



**CREATE**

*Annual Report 2022*





IN SPORTS || GARDNER: WEIR ADDED TO MSU FOOTBALL SCHEDULE; EGG BOWL MOVED TO FRIDAY, PAGE 10  
TUESDAY  
February 27, 2012  
Low County Edition  
\$0.25 - \$0.30 PER COPY

# Daily Journal

A LOCALLY OWNED NEWSPAPER DEDICATED TO THE SERVICE OF GEOGRAPHIC HARBORS.

## A marriage of futures'

CREATE FOUNDATION TAPPED TO DISTRIBUTE \$50 MILLION TO SCHOOLS

### TOYOTA WELLSPRING EDUCATION FUND

A FUND OF THE CREATE FOUNDATION








*It is the responsibility of the people of Mississippi to try to raise the level— economically, educationally, spiritually and otherwise of all the people of Mississippi. There's nobody else who's going to come in here and do it for us.*

**-GEORGE MCLEAN 1904-1983**



**"AS A PREMIER COMMUNITY FOUNDATION, WE STRIVE FOR NORTHEAST MISSISSIPPI TO BECOME THE BEST PLACE TO LIVE. THE MISSION OF THE CREATE FOUNDATION IS TO ENCOURAGE PHILANTHROPY AND PROVIDE LEADERSHIP TO IMPACT REGIONAL ISSUES."**

# CREATE OFFICERS

(L-R) **MARY CHILDS**, Vice Chairman  
**LISA HAWKINS**, Chairman  
**MIKE CLAYBORNE**, President  
**BRYAN WILSON**, Past Chairman  
**RANDY LONG**, Treasurer  
**DAVID RUMBARGER**, Secretary

213 West Main Street, Post Office Box 1053  
Tupelo, Mississippi, 38802  
[www.createfoundation.com](http://www.createfoundation.com)

<b>Officers</b>	<b>4</b>
<b>CREATE Staff &amp; Board</b>	<b>6</b>
<b>Hassell Franklin</b>	<b>8</b>
<b>CREATE Timeline</b>	<b>10</b>
<b>McLean Award</b>	<b>14</b>
<b>Commission</b>	<b>18</b>
<b>James Hugh Ray Award</b>	<b>20</b>





# *Table of Contents*

Community Affiliates	21	NEMYF	29
Henry Mize Foundation	22	Toyota Wellspring Education Fund	30
Pierce Foundation	20	Jack Reed Sr. Award	32
Ways to Give	24	Commission & Affiliates	33
Spotlights	25	Funds	34
ENDOW Mississippi	27	Financial Report	38
Marchbanks Endowment	28	Scoreboard	39



## CREATE staff

# CREATE FOUNDERS

**GEORGE A. MCLEAN, 1904-1983**

**ANNA K. MCLEAN, 1906-2000**

# DIRECTORS EMERITUS

**FELIX BLACK, 1917-2003**

**HASSELL FRANKLIN, 1935-2023**

**JIM INGRAM, 1930-2006**

**BOBBY MARTIN, 1933-2020**

**HOYT PAYNE, 1913-1996**

**JAMES HUGH RAY, 1927-2007**

**JACK REED, SR., 1924-2016**

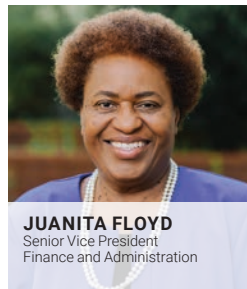
**J.C. WHITEHEAD, 1921-2004**

**AUBREY PATTERSON**

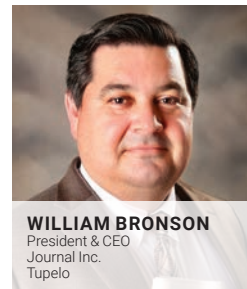
**H.L. "SANDY" WILLIAMS**



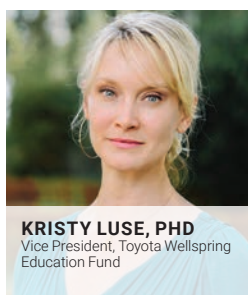
**MIKE CLAYBORNE**  
President



**JUANITA FLOYD**  
Senior Vice President  
Finance and Administration



**WILLIAM BRONSON**  
President & CEO  
Journal Inc.  
Tupelo



**KRISTY LUSE, PHD**  
Vice President, Toyota Wellspring  
Education Fund



**STEWART MCMILLAN**  
Project Manager, Toyota Wellspring  
Education Fund/CREATE



**DAVID FERNANDES**  
President  
Toyota Motor Manufacturing MS  
Blue Springs



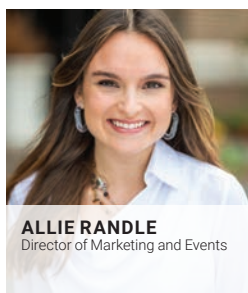
**GT MCCULLOUGH**  
Director of Regional Impact



**DANA PETERS**  
Project Coordinator and  
Administrative Assistant



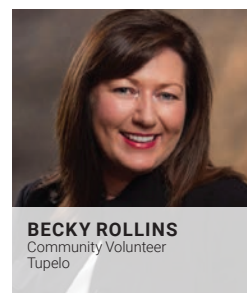
**RANDY LONG**  
President  
Long Wholesale Distributors, Inc.  
Corinth



**ALLIE RANDLE**  
Director of Marketing and Events



**KATIE STUART, CPA**  
Director of Finance



**BECKY ROLLINS**  
Community Volunteer  
Tupelo



**PK THOMAS**  
Director of Development



**LEWIS WHITFIELD**  
Senior Consultant



**LEE TUCKER**  
Retired  
Carpenter Plant Company  
Tupelo



# Board of Directors



**JASON BROOKS**  
Certified Public Accountant  
Watkins, Ward & Stafford, PLLC  
Houston



**MARY CHILDS**  
President  
The Peoples Bank  
Ripley



**GRACE CLARK**  
Community Volunteer  
Tupelo



**BO COLLINS**  
CEO  
BNA Bank  
New Albany



**PHIL FAULKNER**  
Former Owner  
Nauticstar Boats  
Amory



**BOBBY HARPER**  
Senior Vice President /  
Business Development Officer  
Renasant Bank - Columbus



**LISA HAWKINS**  
Owner  
Room to Room Furniture  
Tupelo



**JULIE HENRY**  
Sr. Executive VP, COO, & CFO  
First Choice Bank  
Pontotoc



**LARRY KIRK**  
Retired CEO  
Hancock Fabrics, Inc.  
Oxford



**KIRK LEWIS**  
President  
Blue Springs Metal  
Tupelo



**ROBIN MCCORMICK**  
Certified Public Accountant  
Watkins, Ward, & Stafford, PLLC  
West Point



**GUY MITCHELL, III**  
Retired  
Mitchell McNutt & Sams  
Tupelo



**AUBREY PATTERSON**  
Retired, Chairman & CEO  
Bancorp South  
Tupelo



**BRIAN QUINN**  
President  
Itawamba County Farm Bureau  
Fulton



**JACK REED, JR.**  
President  
R.W. Reed Company ("Reed's")  
Tupelo



**DAVID RUMBARGER**  
President & CEO  
Community Development  
Foundation



**DAVID SHAW**  
Provost & Executive Vice President  
Mississippi State University  
Starkville



**SHANE SPEES**  
President & CEO  
North MS Health Services  
Tupelo



**ROBYN TANNEHILL**  
Mayor  
City of Oxford



**MARK TAPP**  
Executive Vice President  
Farmers & Merchants Bank  
Booneville



**MITCH WAYCASTER**  
President & CEO  
Renasant Bank  
Tupelo



**BRYAN WILSON**  
Retired, Managing Partner  
Tacoma AG, LLC  
Starkville

## Board Counsel



**GREG PIRKLE**  
Attorney  
Phelps Dunbar, LLP  
Tupelo



# HASSELL FRANKLIN

## 1935 - 2023

On January 22, 2023, America's furniture industry and Northeast Mississippi lost a giant when Hassell Franklin died at age 87. His life was characterized by excellence in business and a heart for philanthropy. He was named to the CREATE Foundation Board in 1997. Genuinely concerned and a champion for everyone, Hassell Franklin saw CREATE as a means of accomplishing big things across a wide swath. He served as board chairman from 2004 to 2006.

In 1970, Franklin founded Franklin Corporation, a furniture manufacturing company in Houston, Mississippi. As his company grew and became more successful, his attention to needs in his Houston community and later Northeast Mississippi grew as well. He recognized the relationship between education, job training and economic development, and he dedicated his time, energy and financial resources toward a better life for many in this area. The creation of the Franklin Institute at Mississippi State, named in his honor, epitomizes his commitment to building the future workforce.

Hassell set a high standard for doing well and serving well. He saw his business success as an opportunity to enhance the lives of hundreds of people he would never meet. It was the good fortune of the CREATE Foundation to be a partner in accomplishing many of his goals.

In reflecting his experience with Franklin, CREATE President



*Hassell Franklin was one of the great success stories in the history of Northeast Mississippi. ... His business success is only part of his story. He had a strong faith, clearly loved Mississippi State, and wanted to make the region where he lived better for everyone.*

– CREATE PRESIDENT MIKE CLAYBORNE

Mike Clayborne said, "Hassell cared about people and wanted to make life better for everyone. The impact he had on the CREATE Foundation was immense. He encouraged us to raise the bar of our expectations and helped make us what we are today."







# A LOOK AT 50 YEARS



COMMISSION  
ON THE FUTURE OF NORTHEAST MISSISSIPPI  
CREATE FOUNDATION

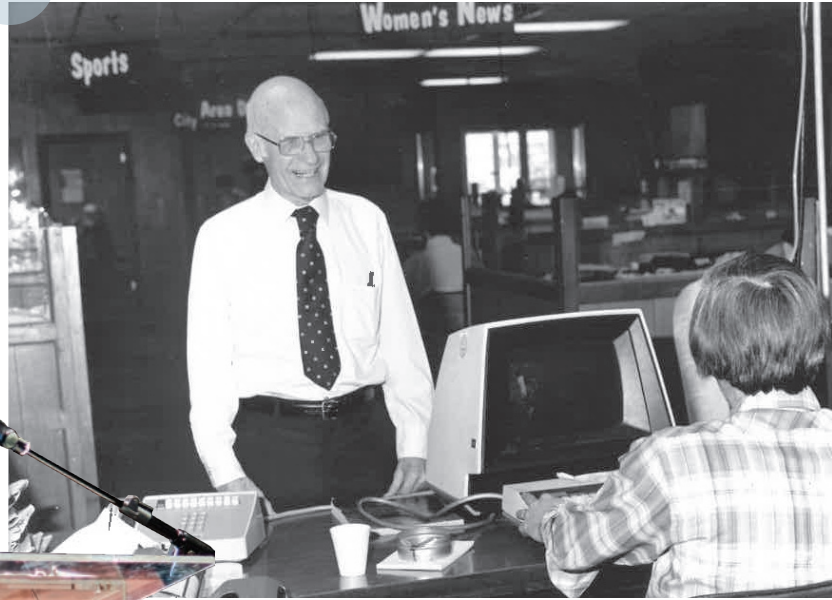


1995

1972



1983



*Create the life you*





2001

**1972** George McLean established the CREATE Foundation to provide an avenue for charitable giving and to ensure that the Journal newspaper would always be locally owned.

