIE SIMPSON DONOR ADVISED FUND  
 JEFFREY JOHNSON TURNAGE AND ANNE SANDERS TURNAGE DONOR ADVISED FUND  
 MR. AND MRS. BRITT ROGERS, III ADVISED FUND  
 MR. AND MRS. HEYWOOD WASHBURN ADVISED FUND  
 J.W. YOUNG, JR. ADVISED FUND  
 THE WHITENTON FAMILY ADVISED FUND  
 CAROL BYRNE CHILDREN'S ADVISED FUND  
 ROBERT AND JANE BLACK ADVISED FUND  
 STAGGERS ADVISED FUND  
 DAVID HENSON ADVISED FUND  
 BOB AND AMBERLY GLOVER FAMILY CHARITABLE FUND  
 LAURIE HORN STEVENSON DONOR ADVISED FUND  
 ROBERTS/MOLL ADVISED FUND  
 JENNIFER MOONEYHAM ADVISED FUND  
 CUMMINGS FAMILY ADVISED FUND  
 CATHERINE AND PAUL MIZE ADVISED FUND  
 VAN OSTEN FAMILY DONOR ADVISED FUND  
 MOSSY OAK/FOX FOUNDATION DONOR ADVISED FUND

LONG DISTRIBUTORS CORINTH ADVISED FUND  
 MR. AND MRS. AUBREY B. PATTERSON ADVISED FUND  
 MARY AND CHARLES WERNER ADVISED FUND  
 CLAYTON HEMPEL FAMILY DONOR ADVISED FUND  
 THE JESSOP FAMILY CHARITABLE FUND  
 RUBY DEL HARDEN ADVISED FUND  
 ERNIE AND JAMIE JOYNER ADVISED FUND  
 BONNER FAMILY CHARITABLE FUND  
 ALBERT DELGADILLO ADVISED FUND  
 JUDY AND BOB DAVIS ADVISED FUND  
 WENDELL WEAKLEY DONOR ADVISED FUND  
 MARY AND SAM PACE ADVISED FUND  
 MARY BETH BAKER ADVISED FUND  
 GREG PIRKLE ADVISED FUND  
 PAT AND JENNIFER CALDWELL DONOR ADVISED FUND  
 JAY AND MARLA FISHER ADVISED FUND  
 DAVID ELLIS ADVISED FUND  
 LINDSAY AND JOSH CLEMONS CHARITABLE FUND  
 MR. KENNETH WILLIAMS ADVISED FUND  
 MR. AND MRS. H. RICHMOND CULP, III  
 JOE AND LAUREN BABB ADVISED FUND  
 FRANK AND AMY DAVIS ADVISED FUND  
 SUZANNE SIMMONS DRESSSEL DONOR ADVISED FUND  
 MARY CHILDS ADVISED FUND  
 GOD'S GIVING HAND - GANN FAMILY FUND  
 HASSELL H. FRANKLIN ADVISED FUND  
 JAHCSX FUND - TOMLIN  
 MARY FICKLIN ARNOLD ADVISED FUND  
 KATY AND CLAYTON STANLEY ADVISED FUND  
 JEFF TOMLINSON ADVISED FUND

## ORGANIZATION ENDOWMENT FUNDS

(UNITE) UNION COUNTY HERITAGE MUSEUM AGENCY ENDOWMENT FUND  
 AGAPE HEALTH SERVICES ENDOWMENT FUND  
 AMERICAN LEGION POST 49 ENDOWMENT FUND  
 BOY SCOUTS OF AMERICA ENDOWMENT FUND  
 BOYS AND GIRLS CLUB ENDOWMENT FUND  
 BOYS AND GIRLS CLUB OF NEW ALBANY ENDOWMENT FUND  
 BOYS AND GIRLS CLUB OF NORTH MISSISSIPPI OPERATING ENDOWMENT FUND  
 BOYS AND GIRLS CLUB OF NORTH MISSISSIPPI PERMANENT ENDOWMENT FUND  
 BOYS AND GIRLS CLUBS - OXFORD FACILITY FUND ENDOWMENT FUND  
 BOYS AND GIRLS CLUB OF THE GOLDEN TRIANGLE - SUPPORTING THE DEVELOPMENT OF FUTURE LEADERS ENDOWMENT FUND  
 CALHOUN CITY ROTARY CLUB ENDOWMENT FUND