**1983** Following George McLean's death, his will was probated, and all Journal, Inc. stock was gifted to the CREATE Foundation.

**1995** The Commission on the Future of Northeast Mississippi was founded. It was initially comprised of leaders from 15 counties, now 17, for the purpose of strengthening cooperation and unity in Northeast Mississippi by engaging in regional community development.

**1997** The Community Affiliate program was launched, which strengthened CREATE's regional philanthropic efforts. A donation of \$750,000 from Anna Kiersey McLean and a dividend of \$750,000 from the Journal, Inc. created a \$1.5 million fund at CREATE to provide matching money to support the formation of Community Affiliates throughout the region.

1997



**2001** Northeast Mississippi Youth Foundation was established to involve young people in philanthropy. NEMYF allows students to make a difference, be philanthropists, meet other teenagers, learn more about Northeast Mississippi, develop leadership skills, engage in fundraising, and award grants to charities.

want



# A LOOK AT 50 YEARS CONTINUED

## TOYOTA WELLSPRING EDUCATION FUND A FUND OF THE CREATE FOUNDATION



2010

2009



2016



*Bring others along*





2022

**2009** Tuition Guarantee Program for Northeast Mississippi was planned and coordinated by CREATE's Commission. Over the past decade, more than 15,000 high school graduates have benefited from having their tuition payments guaranteed for two years at one of four community colleges serving our region.

**2010** Toyota Motor Manufacturing established a \$50 million endowment at the CREATE Foundation to support public education in Lee, Pontotoc, and Union counties.

**2016** CREATE Foundation's assets topped \$100 million for the first time.

**2018** The Toyota Wellspring Education Fund created the career coaches cohort to ensure students have career awareness and readiness.

**2020** CREATE Foundation accounted for nearly 50% of the state income tax credits available statewide through the Endow MS program. Almost \$1 million in qualifying gifts were made to 36 endowment funds at CREATE.

**2022** CREATE celebrated 50 years as a community foundation. As Mississippi's oldest and largest community foundation, CREATE continues its mission to encourage philanthropy and provide leadership to impact regional issues.

2020

**ENDOW**  
MISSISSIPPI



2018



*for the ride!*

# MCLEAN AWARDS

CREATE Founder George McLean believed that by joining together, communities could cultivate leaders who would make a difference for us all. Whether through supporting early childhood education, granting scholarships, developing the promotion of leadership training programs, or enhancing college career readiness, promoting leadership in communities is key to the long-term success of a region. He believed each of us has the responsibility to help raise the level of all people in our communities. This vision for a vibrant and growing Northeast Mississippi would not have happened without his persistent, tireless leadership.

## *Elizabeth “Betsy” Brown*

**Elizabeth “Betsy” Brown** of Tupelo has a passion for helping people, for helping animals, and supporting the arts. A few of the charities benefitting from her generosity include the Autism Center of North Mississippi, Cedar Hill Animal Sanctuary, CREATE Foundation, Excel by 5 Lee County, Goldring/Woldenberg Institute of Southern Jewish Life, Gumtree Museum of Art, North Mississippi Symphony Orchestra, Sanctuary Hospice House, Tupelo Lee Humane Society, and United Way of Northeast Mississippi.





## *Jack & Lisa Reed*



**Jack and Lisa** were both raised by families who felt a deep responsibility to give back to the community. They have built on that tradition both in business and personally to make a difference in the lives of others. Just a few of the organizations important to the Reeds include Antone Tannehill Good Samaritan Health Services, Association for Excellence in Education, BALM – Because All Lives Matter, Boys and Girls Club of North Mississippi, Chickasaw Inkana Foundation, CREATE Foundation, First United Methodist Church, Friends of the Lee County Library, Mississippi Methodist Senior Services, Regional Rehab Center, Salvation Army of Tupelo, The Juvenile Diabetes Research Foundation, and United Way of Northeast Mississippi.



*Past Recipients  
of the  
McLean Award*

## Larry & Judy Kirk



**The Kirks** are long-time residents of Tupelo and now make their home in Oxford. They have a special love for helping children and now have a long history of supporting organizations throughout Northeast Mississippi and beyond. Some of their favorite organizations include St. Jude Children's Research Hospital, Blue Mountain College, CREATE Foundation, Itawamba Community College, P.A.R.K., Sanctuary Hospice House, The Orchard, and West Union Endowment for Public Education, Inc.

## The Hull Davis Family



MCLEAN  
AWARDS  
CONTINUED



## Heywood & Sue Washburn

**The Washburns** are known in Tupelo for their giving spirit. Especially for spreading the Gospel of Christ and helping those in need. Some of their longtime support has been to the following organizations: Antone Tannehill Good Samaritan Health Services, Blue Mountain College, Boy Scouts of America, Calvary Baptist Church, CREATE Foundation, Eight Days of Hope, International Mission Board, Salvation Army of Tupelo, Sanctuary Hospice House, and Tupelo Children's Mansion.



**The Hull Davis family** is passionate about supporting the next generation. Through philanthropic efforts toward organizations including the Boy Scouts of America, United Way of Corinth and Alcorn County, and the Corinth School District Foundation, the Hull Davis family is dedicated to the betterment of our region.

# COMMISSION ON THE FUTURE

*Established in 1995,* the Commission on the Future of Northeast Mississippi functions as the program arm of CREATE. Its purpose is to strengthen regional community and cooperation through community development. The Commission consists of 54 leaders with representation from all 17 counties in the CREATE region.

## *Community of Excellence*

CREATE partnered with the Appalachian Regional Commission, Tennessee Valley Authority, the University of Mississippi and Mississippi State University to kickoff the Community of Excellence initiative in 2022. This initiative is designed to bring stakeholders from all areas of a community together to collectively decide on local issues and opportunities to work on together. This community-led process engages the community, and empowers people to act and focus on continuous improvement.

## *Areas of Emphasis*

Since its inception, the Commission has focused on a variety of issues, including:

- BROADBAND ACCESS
- RACIAL RECONCILIATION
- HIGHWAY IMPROVEMENTS
- EARLY CHILDHOOD INITIATIVES
- DISTRICTS OF INNOVATION
- EDUCATIONAL ATTAINMENT



COMMISSION  
ON THE FUTURE OF NORTHEAST MISSISSIPPI  
CREATE FOUNDATION



# HONORING



# OF NORTHEAST MISSISSIPPI

## *Founding Members*

SANDY WILLIAMS



BOBBY MARTIN



27 years ago, Sandy Williams of Corinth served as the first chairman of the Commission. Bobby Martin of Ripley was the vice chairman.

# LEWIS WHITFIELD

In 2022, Lewis Whitfield was recognized for his 17 years of service to the CREATE Foundation as senior vice president. His work with the Commission on the Future of Northeast Mississippi resulted in several successful education initiatives, which included a reduced high school dropout rate, improved college attendance, and tuition guarantee to community college. Under Lewis's leadership, the Commission has supported school districts in the development of community-based school accountability systems, and broadband access throughout Northeast Mississippi.

Lewis Whitfield served on the CREATE board of directors for 16 years prior to becoming senior vice president. The CREATE Foundation congratulates Lewis for his commitment and dedication to the betterment of Northeast Mississippi. His work continues at CREATE as the senior consultant, providing support to the Commission on the Future of Northeast Mississippi and other initiatives at CREATE.



(L-R) CAROL RIDDELL  
MIKE KIRK  
CATHY GARRETT  
BO COLLINS

# JAMES HUGH RAY COMMUNITY AFFILIATE AWARD

To recognize the efforts of community affiliates, Journal, Inc. established the James Hugh Ray Community Affiliate Award. James Hugh Ray was a community hero and made many valuable contributions to our region and to the CREATE Foundation. He was instrumental in CREATE's establishment, serving as its legal architect and advisor. He was a loyal board member for many years.

UNITE (Union County / New Albany Initiative to Excel) was founded in 2000 with the intention of supporting civic, educational, health, human service, and cultural initiatives in Union County. Since 2003, UNITE has funded 282 grants to 44 organizations and projects totaling \$451,750. UNITE projects include, but are not limited to, Boys and Girls Club of North Mississippi, First Choice of Union County, New Albany High School, New Albany Main Street Association, New Haven School, Pilot Club of New Albany, Tallahatchie Riverfest, Union County Development Association, Union County Good Samaritan Center, Union County Heritage Museum, Union County Library, Union County Literacy Council, Union County Master Gardeners, and Union County School District.



**UNITE**  
UNION COUNTY/NEW ALBANY  
INITIATIVE TO EXCEL  
AN AFFILIATE OF CREATE FOUNDATION



# COMMUNUNITY AFFILIATE ENDOWMENT

## *Balances*

### UNITE GRANTS 2022: \$33,205

- New Albany High School
- Union County Musical
- Boys and Girls Club of North Mississippi
- First Choice Center for Women, Inc.
- New Albany Community Development
- New Albany Main Street Association
- New Haven Center
- Pilot Club of New Albany
- Tallahatchie Arts Council
- Union County Good Samaritan Center
- Union County Heritage Museum
- Union County Library
- Union County Literacy Council
- Union County Master Gardeners

### ENDOWMENT BALANCES

<b>ALCORN</b>	
CARE Endowment Fund	\$1,443,407
<b>CALHOUN</b>	
Calhoun County Endowment Fund	\$289,587
<b>CHICKASAW</b>	
PACE Endowment Fund	\$873,668
<b>CLAY</b>	
West Point Community Foundation	\$1,153,421
<b>ITAWAMBA</b>	
FIRST Foundation Fund	\$795,000
<b>LAFAYETTE</b>	
LOFT Endowment Fund	\$771,112
<b>LEE</b>	
Tupelo-Lee County Endowment Fund	\$212,184
<b>LOWNDES</b>	
Columbus Lowndes Foundation Fund	\$365,715
<b>MONROE</b>	
North Monroe	\$228,214
South Monroe	\$228,242
<b>OKTIBBEHA</b>	
SOAR Endowment Fund	\$395,261
<b>PONTOTOC</b>	
PACT Endowment Fund	\$64,277
<b>PRENTISS</b>	
Prentiss Community Foundation	\$63,785
<b>TIPPAH</b>	
TARGET Endowment Fund	\$425,021
<b>UNION</b>	
UNITE Endowment Fund	\$822,877

**TOTAL: \$8,131,771**

*CREATE and its 13 community affiliates work together to revitalize communities, develop new leaders, and increase civic involvement and private investment throughout the region. Our affiliates support a wide range of initiatives in an effort to revitalize and energize the region.*



# HENRY MIZE

*\$192,294 Henry Mize Grant Disbursements in 2022*

# FOUNDATION

Established in 2003 by Mr. Mize's nephew, Paul "Buzzy" Mize, the Henry Mize Foundation provides support for the charitable organizations that Mr. Mize loved. Several worthy organizations received support this year. The 2022 Henry Mize Foundation grant disbursements were \$192,294, making total investment to our region nearly \$5.3 million since inception.