# FUNDS FUNDS FUNDS FUNDS FUNDS FUNDS FUNDS FUNDS FUNDS FUNDS

**ORGANIZATION ENDOWMENT**

**FUNDS CONTINUED**

CHANGE AMORY ENDOWMENT FUND  
 CHILDREN'S FOUNDATION OF MISSISSIPPI  
 ENDOWMENT FUND  
 COLUMBUS ARTS COUNCIL ENDOWMENT FUND  
 DAVID O. PUCKETT, II - REGIONAL REHAB  
 CENTER ENDOWMENT FUND  
 DOORS OF HOPE TRANSITION MINISTRIES  
 ENDOWMENT FUND  
 DUGAN MEMORIAL HOME ENDOWMENT FUND  
 EDWINA WILLIAMS "MOTHER GOOSE"  
 ENDOWED FUND FOR CHILDREN'S  
 LITERACY AND ADVANCEMENT  
 FAULKNER LITERARY GARDEN ENDOWMENT  
 FUND  
 FIRST UNITED METHODIST CHURCH OF  
 PONTOTOC ENDOWMENT FUND  
 FORTNIGHTLY MUSICALE AGENCY  
 ENDOWMENT FUND  
 GOOD SAMARITAN (FREE CLINIC) ENDOWMENT  
 FUND  
 GUMTREE MUSEUM OF ART - NANCY DIFFEE  
 EXHIBITION ENDOWMENT FUND  
 GUMTREE MUSEUM OF ART ENDOWMENT  
 FUND  
 HALFWAY HOME ANIMAL SHELTER  
 ENDOWMENT FUND  
 HOPE FAMILY MINISTRIES ENDOWMENT FUND  
 INTERFAITH COMPASSION MINISTRY  
 ENDOWMENT FUND  
 ITAWAMBA CROSSROADS RANCH  
 ENDOWMENT FUND  
 JUNIOR AUXILIARY OF TUPELO ENDOWMENT  
 FUND  
 KIWANIS CLUB OF TUPELO, MISSISSPPI, INC.  
 ENDOWMENT FUND  
 LAFAYETTE COUNTY AND OXFORD PUBLIC  
 LIBRARY ENDOWMENT FUND  
 LAMISSTENN DISTRICT FOUNDATION  
 LEE COUNTY LIBRARY BERRY ENDOWMENT  
 FUND  
 LEE COUNTY LIBRARY ENDOWMENT FUND  
 LEE COUNTY LIBRARY HELEN FOSTER  
 ENDOWMENT FUND  
 LEE COUNTY LIBRARY WALKER-MCGILL  
 ENDOWMENT FUND  
 LEE COUNTY LIBRARY YOUTH ENDOWMENT  
 FUND  
 LOU-HOME, INC. ENDOWMENT FUND  
 LOVE PACKS ENDOWMENT FUND  
 LQC LAMAR HOUSE ENDOWMENT FUND  
 MEGAPOP ENDOWMENT FUND  
 MISSISSIPPI ACADEMY OF FAMILY PHYSICIANS  
 FOUNDATION  
 MISSISSIPPI ALLIANCE FOR NONPOROFITS AND  
 PHILANTHROPY'S ENDOWMENT FUND

MISSISSIPPI ENTOMOLOGICAL ASSOCIATION  
 ENDOWMENT FUND  
 MISSISSIPPI HEART ENDOWMENT FUND  
 MISSISSIPPI MAIN STREET ASSOCIATION  
 ENDOWMENT FUND  
 NEW BEGINNINGS AGENCY ENDOWMENT FUND  
 NEWMS ENDOWMENT FUND  
 NORTH MS SYMPHONY ORCHESTRA  
 ENDOWMENT FUND  
 OXFORD FILM FESTIVAL ENDOWMENT FUND  
 PALMER HOME ENDOWMENT FUND  
 PAMELA MASSEY ENDOWMENT FUND FOR  
 THEATRE OXFORD  
 PUSHMATAHA AREA COUNCIL BSA  
 ENDOWMENT FUND  
 SALLY KATE WINTERS FAMILY SERVICES  
 ENDOWMENT FUND  
 SANCTUARY HOSPICE FOUNDATION  
 ENDOWMENT FUND  
 STARKVILLE FOUNDATION FOR PUBLIC  
 EDUCATION  
 STARKVILLE KIWANIS CLUB ENDOWMENT FUND  
 THACKER MOUNTAIN RADIO ENDOWMENT FUND  
 THE CORINTH-ALCORN ANIMAL SHELTER  
 FOUNDATION ENDOWMENT FUND  
 THE NETTLETON MEN'S CLUB ENDOWMENT  
 FUND  
 TRACEWAY RETIREMENT COMMUNITY  
 ENDOWMENT FUND  
 TRINITY PLACE RETIRMENT COMMUNITY  
 ENDOWMENT FUND  
 TUPELO COMMUNITY THEATRE ENDOWMENT  
 FUND  
 TUPELO/LEE COUNTY HUMANE SOCIETY  
 ENDOWMENT FUND  
 UNITED WAY ENDOWMENT FUND  
 UNITED WAY OF OXFORD-LAFAYETTE COUNTY  
 AGENCY ENDOWMENT FUND  
 VIBRANT CHURCH ENDOWMENT FUND  
 WELLSRING COMMUNITY CHURCH  
 ENDOWMENT FUND  
 YOKNAPATAWPHA ARTS COUNCIL AGENCY  
 ENDOWMENT FUND

**ENDOWMENT FUNDS**

(CARE) HARRY LEE WILLIAMS, SR.  
 ENDOWMENT FUND  
 (CARE) KENNETH AND NANCY ANN WILLIAMS  
 ENDOWMENT FUND  
 (UNITE) THE DEAN PROVENCE ENDOWMENT  
 FOR EXCELLENCE IN EDUCATION  
 ADAMS MCDAVID FAMILY ENDOWMENT FUND  
 ALCORN SCHOOL DISTRICT FOUNDATION FOR  
 EXCELLENCE ENDOWED FUND  
 ALICE LITTLE ENDOWMENT FUND  
 ALICE LYNN ROEBUCK ENDOWMENT FOR  
 UNITED WAY

AMORY MUNICIPAL LIBRARY-JAMES VICTOR  
 SMITH AND ELIZABETH LOUIS SMITH  
 ENDOWMENT FUND  
 AMORY TRI-CENTENNIAL ENDOWMENT FUND  
 ANDY HEWITT HELPING HANDS FOUNDATION  
 ENDOWMENT FUND  
 ANN R. KIMBERLANE ENDOWMENT FUND  
 ARLAND A. AND GRACE DIRLAM ENDOWMENT  
 FUND  
 BARKLEY-DEES ENDOWMENT FUND  
 BENJAMIN AND CORINNE PIERCE FOUNDATION  
 ENDOWMENT FUND (RJ)  
 BETH AND KIRK SHELTON ENDOWMENT FUND  
 BETH MCAULEY MUSIC ENDOWMENT FUND  
 BOOTH FAMILY ENDOWMENT FUND  
 BRIAN AND LIZ KETCHUM ENDOWMENT FUND  
 BRIDGET ANN NICHOLS MEMORIAL  
 ENDOWMENT FUND  
 BRYAN YOUTH CENTER ENDOWMENT FUND  
 C.A.R.E. CHARLESTON ENDOWMENT FUND  
 CAROLINE BRYAN HARRELL EDUCATION  
 ENDOWMENT FUND  
 CARON-ROSE ART EDUCATION ENDOWMENT  
 FUND  
 CDF/ LEHMAN LEADERSHIP FUND  
 CHAD AND NICKY MCMAHAN ENDOWMENT  
 FUND  
 CLAUDE AND GUSSIE ROEBUCK MEMORIAL  
 ENDOWMENT FOR ST. LUKE UNITED  
 METHODIST CHURCH  
 CLAY COUNTY EDUCATIONAL ENDOWMENT  
 FUND  
 COLUMBUS MUNICIPAL SCHOOL DISTRICT  
 ENDOWMENT FUND  
 CORINTH COCA-COLA FAMILY LEGACY  
 FOUNDATION  
 CORINTH WILDFLOWER GARDEN ENDOWMENT  
 FUND  
 CUMMINGS FAMILY ENDOWMENT FUND  
 DAN AND JANIE WILLIAMS FAMILY  
 ENDOWMENT FUND  
 DAVID E. ANTHONY ENDOWMENT FUND  
 DREAMS UNIFIED ENDOWMENT FUND  
 DUDLEY WEATHERS ENDOWMENT FUND  
 ED AND BECKY MEEK ENDOWMENT FUND # 1  
 ED AND BECKY MEEK ENDOWMENT FUND #2  
 ELAINE DUNDY AND ROY TURNER ENDOWMENT  
 FOR THE ARTS  
 ELIZABETH ANN BALLARD ENDOWMENT FUND  
 EVERGREEN DESIGNATED ENDOWMENT FUND  
 (UBS)  
 FAYE'S PURSE ENDOWMENT FUND  
 FIVE SMOOTH STONES SCHOLARSHIP  
 ENDOWMENT FUND  
 FORRESTER FAMILY FOUNDATION  
 ENDOWMENT FUND  
 FOX FOUNDATION ENDOWMENT FUND