# *The Benjamin and Corinne* **PIERCE FOUNDATION**

## **THE PIERCE FOUNDATION AWARDED GRANTS TO THE FOLLOWING IN 2022:**

- The Corinth Symphony Orchestra
- Corinth Main Street Association
- Living Healthy Free Medical Clinic
- Living Free Ministries
- The Lighthouse Foundation of Corinth
- Crosswind Ministries
- Crossroads Museum Historic Depot
- Boys and Girls Clubs of Northeast Mississippi
- The Alliance
- College Scholarships

The Pierce Foundation was established in 2001 by Corinne Pierce in memory of her husband, Benjamin, to commemorate his commitment to community and to honor his civic leadership. The 2022 Pierce grants and scholarships exceeded \$122,500, making the total investment by the Pierce Foundation in Alcorn County over \$5.4 million.

*2022 Pierce  
Grants  
Exceeded  
\$122,500*



# FUNDS: *Ways to give at CREATE*

## *Donor Advised Fund*

Donor advised funds are a simple, effective tool for making charitable donations. You simply establish the fund, then make contributions and grant recommendations at your convenience. Gifts are tax deductible at the time they are made to CREATE Foundation, even though distributions may be made in the future. Record keeping and tax reporting are consolidated for the donor by CREATE. CREATE donors have utilized their Donor Advised Funds to support their churches, public schools and universities, and countless nonprofit organizations.

## *Scholarship Fund*

CREATE's scholarship funds provide a way to honor and memorialize loved ones while giving deserving students the opportunity to further their education. Funds may be designated for a particular field of study, or a specific county, school, or area.

## *Special Project Fund*

CREATE's special project funds allow community groups to carry out their charitable services while waiting for IRS designation as 501(c) 3. CREATE serves as fiscal agent for the special project allowing the group to operate as a nonprofit under the auspices of the foundation.

## *Endowment Funds*

An endowment is a permanent fund of support for a specific purpose. The principal of your gift is invested, allowing you to build a strong foundation for your area of interest. Annual investment earnings of the endowment support the specified purpose.

- DESIGNATED ENDOWMENT FUND
- EDUCATIONAL ENDOWMENT FUND
- FIELD OF INTEREST ENDOWMENT FUND
- ORGANIZATIONAL ENDOWMENT FUND
- SCHOLARSHIP ENDOWMENT FUND
- COMMUNITY AFFILIATE ENDOWMENT FUND



# KELLIE AND BAIN NICKELS



## SPOTLIGHT

*Donor Advised Fund*

"Our experience using a donor advised fund through CREATE Foundation has been great. Funneling all of our charitable giving through this one fund greatly simplifies things come tax time. Additionally, this has allowed us to gift appreciated investments and minimize taxes. Donor advised funds are simple and tax efficient. The CREATE team is a joy to work with and they make it easy!" - Kellie and Bain Nickels



# SPOTLIGHT

## *Special Project Fund*

## FORGE FOUNDATION

Founded in 2018, Family Organizations Recruiting Great Employees (FORGE) is a group of community-minded, small companies which work alongside educators to recruit students who have the potential to become skilled employees. Prior to their coming together in this effort, these companies were to the point of stealing labor from each other, ultimately defeating their goal of strengthening local companies, and consequently, their community. FORGE came from a united effort toward a long-term solution, its vision being a partnership with local schools where students learn of workforce training options. FORGE encourages students to “forge” their own path by matching their interests and talents

to skills needed by local industries. Each year, FORGE sponsors one of its biggest events, the FORGE Career Expo, which offers students information regarding specific technical job skills and the careers those jobs offer. Utilizing the combination of education and industry, FORGE aims to build the workforce of tomorrow.



## *Organizational Endowment*

## LOVEPACKS ENDOWMENT



A teacher at a local school noticed that a child's backpack was dripping as he walked down the hall. When she opened it, she found several unfinished milk cartons. The child had taken the unwanted milk from the trays of his classmates because he didn't get any at home. This story inspired mothers of Oxford/Lafayette School District to form Lovepacks, an organization that discreetly provides convenient, non-perishable foods on the weekends and holidays for children in need. This is all done with a team of volunteers comprised of special education students and liaisons who pack the boxes, and deliver the packs to the children. As the organization grew, Lovepacks decided to start an endowment fund with CREATE as a safety net. With the goal of investing and growing its organization through an endowment at CREATE, Lovepacks continues its mission of making sure no child is hungry in the Oxford/Lafayette School District.

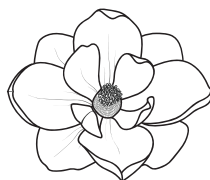


# WEST UNION ENDOWMENT FUND FOR PUBLIC EDUCATION



In 1986, the West Union Endowment for Public Education, Inc. was created to operate exclusively for educational purposes, all for the public welfare, and to promote, encourage and assist all forms of education in the West Union School District. The fund became dormant in 1993, but was re-established in 2011. Its purpose is to provide a permanent growing financial base for West Union Attendance Center. This financial base is to be used to meet the educational needs of the school that cannot be funded through the budget of District funds. Within one year of re-establishing the endowment fund, the fund grew by over \$11,000. At that point, the West Union School Board made the decision to invest the fund balance of \$58,000 with CREATE. Today, the West Union Endowment Fund's balance is over \$247,000. The fund has awarded grants totaling \$39,783 back into its classrooms.

## ENDOW MISSISSIPPI 2022-2023



## STRENGTHENING CHARITABLE GIVING IN MISSISSIPPI

**ENDOW MISSISSIPPI** is a state income tax credit program that is an incentive to encourage individuals, businesses and organizations to make lasting investments in their local communities through charitable giving. It was created in 2019 by the State Legislature to encourage gifts to permanent endowments at qualified community foundations, like the CREATE Foundation!

### 25% State Tax Credit Savings At the CREATE Foundation

Donors are eligible to receive a 25% state tax credit for donations to endowed funds at the CREATE Foundation

#### How does it work?

The ENDOW Mississippi tax credit applies only to gifts to permanent, endowed funds at qualified Mississippi community foundations. These gifts will generate many times the initial value of the gift and will always benefit Mississippi.

- Minimum gift is \$1,000 (\$250 tax credit)
- Maximum gift is \$200,000 (\$50,000 tax credit)

There is a LIMITED number of ENDOW Mississippi state tax credits to share for the entire state, so we encourage anyone who is interested to contact us promptly. Once available credits are claimed, the process will reset on January 1 of each year.

- Gifts can go to any endowment (an already existing endowment or a newly created one).
- An endowed fund is defined as one that benefits Mississippi charitable causes, is held at a qualified community foundation and has an annual granting policy less than or equal to 5%.

# MARCHBANKS ENDOWMENT

John and Frances Marchbanks believed in giving back to their community. John, a native of Shannon, Mississippi, maintained a deep love for the area where he grew up, even though he had not lived there for more than 60 years. He and his wife, Frances, desired to help others overcome their problems, become productive citizens, and overall, improve their quality of life. In 2005, the Marchbanks left a gift of **\$8.7 million** to benefit the region.



*2022 Grants and Scholarships  
totaled \$399,835*

## 2022 MARCHBANKS GRANTS & SCHOLARSHIPS

TUITION GUARANTEE PROGRAM – ANNUAL COMMITMENT OF UP TO **\$150,000**  
TO SUPPORT THE TUITION GUARANTEE PROGRAM IN LEE COUNTY

**\$25,625** AWARDED IN SCHOLARSHIPS

**\$50,000** GRANT TO HUNGER COALITION OF NORTHEAST MISSISSIPPI

**\$50,000** GRANT TO UNITED WAY OF NORTHEAST MISSISSIPPI

**\$20,000** GRANT TO LEE COUNTY EXCEL BY 5 TO IMPROVE EARLY CHILDHOOD  
EDUCATION

**\$50,000** GRANT TO ANTONE TANNEHILL GOOD SAMARITAN HEALTH SERVICES

**\$10,000** GRANT TO VOLUNTEER NORTHEAST MISSISSIPPI







# Northeast Mississippi Youth Foundation



## NEMYF 2022-23 OFFICERS

**CJ SHIRLEY**, Chair

**WHIT EVERITT**, Assistant Chair

**ALEA HUDSON**, Secretary

**MARISSA KIDD**, Assistant Secretary

**VISHNU GADEPAILI**, Treasurer

**SYDNEY BARBER**, Assistant Treasurer

**KORTLYN WELLS**, Historian

**ALEXANDRIA ROBERTSON**, Assistant Historian

The Northeast Mississippi Youth Foundation (NEMYF), established by CREATE in 2001, develops our future leaders. Eleventh and twelfth graders from Northeast Mississippi are nominated and selected for board members, and they have the opportunity to be elected as officers. These students advance their leadership skills, learn about philanthropy, run the board meetings, and fundraise for the endowment. The 2022-2023 school year includes 56 board members from 16 counties and 32 high schools. The NEMYF endowment exceeds \$162,000 with over \$55,000 in grants given back to Northeast Mississippi communities. Annually at the April press conference, students present grant awards to nonprofit agencies that serve children and youth with \$5,520 presented to 11 nonprofits in April 2022.





# WELLSPRING EDUCATION FUND

## A FUND OF THE CREATE FOUNDATION

The commitment of Toyota to establish a \$50 million endowment at the CREATE Foundation has been an extraordinary gift to support public education in the history of our state. Over the past seven years, CREATE, through the recommendation of the Toyota Wellspring Advisory Committee, used the proceeds from the endowment to enhance education in Lee, Pontotoc and Union counties.



## Prepare

- With over 35,000 learner contacts per year, Career Coaches are preparing our students for their future careers.
- Career Coaches partner with community leaders to host mock interviews, student shadowing opportunities, and college tours preparing students for a wide range of post high school experiences.
- The Career Coach Cohort ensures students are prepared to implement the essential skills to be successful after graduation.



## Internship

- Through the Creating Your Future, students participate in an impressive internship program at Toyota Motor Manufacturing. The intensive program allows high school students to earn national certifications, complete orientation, and experience aspects of the production floor.





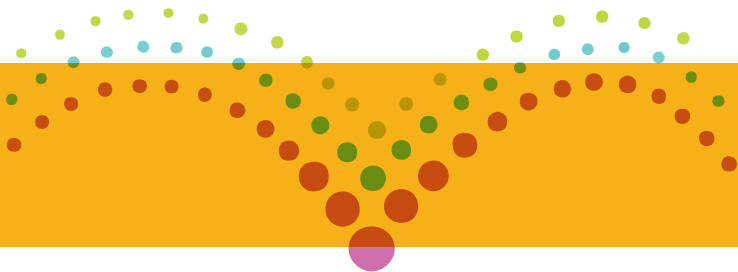
# Expose

- Over 35,000 eighth graders and 21,000 tenth graders have been exposed to the Imagine the Possibilities Career Expo, both in person and virtually, showcasing 18 career pathways.
- Through the virtual format, which includes a website, [www.itpcareerexpo.com](http://www.itpcareerexpo.com), and the Imagine the Possibilities app, students and parents can access resources to include 'day in the life' videos, mentor-for-a-minute clips, and podcasts featuring various careers.
- All Imagine the Possibilities career pathways are aligned to the Mississippi Department of Education College and Career Readiness Standards.

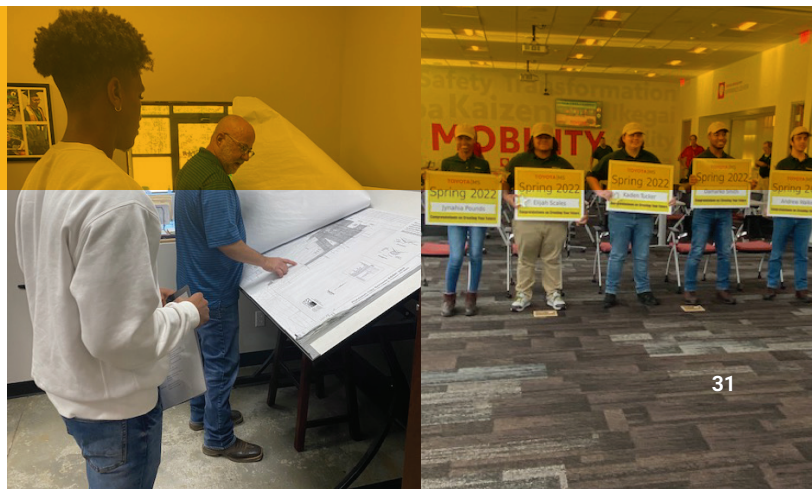


# Connect

- Through the implementation of the Career Connections platform, <https://careerconnections.tours>, our local and regional businesses and industries are able to connect with students while in high school, by hosting on site tours.
- With real-time shadowing experiences, scheduled and hosted by businesses, students are immersed in career fields of their choice, leading to paid internships.
- Partners who host student tours expand the career opportunities for all of our students! Schedule a tour via <https://careerconnections.tours>



- To complement the Wellspring's initiatives of the ItP Career Expo, Career Connections, and YouScience, the Spain Foundation partnered with the CREATE Career Coach Cohort in Fall 2023 to launch an internship program. The successful experience is pairing our students with businesses and industries across the region.







# JACK REED, SR.

*Community Leadership*

# AWARD

In 2016, we lost Jack Reed, Sr. – a special leader who achieved an unparalleled record of service to our region. Jack was a founding board member of the CREATE Foundation and served as its chairman. He was also one of the original members of the Commission and served as its chairman. As a way to perpetually remember him, the CREATE Board of Directors established the Jack Reed, Sr. Northeast Mississippi Community Leadership Award. It is presented to individuals who have demonstrated vision, integrity, and a commitment to excellence in our region over an extended period of time. All recipients of the award recommend the disbursement of 2,000 dollars to charities of their choice from the Jack Reed, Sr. Community Leadership Endowment Fund at CREATE, which was established by a special dividend of \$50,000 dollars from Journal, Inc.

This year's recipient, Bill Renick has devoted himself to improving Benton County, the town of Ashland, our region, and our state. Bill has owned several small businesses in the Ashland area, including the Southern Advocate newspaper, but his main occupation has been to improve the lives of people in his community and region. He is chairman of the Commission of the Future of Northeast Mississippi, and helped organize and chair GET Smart, a statewide organization designed to increase the total miles of four lane highways in Mississippi. Through various positions of public service, Bill has been a mayor, alderman, county supervisor, hospital administrator, economic developer, state senator, and chief of staff for a governor and lieutenant governor. His greatest contributions have been made as a director of a 27-county workforce area, which includes our entire 17-county region.

# *Bill Renick*



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Jim Martin, *MSU*

# Special Project Funds & Donor Advised Funds

## SPECIAL PROJECT FUNDS

(CARE) COKE 10K KIDS GET FIT INITIATIVE  
 (PACE) HHS MEMORIAL PLAZA SPECIAL PROJECT  
 (UNITE) HELPING HANDS OF UNION COUNTY SPECIAL PROJECT  
 A WAY OUT SPECIAL PROJECT (FULTON)  
 ALCORN SCHOOL DISTRICT FOUNDATION FOR EXCELLENCE  
 SPECIAL PROJECT FUND  
 AMORY POLICE DEPARTMENT SPECIAL PROJECT  
 ANDY HEWITT HELPING HANDS FOUNDATION SPECIAL PROJECT FUND  
 ANTONIE TANNHILL GOOD SAMARITAN HEALTH SERVICES (FREE CLINIC)  
 APRILS ANGELS  
 ASSOCIATION FOR EXCELLENCE IN EDUCATION  
 BECAUSE ALL LIVES MATTER  
 BEE THE CHANGE  
 BLUE CROSS AND BLUE SHIELD OF MS BUILDING HEALTH  
 SCHOOLS PLAYGROUND FUND  
 BREWER COMMUNITY CENTER PLAYGROUND  
 BRIDGES OUT OF POVERTY  
 CALHOUN AFFILIATE ADMINISTRATIVE FUND  
 CALHOUN SPECIAL PROJECT FUND  
 CAPTURING COLUMBUS  
 CARE AFFILIATE ADMINISTRATIVE FUND  
 CARE BISHOP PARK PLAYGROUND  
 CARE KENNETH WILLIAMS CHARITABLE FUND  
 CARE ROSEMARY WILLIAMS CHARITABLE FUND  
 CARE SANDY WILLIAMS CHARITABLE FUND  
 CARE SPECIAL PROJECT  
 CARE STREET SIGN FUND  
 CENTURY 21 BALANCE  
 CHARACTER EDUCATION SPECIAL PROJECT FUND  
 CHICKASAW FORWARD  
 COLUMBUS CHORAL SOCIETY  
 COLUMBUS LOWNDES AFFILIATE ADMINISTRATIVE FUND  
 COLUMBUS LOWNDES FOUNDATION SPECIAL PROJECT  
 COLUMBUS POLICE ACADEMY ALUM  
 COLUMBUS SUZUKI-CARNEGIE SPECIAL PROJECT  
 COLUMBUS-LOWNDES EXCEL BY 5 COALITION  
 COMMISSION ON THE FUTURE OF ALCORN COUNTY  
 COMMITTEE FOR KING SPECIAL PROJECT  
 CORINTH BEAUTIFICATION PROGRAM SPECIAL PROJECT  
 CORINTH SCHOOL DISTRICT FOUNDATION  
 COTESWORTH CULTURE AND HERITAGE CENTER  
 COTESWORTH-BOND PROJECT  
 COVID-19 SUPPORT FUND  
 CROSS 33 SALTILLO  
 CROSS OF MONROE COUNTY  
 DANCING AND SINGING WITH THE KING EVENT  
 DREAMS UNIFIED SPECIAL PROJECT FUND  
 EARLY CHILDHOOD COALITION  
 ECEC ARTS INTEGRATION FUND  
 ED AND BECKY MEEK FOUNDATION SPECIAL PROJECT  
 ED GOODMAN MEMORIAL SPECIAL PROJECT  
 EE MANNY DAVIS FUND (PACE)  
 ELVIS PRESLEY FOUNDATION SPECIAL PROJECT  
 ENDOW MISSISSIPPI  
 EXPECT  
 FALLING THROUGH THE CRACKS SPECIAL PROJECT  
 FAMILIES AND COMMUNITIES TOGETHER  
 FIRST AFFILIATE ADMINISTRATIVE FUND  
 FIRST FOUNDATION SPECIAL PROJECT FUND  
 FORGE FOUNDATION  
 FORTY BELOW - TYP WINTER BALL FUNDRAISER  
 FOX FOUNDATION - FOX HOLE GOLF TOURNAMENT  
 FRANKLIN SPECIAL PROJECT FUND  
 FRIENDS OF LLO  
 FRIENDS OF MUSIC BEND NATURE TRAIL  
 FULTON COMMUNITY VOLUNTEERS  
 FULTON GRAMMAR SCHOOL SPECIAL PROJECT  
 GRILLING ON THE RIVER  
 GUMTREE MUSEUM OF ART-NANCY DIFFEE EXHIBITION  
 HOPE CONTINUES 5K RUN  
 HOUSTON COMMUNITY TENNIS ASSOCIATION  
 HUNGER COALITION OF NORTHEAST MISSISSIPPI  
 HUNTER AND RUTH ARNOLD CHARITABLE TRUST & JOHN R.

ARNOLD UNITRUST  
 ITAWAMBA COUNTY ANIMAL SHELTER  
 ITAWAMBA COUNTY BICENTENNIAL CELEBRATION  
 ITAWAMBA COUNTY SHERIFF SPECIAL PROJECT  
 ITAWAMBA FOOD ANGELS  
 ITAWAMBA LEARNING CENTER SPECIAL PROJECT  
 JOHN PAUL FRERER BICYCLE SAFETY FUND  
 KEEP STARKVILLE BEAUTIFUL  
 KEEP TUPELO BEAUTIFUL  
 KIDNEY HEAD SPECIAL PROJECT FUND  
 KMG CREATIONS COMMUNITY PRODUCTIONS  
 KRISTEN MINGA FOUNDATION FOR TEEN CHALLENGE  
 L.Q.C. LAMAR SPECIAL PROJECT  
 LEADERSHIP UNION COUNTY SPECIAL PROJECT FUND  
 LEE COUNTY HUNGER ASSISTANCE PROGRAM  
 LINK CENTRE CAPITAL CAMPAIGN  
 LITTLE'S 75th ANNIVERSARY GOLF TOURNAMENT  
 LKT HYDROCEPHALUS MIRACLE FUND SPECIAL PROJECT  
 LOFT AFFILIATE ADMINISTRATIVE FUND  
 LOFT SPECIAL PROJECT  
 LOWNDES COUNTY MONUMENT RELOCATION FUND  
 M.B. MAYFIELD HOUSE MUSEUM  
 MAMA'S GOT A BRAND NEW BAG  
 MARCHBANKS GRANTS SPECIAL PROJECTS FUND  
 MASRO SPECIAL PROJECT  
 MAYOR'S TASK FORCE ON EDUCATION TUPELO READS  
 MEMORY'S MAGICAL FORMAL WEAR  
 MENT CONFERENCE  
 MILL VILLAGE HISTORIC REVITALIZATION RENOVATION  
 MISSMS VOLUNTEER SCHOLARSHIP FOUNDATION SPECIAL PROJECT  
 MISSISSIPPI HILLS DEVELOPMENT ASSOCIATION SPECIAL PROJECT  
 MISSISSIPPI LOCAL JOURNALISM TRUST SPECIAL PROJECT  
 MLK CITY OF TUPELO RECEPTION SPECIAL PROJECT FUND  
 MORE THAN RACING FOUNDATION  
 MOSSY OAK GAMEKEEPER GRANTS  
 MS AVIATION MUSEUM AND LEARNING CENTER  
 MULTI-CULTURAL COMMUNITY DEVELOPMENT CENTER (FORD PROJECT)  
 MY BOOK OF LOWNDES COUNTY  
 NAN RUSHING MEMORIAL BOOK FUND (STARKVILLE KIWANIS)  
 NANCY ANN KINCADE WILLIAMS MEMORIAL FUND  
 NEW MS FAIRY GODMOTHER PROJECT  
 NEWMS GENERAL FUND SPECIAL PROJECT  
 NEWSPAPERS IN EDUCATION SPECIAL PROJECT  
 NMCC CHARITABLE RACES  
 NORTH MONROE AFFILIATE ADMINISTRATIVE FUND  
 NORTH MONROE SPECIAL PROJECT  
 NORTH MS COMMUNITY GREEK PICNIC FUND  
 NORTHEAST MISSISSIPPI CHERRY BLOSSOM FESTIVAL  
 NORTHEAST MS BIRTHING PROJECT  
 NORTHEAST MS CHARITABLE SPECIAL PROJECT FUND  
 NORTHEAST MS DOWN SYNDROME SOCIETY  
 NOURISHING COMMUNITIES SPECIAL PROJECT  
 OKOLONA DEVELOPMENT FOUNDATION CHARITIES  
 OPERATION FIT NATION  
 OXFORD HIGH SCHOOL THEATRE ARTS GUILD  
 OXFORD SKATE BOARDING ASSOCIATION SPECIAL PROJECT  
 PACE AFFILIATE ADMINISTRATIVE FUND  
 PACE SPECIAL PROJECT FUND  
 PACT AFFILIATE ADMINISTRATIVE FUND  
 PACT SPECIAL PROJECT FUND  
 PAL POLICE ATHLETIC LEAGUE SPECIAL PROJECT  
 PASTURE TO PANTRY  
 PIERCE SPECIAL PROJECT FUND  
 PLAYGROUND OF DREAMS  
 PONTOTOC HIGH SCHOOL BAND UNIFORM FUND  
 PRESERVING FULTON HISTORY  
 R. J. WILEMON MINISTERIAL ASSISTANCE SPECIAL PROJECT FUND  
 REAL MEN STAND UP (RMSU)  
 REBEL VENTURE CAPITAL FUND  
 RED HILL COMMUNITY DEVELOPMENT ASSOCIATION  
 RILEY TRAVEL SCHOLARSHIP SPECIAL PROJECT FUND  
 RIPLEY CROSS FOR CHRIST  
 ROBINS FIELD/ELIZABETH C FORD INITIATIVE  
 ROTARY VETERANS PARK CLOCK PROJECT