FRANK M. DYER, III AND ALLYSON M. DYER  
 CHARITABLE ENDOWMENT FUND  
 FRANKLIN ENDOWMENT FUND  
 FRIENDS OF AMORY REGIONAL MUSEUM  
 ENDOWMENT FUND  
 GLEN AND PAIGE EVANS FAMILY FUND  
 GRAHAM AND MARTHA WELLS ENDOWMENT  
 FUND  
 HALLMARK FAMILY ENDOWMENT FUND  
 HANDS OF THE RESURRECTED CHRIST  
 ENDOWMENT FUND  
 HARDY REED ENDOWMENT FUND  
 HARRY AND ELLEN WALKER ENDOWMENT FUND  
 HHS MEMORIAL PLAZA ENDOWMENT FUND  
 HOOP DREAMS FOUNDATION  
 HTN ENDOWMENT FUND  
 IMBLER FAMILY ENDOWMENT FUND  
 INGOMAR ENDOWMENT FOR EXCELLENCE  
 ITAWAMBA HIGH SCHOOL - GILBERT WILLIAMS  
 SCHOLARSHIP ENDOWMENT FUND  
 ITAWAMBA HIGH SCHOOL FOUNDATION FOR  
 EXCELLENCE, INC.  
 JACK AND FRANCES REED ENDOWMENT FUND  
 JACK REED, SR. COMMUNITY LEADERSHIP  
 ENDOWMENT FUND  
 JAMES E. BOBO ENDOWMENT FUND  
 JAMES HUGH RAY MEMORIAL ENDOWMENT  
 FUND  
 JOHN AND JANET MATTHEWS ENDOWMENT  
 FUND  
 JOHN AND SARAH FRANCES HARDY  
 ENDOWMENT FUND  
 JOHN PAUL FRERER MEMORIAL ENDOWMENT  
 FUND  
 JOHN ROBERT ARNOLD ENDOWMENT FUND  
 JOHNNY MORGAN FOUNDATION ENDOWMENT  
 FUND  
 JORDAN EDUCATION FOUNDATION  
 ENDOWMENT FUND  
 JOYNER FAMILY ENDOWMENT FUND  
 JUNIOR ACHIEVEMENT DESIGNATED  
 ENDOWMENT FUND  
 KEN DYSON MEMORIAL ENDOWMENT FUND  
 LARRY P. AND DELOIS C. MONTGOMERY  
 CHARITABLE ENDOWMENT FUND  
 LESLIE M WESTBROOK ENDOWMENT FUND  
 LESLIE M. WESTBROOK ESTATE ENDOWMENT  
 FUND  
 LISA MITCHELL GROWING GREEN MEMORIAL  
 ENDOWMENT FUND  
 MARCHBANKS FAMILY TRUST ENDOWMENT  
 FUND  
 MARGUERITE BURTON MEMORIAL FUND:  
 ADOPTION & ACADEMICS  
 MARY MALONEY EDUCATION ENDOWMENT  
 FUND  
 MIKE AND CATHY STEWART ENDOWMENT FUND