SALUTE LOWNDES COUNTY FINEST  
 SEVENTH AVENUE HERITAGE FEST  
 SHOP WITH A COP  
 SMILE INITIATIVE SPECIAL PROJECT FUND  
 SNUGGLE BUDDY SPECIAL PROJECT  
 SOAR AFFILIATE ADMINISTRATIVE FUND  
 SOAR SPECIAL PROJECT  
 SOCIALLY AWKWARD TIME LORDS CLUB  
 SOUTH MONROE (ABERDEEN) AFFILIATE ADMIN SUPPORT SPECIAL PROJECT  
 SOUTH MONROE SPECIAL PROJECT  
 SPAIN INTERSHIP INITIATIVE SPECIAL PROJECT  
 SPORTSMEN ORGANIZED FOR LAW ENFORCEMENT  
 STARKVILLE KIWANIS SPECIAL PROJECT  
 STARKVILLE OKTIBBEHA UNITY LEAGUE (SOUL)  
 START WITH THE ARTS  
 STONEWATER NONPROFIT  
 STOP SUICIDE  
 TEACHER OF DISTINCTION SPECIAL PROJECT  
 TEAM M.A.R.C.U.S./KIDS ACROSS AMERICA  
 TEAM TUPELO/RESIDENT LEADERSHIP COMM SPECIAL PROJECT  
 THE H.D. WAYNE PROJECT  
 THE IDA B. WELLS COMMEMORATIVE STATUE COMMITTEE  
 SPECIAL PROJECT  
 THE JUDAH MARSHALL POWELL EMERGENCY DEPARTMENT KIDS FUND  
 THE MAGGIE PROJECT FOR DIABETES  
 THE PEOPLES BANK CHARITIES' SPECIAL PROJECT FUND  
 The PROPEL AFFILIATE ADMINISTRATIVE FUND (PRENTISS)  
 The PROPEL COMMUNITY FUND SPECIAL PROJECT (PRENTISS)  
 THE REFUGE  
 The ROAD LEE COUNTY  
 THE VISUAL STATUS CHECKLIST  
 THE WINDOWS INITIATIVE SPECIAL PROJECT  
 THS ACTIVITY AND COMMUNITY FIELD FUND  
 THS BAND BOOSTERS SPECIAL PROJECT  
 TIPPAAH AFFILIATE ADMINISTRATIVE FUND  
 TIPPAAH SPECIAL PROJECT FUND  
 TMS WAVE MARKET  
 TOM TIMMS MEMORIAL FUND  
 TOYOTA IMAGINE SPECIAL PROJECT FUND  
 TOYOTA SPECIAL PROJECT FUND  
 TPD ADVANCED TRAINING AND NMLET  
 TRANSFORMATION TUPELO  
 TRI-STATE CROSS FOR CHRIST  
 TUPELO AQUATIC CENTER MEMORIAL AND HONORARIUM FUND  
 TUPELO ELVIS FAN CLUB  
 TUPELO LEE COUNTY PHANTOM BALL  
 TUPELO LEE COUNTY SPECIAL PROJECT  
 TUPELO POLICE DEPARTMENT COPS AND KIDS  
 TUPELO POLICE DEPARTMENT HONOR GUARD  
 TUPELO POLICE DEPARTMENT RESERVE DIV I FUND  
 TUPELO POLICE DEPARTMENT RESOURCE OFFICER/DARE FUND  
 TUPELO POLICE DEPARTMENT SWAT TEAM  
 Tupelo POLICE DEPARTMENT TRAFFIC SAFETY FUND  
 TUPELO PUBLIC SCHOOLS SPECIAL PROJECT FUND (GIFT)  
 TUPELO ROCKS  
 TUPELO VISION - GOODNIGHT MOON PROJECT  
 TUPELO VISION - MS HEALTHIEST CITY  
 TYLER SLOAN MEMORIAL SPECIAL PROJECT FUND  
 UNITE AFFILIATE ADMINISTRATIVE FUND  
 UNITE SPECIAL PROJECT  
 UNITED FURNITURE/LANE FURNITURE EMPLOYEE ASSISTANCE FUND  
 VIETNAM REPLICA WALL  
 VISION 2040 - LOWNDES COMMUNITY FOUNDATION TASK FORCE  
 VOLUNTEER NORTHEAST MS  
 WE CARE FOR KIDS SCHOOL SUPPLY DRIVE  
 WEST POINT AFFILIATE ADMINISTRATIVE FUND  
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 WEST UNION PANTRY  
 WILDROSE SERVICE COMPANIONS SPECIAL PROJECT FUND  
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 YOUTH ASSISTANCE FUND



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 JOE AND MAROLYN HESTER ADVISED FUND  
 JOE EDD AND SANDI MORRIS ADVISED FUND  
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 KELLUM FAMILY FUND  
 KENNETH E. DEAN ADVISED FUND  
 KENNY AND ANNA DILL ADVISED FUND  
 KIRK AND TATE FORRESTER FAMILY ADVISED FUND  
 LARRY AND DELOIS MONTGOMERY ADVISED FUND  
 LAURIE HORN STEVENSON DONOR ADVISED FUND  
 LEN AND JEAN PINKLEY ADVISED FUND  
 LENHOFF FAMILY TRUST ADVISED FUND  
 LESLIE M WESTBROOK ADVISED FUND  
 LILLA REED ADVISED FUND  
 LINDA MADDEN MARTIN MEMORIAL DONOR ADVISED FUND  
 LINDSEY AND JOSH CLEMONS CHARITABLE FUND  
 LONG DISTRIBUTORS CORINTH ADVISED FUND  
 LONG FAMILY ADVISED FUND  
 LOUISE CAMPBELL ADVISED FUND  
 M AND A FAMILY ADVISED FUND  
 M/M RONNY ROWLAND ADVISED FUND  
 MADDOX FOUNDATION DONOR ADVISED CURRENT GIVING FUND  
 MALONEY MANAGEMENT, LLC ADVISED FUND  
 MARK AND HELEN MONTS ADVISED FUND  
 MARSHALL AND DAPHNE MONTGOMERY ADVISED FUND  
 MARSHALL OR SARAH JENKINS ADVISED FUND  
 MARTHA AND M.B. MARTIN ADVISED FUND  
 MARTHA SWINDLE ADVISED FUND  
 MARY AND CHARLES WERNER ADVISED FUND  
 MARY AND SAM PACE ADVISED FUND  
 MARY CHILDS ADVISED FUND  
 MARY FICKLIN ARNOLD ADVISED FUND  
 MARY JANE MEADOWS ADVISED FUND  
 MATT AND AMY BOGUE DONOR ADVISED FUND  
 MELVIN AND VALERIE RAY ADVISED FUND  
 MINGA FAMILY ADVISED FUND  
 MOSSY OAK/FOX FOUNDATION DONOR ADVISED FUND  
 MR. AND MRS. BRITT ROGERS, III ADVISED FUND  
 MR. AND MRS. ALAN BANK ADVISED FUND  
 MR. AND MRS. AUBREY B. PATTERSON ADVISED FUND  
 MR. AND MRS. BARRY FORD ADVISED FUND  
 MR. AND MRS. DENOTEE MARTIN ADVISED FUND  
 MR. AND MRS. H. RICHMOND CULP, III  
 MR. AND MRS. H.L. (SANDY) WILLIAMS ADVISED FUND  
 MR. AND MRS. HEYWOOD WASHBURN ADVISED FUND