MISS MS VOLUNTEER SCHOLARSHIP  
 FOUNDATION  
 MIZE FAMILY ENDOWMENT FUND  
 MONROE EDUCATION ENDOWMENT FUND  
 MORGAN DALE ROEBUCK MEMORIAL  
 ENDOWMENT FOR SALVATION ARMY  
 MR. AND MRS. O.T. RAY ENDOWMENT FUND -  
 FIRST BAPTIST CHURCH OF PONTOTOC  
 NATIONAL CTR FOR COMPUTATIONAL  
 HYDROSCIENCE AND ENGINEERING  
 ENDOWMENT  
 NEMYF YOUTH ENDOWMENT FUND  
 NORTHEAST MISSISSIPPI COMMUNITY  
 COLLEGE TUITION GUARANTEE  
 ENDOWMENT  
 NORTHEAST MS FOUNDATION FOR  
 PERFORMING ARTS ENDOWMENT FUND  
 NORTHEAST MS REGIONAL COMMUNITY  
 DEVELOPMENT ENDOWMENT FUND  
 ORMA SMITH JR. MEMORIAL ENDOWMENT  
 FUND  
 OXFORD SCHOOL DISTRICT FOUNDATION  
 ENDOWMENT FUND  
 OXFORD-LAFAYETTE COUNTY HTF  
 PENNY ANNE YOUNG ENDOWMENT FUND  
 PIRKLE LIBRARY ENDOWMENT FUND  
 PONTOTOC CITY SCHOOLS ENDOWMENT FOR  
 EXCELLENCE IN EDUCATION  
 POWELL FOUNDATION ENDOWMENT FUND  
 PROVERBS FOUNDATION ENDOWMENT FUND  
 RANDY DUNNAM MEMORIAL CANCER  
 ENDOWMENT FUND  
 RHONDA R. SWITA FAMILY DESIGNATED  
 ENDOWMENT FUND  
 RJ WILEMON FOUNDATION ENDOWMENT FUND  
 ROBERT AND JEANNIE FORTIER ENDOWMENT  
 FUND  
 ROBERT REED SPIRIT ENDOWMENT FUND  
 ROBERTS/MOLL ENDOWMENT FUND  
 ROSEMARY AND SANDY WILLIAMS  
 CHARITABLE ENDOWMENT FUND  
 ROSS AND DIANA WILLIAMS EXCELLENCE  
 IN ATTENDANCE AND LEARNING  
 FOUNDATION  
 RUTH AND CLAUDE ROEBUCK ENDOWMENT  
 FOR SALTILLO FIRST UNITED METHODIST  
 CHURCH  
 SARA FRANCES MITCHELL EDUCATIONAL  
 ENDOWMENT FUND  
 SARAH AND MARSHALL JENKINS ENDOWMENT  
 FUND  
 SHOCKWAVE AQUATICS COMMUNITY  
 ENDOWMENT  
 SPECIAL MISSIONS ENDOWMENT FUND (FPC  
 CORINTH)  
 STARKVILLE-OKTIBBEHA COUNTY PUBLIC  
 LIBRARY SYSTEM ENDOWMENT FUND

TCPS ACADEMIC CENTER FOR EXCELLENCE  
 ENDOWMENT FUND  
 THE BERNICE GAMBREL ENDOWMENT FUND  
 THE CHARLES RAY AND MARGERY BROWN  
 FULTON ENDOWMENT FUND  
 THE HELEN AND JOE WATSON ENDOWMENT  
 FUND  
 THE JUDAH MARSHALL POWELL MEMORIAL  
 ENDOWMENT FUND  
 THE MATT FUND  
 THE PUCKETT ENDOWMENT  
 TOMEY FAMILY ENDOWMENT FUND  
 TOMMY TOSH MEMORIAL ENDOWMENT FUND  
 TOYOTA WELLSRING EDUCATION  
 ENDOWMENT FUND  
 TUPELO COCA-COLA FAMILY LEGACY  
 FOUNDATION  
 TUPELO PUBLIC SCHOOL DISTRICT  
 ENDOWMENT FUND  
 TUPELO PUBLIC SCHOOL DISTRICT LEARNING  
 FOUNDATION, INC.  
 TUPELO PUBLIC SCHOOLS FOUNDATION-A  
 FUND FOR INNOVATION  
 VIRGINIA H. CHRESTMAN MEMORIAL FUND  
 FOR THE CITY OF OXFORD  
 WALTER FAMILY ENDOWMENT FUND  
 WEITZENHOFFER MEMORIAL ENDOWMENT  
 FUND  
 WEST UNION ENDOWMENT FOR PUBLIC  
 EDUCATION  
 WHITFIELD LEADERSHIP FUND  
 WILDROSE SERVICE COMPANIONS  
 ENDOWMENT FUND



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