MR. AND MRS. JOHN G. BURT ADVISED FUND  
 MR. AND MRS. JOHN JAMESON ROGERS ADVISED FUND  
 MR. AND MRS. LARRY KIRK ADVISED FUND  
 MR. AND MRS. MIKE CLAYBORNE ADVISED FUND  
 MR. AND MRS. MORGAN BALDWIN ADVISED FUND  
 MR. AND MRS. OCTAVIUS IVY ADVISED FUND  
 MR. AND MRS. THEODORE S. MOLL ADVISED FUND  
 MR. AND MRS. WILLIAM F WATERS, JR. ADVISED FUND  
 MR. AND MRS. WILLIAM H. DAVIS, JR. ADVISED FUND  
 MR. AND MRS. WILLIAM HULL DAVIS ADVISED FUND  
 MR. AND MRS. WILLIAM L. CREWS ADVISED FUND  
 MR. AND MRS. WILLIAM RAY REED SR. ADVISED FUND  
 MR. KENNETH WILLIAMS ADVISED FUND  
 MR. ROBERT H. SCOTT ADVISED FUND  
 MR. STUART P. VANCE ADVISED FUND  
 MRS. ANNE J. STEPHENS ADVISED FUND  
 MRS. BILLIE H. WADLINGTON ADVISED FUND  
 MRS. CAROLYN BOGGAN ADVISED FUND  
 MRS. ELIZABETH ANN BROWN ADVISED FUND  
 MRS. GRACE DIRLAM ADVISED FUND  
 NELLAH TAYLOR AND J. MARK MERRITT ADVISED FUND  
 OLD WAVERLY GOLF CLUB ADVISED FUND  
 P.K. AND MARY BROOK THOMAS DONOR ADVISED FUND  
 PAT AND JENNIFER CALDWELL DONOR ADVISED FUND  
 PHIL AND SUSAN MORRIS ADVISED FUND  
 PHIL AND VICKIE LITTLE ADVISED FUND  
 POWELL FOUNDATION ADVISED FUND  
 R.W. REED COMPANY ADVISED FUND  
 RANDY AND PENNY LONG ADVISED FUND  
 RAYBURN PARKS ADVISED FUND  
 RHONDA R. HANBY ADVISED FUND  
 RICK AND KATHRYN GRISWOLD GIVING FUND  
 ROBERT AND JANE BLACK ADVISED FUND  
 ROBERT AND JULIA MONTS ADVISED FUND  
 ROBERT W. AND KATHLEEN SEYMOUR ADVISED FUND  
 ROBERTS/MOLL ADVISED FUND  
 ROBIN AND ANNE HAIRE ADVISED FUND  
 ROBIN AND MIMI MCGRAW ADVISED FUND  
 ROBIN Y. MCCORMICK ADVISED FUND  
 ROGER AND MARTHA BLAND ADVISED FUND  
 RONNIE AND DONNA WEST DONOR ADVISED FUND  
 ROSS AND DIANA WILLIAMS ADVISED FUND  
 ROWAN FAMILY ADVISED FUND  
 ROY AND LOU BOOTH FAMILY FUND  
 RUBY DEL HARDEN ADVISED FUND  
 RUSSELL AND LYNN GAINES ADVISED FUND  
 SANFORD AND SUSAN THOMAS ADVISED FUND  
 SARA AND MONTGOMERY BERRY ADVISED FUND  
 SARA M. AND HOWARD R. HINDS ADVISED FUND  
 SARAH DILL REILY ADVISED FUND  
 SCOTT AND ANNETTE REED ADVISED FUND  
 SHARION HARP AYCOCK & WILLIAM R. AYCOCK ADVISED FUND  
 STAGGERS ADVISED FUND  
 STANLEY F. SIMPSON DONOR ADVISED FUND  
 STEVE AND JOY WEST ADVISED FUND  
 STEVE BRANDON AND PATSY L. FOWLKES ADVISED FUND  
 STOCK GIFT FUND  
 SUSAN AND GUY MITCHELL ADVISED FUND  
 SUZANNE SIMMONS DRESSEL DONOR ADVISED FUND  
 SYDNEY PITTMAN DONOR ADVISED FUND  
 TERRE AND ORMA SMITH ADVISED FUND  
 TERRY AND KATHY JACKSON DONOR ADVISED FUND  
 THE BYRNE CPA CHARITABLE ADVISORY FUND  
 THE COLLINS FAMILY DONOR ADVISED FUND  
 THE COMMUNITY FOUNDATION, INC. FUND  
 THE JESSOP FAMILY CHARITABLE FUND  
 THE KILPATRICK FUND  
 THEMESHA, VERNON AND VINCENT RAYFORD FUND  
 TOM AND FREDDA ROBINSON ADVISED FUND  
 TUPELO COCA-COLA CHARITABLE PT FUND  
 VAN OSTEN FAMILY DONOR ADVISED FUND  
 VICTOR AND STEWART MCMILLAN DONOR ADVISED FUND  
 WENDELL WEAKLEY DONOR ADVISED FUND  
 WESLEY AND ELAINE BURGESS CHARITABLE FUND  
 WILCO CHARITY FUND  
 WILLIAM GRAHAM AND MARTHA F. WELLS ADVISED FUND  
 ZEKE AND KAREN HODGES ADVISED FUND  
 ZELL LONG ADVISED FUND

# Scholarship Funds, Organizational Endowment Funds & Endowment Funds

## SCHOLARSHIP ENDOWMENT FUNDS

(Calhoun) FRANCES MALLORY SCHOLARSHIP ENDOWMENT FUND  
(GOCF) LARRY BROWN CREATIVE ARTS SCHOLARSHIP ENDOWMENT  
(PACE) ELISE MOBLEY SCHOLARSHIP FUND  
(PACE) TODD HARDIN MEMORIAL LEADERSHIP SCHOLARSHIP  
(UNITE) TAYLOR MOORE MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
ALBERT HORN AND FAHOMA CRUMBY HORN ENDOWMENT  
ALLIENE GIBENS SCHOLARSHIP ENDOWMENT  
AMORY ROTARY FOUNDATION SCHOLARSHIP FUND  
AMORY ROTARY HOLACE MORRIS SCHOLARSHIP ENDOWMENT  
AMORY ROTARY LEE MCCOWN MEMORIAL SCHOLARSHIP FUND  
BENNETT AND OMEGA BLANTON SCHOLARSHIP ENDOWMENT FUND  
BOB AND MARILYN MONROE SCHOLARSHIP ENDOWMENT FUND  
BOBBY FRANKS JONES SCHOLARSHIP FUND  
BYRNE-FIELD SCHOLARSHIP ENDOWMENT FUND (BUSH)  
CASEY SPRADLING MEMORIAL ENDOWMENT FUND  
CHRIS WALL MEMORIAL SCHOLARSHIP FUND  
CLAUDIA RUTH CASTENIR SCHOLARSHIP ENDOWMENT FUND  
CLAY WAYCASTER MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
CLIFFORD M. AND MILDRED S. BROCK SCHOLARSHIP ENDOWMENT FUND  
COACH JOE BRIGANCE SCHOLARSHIP FUND  
COACH LYNN WOOD SCHOLARSHIP FUND  
CORINTH COCA-COLA SCHOLARSHIP PROGRAM FOR CHILDREN OF EMPLOYEES  
DANIELLE ADAMS MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
DAVID SKINNER SCHOLARSHIP FUND  
DOUGHERTY SCHOLARSHIP ENDOWMENT FUND  
DOUGLAS E. CLARK MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
DR. AND MRS. WALTER BOURLAND SCHOLARSHIP ENDOWMENT  
DR. MARSHALL E. HOLLIS FAMILY FIRST BAPTIST CHURCH OF RIPLEY SCHOLARSHIP  
DR. MARSHALL HOLLIS FAMILY 4-H SCHOLARSHIP ENDOWMENT FUND  
DR. MARSHALL HOLLIS FAMILY HEALTH CARE SCHOLARSHIP END FUND  
DR. MARSHALL HOLLIS FAMILY SCOUTING SCHOL END FUND  
ED AND BECKY MEEK SCHOLARSHIP ENDOWMENT FUND  
EE MANNY DAVIS SCHOLARSHIP (PACE)  
ELGAR AND LUENE WAYCASTER MINISTERIAL SCHOLARSHIP FUND  
EMILY MCDONALD MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
EMILY WRIGHT HORNE MEMORIAL FUND  
ERNEST CADDEN SCHOLARSHIP ENDOWMENT FUND  
ETHEL SIMPSON SCHOLARSHIP (PACE)  
EVA ANN BEASLEY DORRIS SCHOLARSHIP FUND  
FRANK BOUCHILLON-CHARLIE DUNCAN SCHOLARSHIP ENDOWMENT FUND  
G. HENRY SCHULTZ SCHOLARSHIP ENDOWMENT FUND  
GALE STAUFFER MEMORIAL SCHOLARSHIP FUND  
HARRISON AND WRIGHT FAMILY SCHOLARSHIP ENDOWMENT FUND  
IRENE ROGERS CARLISLE-HETTIE WOOD DUNCAN SCHOLARSHIP ENDOWMENT FUND  
J.C. MCDANIEL MEMORIAL SCHOLARSHIP FUND  
JACKIE FERGUSON PARKER MEMORIAL EDUCATION SCHOLARSHIP ENDOWMENT FUND  
JAMES T. HARRELL OUTDOOR ADVENTURE FUND  
JEFFREY HINES HOPPER MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
JESSWAY FOUNDATION (JESSICA LEIGH MONET PANNELL) SCHOLARSHIP ENDOWMENT FUND  
JIM CRAIG ENDOWMENT FUND  
JIM WILLIAMS "FOLLOW AND FIGHT" MEMORIAL SCHOLARSHIP  
JORDAN LINDSEY CHRISTIAN CHARACTER SCHOLARSHIP ENDOWMENT  
JUNIOR AUXILIARY OF WEST POINT /MATT POSEY MEMORIAL SCHOL END  
KAYLA SUE MIZE SCHOLARSHIP ENDOWMENT FUND  
KELLEY ELIZABETH HUMPHREYS NURSING SCHOLARSHIP ENDOWMENT FUND  
KELLY CANTRELL CLARK MEMORIAL SCHOLARSHIP FUND  
KIM GREEN SCHOLARSHIP ENDOWMENT  
LD HANCOCK AWARD ENDOWMENT FUND  
LEE WESTON REED SCHOLARSHIP ENDOWMENT FUND  
LL ROBINSON SCHOLARSHIP (PACE)  
LORAIN ROGERS BOUCHILLON SCHOLARSHIP ENDOWMENT FUND  
LUCY GAINES SENIOR SCHOLARSHIP ENDOWMENT FUND  
M. GLEN AND LORA H. DAVIDSON SCHOLARSHIP ENDOWMENT FUND  
MARGARET BYRAM SCHOLARSHIP ENDOWMENT FUND  
MCLAUGHLIN HARRISON FAMILY SCHOLARSHIP ENDOWMENT

MICKEY LINDER SCHOLARSHIP ENDOWMENT FUND  
MISSISSIPPI FEDERATION OF MUSIC CLUBS SCHOLARSHIP ENDOWMENT FUND  
MR. AND MRS. B.L. RIEVES SCHOLARSHIP ENDOWMENT FUND  
MS THEATRE ASSOCIATION SCHOLARSHIP ENDOWMENT  
NANNEY PERFORMING ARTS SCHOLARSHIP FUND  
NELLIE MORGAN BALLARD SCHOLARSHIP ENDOWMENT  
NETTLETON CHURCHES BIBLE SCHOLARSHIP FUND  
NORTHEAST MISSISSIPPI PURCHASING ASSOCIATION SCHOLARSHIP ENDOWMENT FUND  
OWEN B. WHITEHURST SCHOLARSHIP ENDOWMENT FUND  
PAT "ROBIN" DOWS ENDOWMENT FUND (GS)  
PEBBLES EAST AULDS SCHOLARSHIP FUND  
QUEENIE BARNES "QUEEN B" EDUCATIONAL SCHOLARSHIP ENDOWMENT FUND  
RENASANT BANK - JIM AND NANCY INGRAM SCHOLARSHIP FUND  
ROBBY HALE "MAKE A DIFFERENCE" MEMORIAL SCHOLARSHIP ENDOWMENT  
ROBERT P. CHASE SCHOLARSHIP (PACE)  
ROTARY CLUB OF OXFORD EDWIN MOAK SCHOLARSHIP ENDOWMENT  
ROWLAND JOYNER LEARNING SKILLS ENDOWMENT  
RUSSELL DORMAN SCHOLARSHIP FUND  
SHERRY BUFORD MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
STUBBS SCHOLARSHIP ENDOWMENT FUND  
TAMARA WALDROP "TOP DAWG" MEMORIAL SCHOLARSHIP FUND  
THE "DANNY MAC" MEMORIAL SCHOLARSHIP FUND  
THE GENTRY AND BRANDI LONG "BE A BULLDOG" SCHOLARSHIP  
THE MARY KIRKPATRICK HASKELL SCHOLARSHIP ENDOWMENT FUND  
TUPELO LUNCHEON CIVITAN SCHOLARSHIP ENDOWMENT FUND  
TYLER SLOAN MEMORIAL SCHOLARSHIP ENDOWMENT  
VALERIA MORGAN WHITFIELD SCHOLARSHIP FUND  
WHITESIDE SCHOLARSHIP ENDOWMENT FUND  
WILLIAM "W.C." TUCKER MEMORIAL SCHOLARSHIP ENDOWMENT FUND  
WINIFRED AND MAYFIELD RILEY TRAVEL SCHOLARSHIP  
WOOD COLLEGE INC. ENDOWMENT FUND

## ORGANIZATION ENDOWMENT FUNDS

(UNITE) UNION COUNTY HERITAGE MUSEUM AGENCY ENDOWMENT FUND  
AGAPE HEALTH SERVICES ENDOWMENT FUND  
AMERICAN LEGION POST 49 ENDOWMENT FUND  
BOY SCOUTS OF AMERICA ENDOWMENT FUND  
BOYS AND GIRLS CLUB ENDOWMENT FUND  
BOYS AND GIRLS CLUB OF NEW ALBANY ENDOWMENT FUND  
BOYS AND GIRLS CLUB OF NORTH MISSISSIPPI OPERATING ENDOWMENT FUND  
BOYS AND GIRLS CLUB OF NORTH MISSISSIPPI PERMANENT ENDOWMENT FUND  
BOYS AND GIRLS CLUBS - OXFORD FACILITY FUND ENDOWMENT FUND  
DAVID O. PUCKETT, II - REGIONAL REHAB CENTER ENDOWMENT FUND  
DOORS OF HOPE TRANSITION MINISTRIES ENDOWMENT FUND  
DUGAN MEMORIAL HOME ENDOWMENT FUND  
EDWINA WILLIAMS "MOTHER GOOSE" ENDOWED FUND FOR CHILDREN'S LITERACY AND  
ADVANCEMENT  
FORTNIGHTLY MUSICALE AGENCY ENDOWMENT FUND  
GOOD SAMARITAN (FREE CLINIC) ENDOWMENT FUND  
GUMTREE MUSEUM OF ART ENDOWMENT FUND  
HOPE FAMILY MINISTRIES ENDOWMENT FUND  
INTERFAITH COMPASSION MINISTRY ENDOWMENT FUND  
JUNIOR AUXILIARY OF TUPELO ENDOWMENT FUND  
LA-MS-WEST TN KIWANIS FOUNDATION FUND  
LEE COUNTY LIBRARY BERRY ENDOWMENT FUND  
LEE COUNTY LIBRARY ENDOWMENT FUND  
LEE COUNTY LIBRARY HELEN FOSTER ENDOWMENT FUND  
LEE COUNTY LIBRARY WALKER-MCGILL ENDOWMENT FUND  
MISSISSIPPI ACADEMY OF FAMILY PHYSICIANS FOUNDATION  
NEW BEGINNINGS AGENCY ENDOWMENT FUND  
NEWMS ENDOWMENT FUND  
NORTH MS SYMPHONY ORCHESTRA ENDOWMENT FUND  
OXFORD FILM FESTIVAL ENDOWMENT FUND  
PAMELA MASSEY ENDOWMENT FUND FOR THEATRE OXFORD  
PUSHMATAHA AREA COUNCIL BSA ENDOWMENT FUND



REGIONAL REHABILITATION ENDOWMENT FUND  
 SANCTUARY HOSPICE FOUNDATION ENDOWMENT FUND  
 STARKVILLE KIWANIS CLUB ENDOWMENT FUND  
 TRACEWAY RETIREMENT COMMUNITY ENDOWMENT FUND  
 TRINITY PLACE RETIRMENT COMMUNITY ENDOWMENT FUND  
 TUPELO COMMUNITY THEATRE ENDOWMENT FUND  
 TUPELO/LEE COUNTY HUMANE SOCIETY ENDOWMENT FUND  
 UNITED WAY ENDOWMENT FUND  
 UNITED WAY OF OXFORD-LAFAYETTE COUNTY AGENCY ENDOWMENT FUND  
 YOKNAPATAWPHA ARTS COUNCIL AGENCY ENDOWMENT FUND

## ENDOWMENT FUNDS

(CARE) HARRY LEE WILLIAMS, SR. ENDOWMENT FUND  
 (CARE) KENNETH AND NANCY ANN WILLIAMS ENDOWMENT FUND  
 (UNITE) THE DEAN PROVENCE ENDOWMENT FOR EXCELLENCE IN EDUCATION  
 ALCORN SCHOOL DISTRICT FOUNDATION FOR EXCELLENCE ENDOWED FUND  
 ALICE LITTLE ENDOWMENT FUND  
 ALICE LYNN ROEBUCK ENDOWMENT FOR UNITED WAY  
 AMORY MUNICIPAL LIBRARY-JAMES VICTOR SMITH AND ELIZABETH LOUIS SMITH  
 ENDOWMENT FUND  
 AMORY TRI-CENTENNIAL ENDOWMENT FUND  
 ANDY HEWITT HELPING HANDS FOUNDATION ENDOWMENT FUND  
 ANN R. KIMBERLANE ENDOWMENT FUND  
 ARLAND A. AND GRACE DIRLAM ENDOWMENT FUND  
 BENJAMIN AND CORINNE PIERCE FOUNDATION ENDOWMENT FUND (R.J)  
 BETH MCAULEY MUSIC ENDOWMENT FUND  
 BOOTH FAMILY ENDOWMENT FUND  
 BRIDGET ANN NICHOLS MEMORIAL ENDOWMENT FUND  
 BRYAN YOUTH CENTER ENDOWMENT FUND  
 C.A.R.E. CHARLESTON ENDOWMENT FUND  
 CALHOUN CITY ROTARY CLUB ENDOWMENT FUND  
 CAROLINE BRYAN HARRELL EDUCATION ENDOWMENT FUND  
 CARON-ROSE ART EDUCATION ENDOWMENT FUND  
 CDF/ LEHMAN LEADERSHIP FUND  
 CHAD AND NICKY MCMAHAN ENDOWMENT FUND  
 CHANGE AMORY ENDOWMENT FUND  
 CHILDREN'S FOUNDATION OF MISSISSIPPI ENDOWMENT FUND  
 CLAUDE AND GUSSIE ROEBUCK MEMORIAL ENDOWMENT FOR ST. LUKE UNITED  
 METHODIST CHURCH  
 CLAY COUNTY EDUCATIONAL ENDOWMENT FUND  
 COLUMBUS ARTS COUNCIL ENDOWMENT FUND  
 COLUMBUS MUNICIPAL SCHOOL DISTRICT ENDOWMENT FUND  
 CORINTH COCA-COLA FAMILY LEGACY FOUNDATION  
 DAN AND JANIE WILLIAMS FAMILY ENDOWMENT FUND  
 DR. MARSHALL E. HOLLIS KAMANORO MINISTRIES FOOD FUND  
 DR. MARSHALL E. HOLLIS RIPLEY FIRST BAPTIST CHURCH CAMP FUND  
 DREAMS UNIFIED ENDOWMENT FUND  
 DUDLEY WEATHERS ENDOWMENT FUND  
 ED AND BECKY MEEK ENDOWMENT FUND #1  
 ED AND BECKY MEEK ENDOWMENT FUND #2  
 ELAINE DUNDY AND ROY TURNER ENDOWMENT FOR THE ARTS  
 EVERGREEN DESIGNATED ENDOWMENT FUND (UBS)  
 FAYE'S PURSE ENDOWMENT FUND  
 FIRST UNITED METHODIST CHURCH OF PONTOTOC ENDOWMENT FUND  
 FIVE SMOOTH STONES SCHOLARSHIP ENDOWMENT FUND  
 FORRESTER FAMILY FOUNDATION ENDOWMENT FUND  
 FOX FOUNDATION ENDOWMENT FUND  
 FRANKLIN ENDOWMENT FUND  
 GLEN AND PAIGE EVANS FAMILY FUND  
 GRAHAM AND MARTHA WELLS ENDOWMENT FUND  
 GUMTREE MUSEUM OF ART - NANCY DIFFEE EXHIBITION ENDOWMENT FUND  
 HALFWAY HOME ANIMAL SHELTER ENDOWMENT FUND  
 HANDS OF THE RESURRECTED CHRIST ENDOWMENT FUND  
 HARDY REED ENDOWMENT FUND  
 HARRY AND ELLEN WALKER ENDOWMENT FUND  
 HHS MEMORIAL PLAZA ENDOWMENT FUND  
 HTN ENDOWMENT FUND  
 INGOMAR ENDOWMENT FOR EXCELLENCE  
 ITAWAMBA CROSSROADS RANCH ENDOWMENT FUND  
 JACK AND FRANCES REED ENDOWMENT FUND  
 JACK REED, SR. COMMUNITY LEADERSHIP ENDOWMENT FUND  
 JAMES HUGH RAY MEMORIAL ENDOWMENT FUND  
 JOHN AND JANET MATTHEWS ENDOWMENT FUND  
 JOHN AND SARAH FRANCES HARDY ENDOWMENT FUND

JOHN PAUL FRERER MEMORIAL ENDOWMENT FUND  
 JOHN ROBERT ARNOLD ENDOWMENT FUND  
 JOHNNY MORGAN FOUNDATION ENDOWMENT FUND  
 JOYNER FAMILY ENDOWMENT FUND  
 LAFAYETTE COUNTY AND OXFORD PUBLIC LIBRARY ENDOWMENT FUND  
 LARRY P. AND DELOIS C. MONTGOMERY CHARITABLE ENDOWMENT FUND  
 LEE COUNTY LIBRARY YOUTH ENDOWMENT FUND  
 LESLIE M WESTBROOK ENDOWMENT FUND  
 LESLIE M. WESTBROOK ESTATE ENDOWMENT FUND  
 LISA MITCHELL GROWING GREEN MEMORIAL ENDOWMENT FUND  
 LOU-HOME, INC. ENDOWMENT FUND  
 LOVE PACKS ENDOWMENT FUND  
 LQC LAMAR HOUSE ENDOWMENT FUND  
 MARCHBANKS FAMILY TRUST ENDOWMENT FUND  
 MARGUERITE BURTON MEMORIAL FUND: ADOPTION & ACEDEMICS  
 MARY MALONEY EDUCATION ENDOWMENT FUND  
 MEGAPOP ENDOWMENT FUND  
 MIKE AND CATHY STEWART ENDOWMENT FUND  
 MISS MS VOLUNTEER SCHOLARSHIP FOUNDATION  
 MISSISSIPPI ALLIANCE FOR NONPOROFITS AND PHILANTHROPY'S ENDOWMENT FUND  
 MISSISSIPPI ENTOMOLOGICAL ASSOCIATION ENDOWMENT FUND  
 MISSISSIPPI HEART ENDOWMENT FUND  
 MISSISSIPPI MAIN STREET ASSOCIATION ENDOWMENT FUND  
 MIZE FAMILY ENDOWMENT FUND  
 MONROE EDUCATION ENDOWMENT FUND  
 MORGAN DALE ROEBUCK MEMORIAL ENDOWMENT FOR SALVATION ARMY  
 MR. AND MRS. O.T. RAY ENDOWMENT FUND - FIRST BAPTIST CHURCH OF PONTOTOC  
 NATIONAL CTR FOR COMPUTATIONAL HYDROSCIENCE AND ENGINEERING ENDOWMENT  
 NEMYF YOUTH ENDOWMENT FUND  
 NORTHEAST MISSISSIPPI COMMUNITY COLLEGE TUITION GUARANTEE ENDOWMENT  
 NORTHEAST MS FOUNDATION FOR PERFORMING ARTS ENDOWMENT FUND  
 NORTHEAST MS REGIONAL COMMUNITY DEVELOPMENT ENDOWMENT FUND  
 ORMA SMITH JR. MEMORIAL ENDOWMENT FUND  
 OXFORD SCHOOL DISTRICT FOUNDATION ENDOWMENT FUND  
 PALMER HOME ENDOWMENT FUND  
 PIRKLE LIBRARY ENDOWMENT FUND  
 PONTOTOC CITY SCHOOLS ENDOWMENT FOR EXCELLENCE IN EDUCATION  
 POWELL FOUNDATION ENDOWMENT FUND  
 PROVERBS FOUNDATION ENDOWMENT FUND  
 RANDY DUNNAM MEMORIAL CANCER ENDOWMENT FUND  
 RJ WILEMON FOUNDATION ENDOWMENT FUND  
 ROBERT AND JEANNIE FORTIER ENDOWMENT FUND  
 ROBERT REED SPIRIT ENDOWMENT FUND  
 ROBERTS/MOLL ENDOWMENT FUND  
 ROSS AND DIANA WILLIAMS EXCELLENCE IN ATTENDANCE AND LEARNING  
 FOUNDATION  
 RUTH AND CLAUDE ROEBUCK ENDOWMENT FOR SALTILLO FIRST UNITED METHODIST  
 CHURCH  
 SALLY KATE WINTERS FAMILY SERVICES ENDOWMENT FUND  
 SARA FRANCES MITCHELL EDUCATIONAL ENDOWMENT FUND  
 SARAH AND MARSHALL JENKINS ENDOWMENT FUND  
 SHOCKWAVE AQUATICS COMMUNITY ENDOWMENT  
 SPECIAL MISSIONS ENDOWMENT FUND (FPC CORINTH)  
 TCPS ACADEMIC CENTER FOR EXCELLENCE ENDOWMENT FUND  
 THACKER MOUNTAIN RADIO ENDOWMENT FUND  
 THE BERNICE GAMBREL ENDOWMENT FUND  
 THE CORINTH-ALCORN ANIMAL SHELTER FOUNDATION ENDOWMENT FUND  
 THE HELEN AND JOE WATSON ENDOWMENT FUND  
 THE JUDAH MARSHALL POWELL MEMORIAL ENDOWMENT FUND  
 THE MATT FUND  
 THE NETTLETON MEN'S CLUB ENDOWMENT FUND  
 THE PUCKETT ENDOWMENT  
 TOMMY TOSH MEMORIAL ENDOWMENT FUND  
 TOYOTA WELLSRING EDUCATION ENDOWMENT FUND  
 TUPELO COCA-COLA FAMILY LEGACY FOUNDATION  
 TUPELO PUBLIC SCHOOL DISTRICT ENDOWMENT FUND  
 TUPELO PUBLIC SCHOOLS FOUNDATION-A FUND FOR INNOVATION  
 VIRGINIA H. CHRESTMAN MEMORIAL FUND FOR THE CITY OF OXFORD  
 WALTER FAMILY ENDOWMENT FUND  
 WEITZENHOFFER MEMORIAL ENDOWMENT FUND  
 WELLSRING COMMUNITY CHURCH ENDOWMENT FUND  
 WEST UNION ENDOWMENT FOR PUBLIC EDUCATION  
 WHITFIELD LEADERSHIP FUND  
 WILDROSE SERVICE COMPANIONS ENDOWMENT FUND

# FINANCIAL REPORT



**LARRY KIRK**  
CHAIRMAN  
INVESTMENT COMMITTEE  
CREATE FOUNDATION INC.

## Dear Friends,

As we reflect on 2022, we recognize it was a challenging year across investment markets. Stocks in the U.S., as measured by the S&P 500, were down -18% and bonds, which are usually considered a haven in down markets, declined -13% in the U.S. for the year. CREATE's investments were not immune to these market conditions and decreased in value by -15% for the year.

When we experience years like 2022, we must remind ourselves that CREATE's mission is for the long term and our investment strategy should reflect that same perspective. Down and up markets will come, but attempting to 'time' the market is not good stewardship of our donors' funds. Our commitment to fiduciary practices and a sound investment process gives us confidence in the impact our investments will have over the long term. CREATE's investment process has been certified by the Center for Fiduciary Excellence (CEFEX) for 12 consecutive years, longer than any charitable foundation in the country.

Despite the decline in 2022, CREATE's long-term track record is solid. Over the last 10 years—including 2022 results—CREATE's investments have earned an average annual return of over 6%, outpacing the average return experienced by comparable foundations and endowments.

We hope you find the information in this letter helpful. We are grateful for your continued trust and support as we remain focused on CREATE's long-term success and our commitment to making a positive impact in our communities. If you have any questions, please feel free to contact the CREATE office.

Sincerely,

**Larry Kirk, Chairman**  
Investment Committee  
CREATE Foundation Inc.



### CENTER FOR FIDUCIARY EXCELLENCE CERTIFICATION

CREATE Foundation is the first foundation in the world to successfully complete the Center for Fiduciary Excellence (CEFEX) certification process. The CEFEX standard of excellence for investment stewards is based on 22 fiduciary practices that seek to increase long-term investment performance by diversifying the portfolio, evaluating investment management fees, and selecting investment managers. In 2022, CEFEX recognized CREATE for 12 consecutive years of fiduciary excellence.



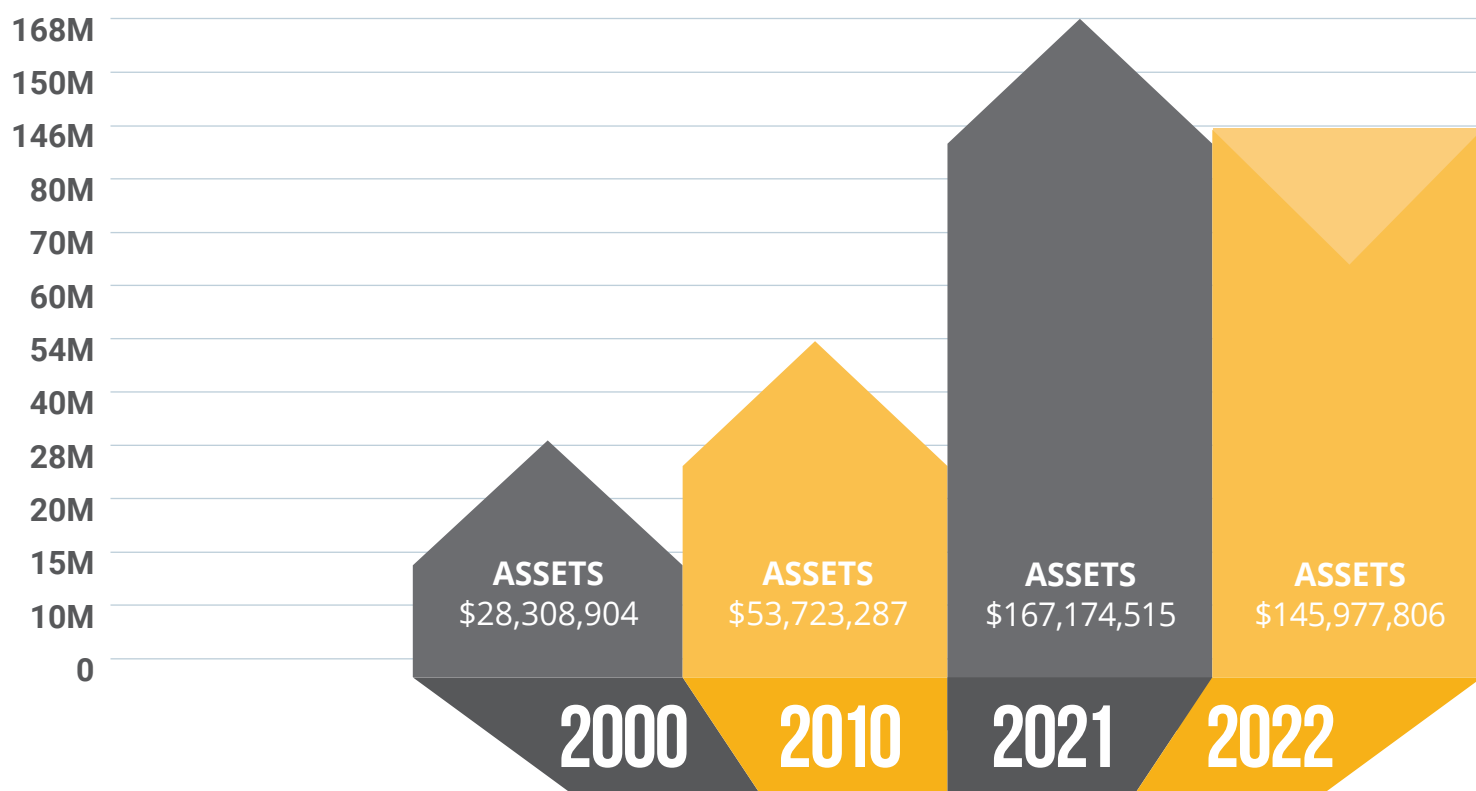
### CHARITY NAVIGATOR CERTIFICATION

In 2022, CREATE Foundation earned its twelfth 4-star rating for its ability to efficiently manage and grow its finances. Only 3% of the charities rated have received nine 4-star evaluations, indicating that CREATE Foundation consistently executes its mission in a fiscally responsible way and outperforms most other charities in America.



# CREATE Foundation 2021-2022

## SCOREBOARD



<b>Assets</b>	\$28,308,904	\$53,723,287	\$167,174,515	\$145,000,003
<b>Contributions</b>	\$2,234,555	\$9,659,149	\$16,923,285	\$15,177,591
<b>Grants</b>	\$1,747,212	\$5,969,016	\$11,084,823	\$13,800,216
<b>Endowment Funds</b>				
Number	36	135	276	290
New	11	8	21	14
Amount	\$3,770,948	\$28,958,847	\$133,024,632	\$102,682,287
<b>Affiliates</b>	\$680,622	\$4,977,005	\$9,782,766	\$8,131,771
<b>Donor Advised Funds</b>	53	149	220	234
New	16	3	33	13
<b>Special Projects</b>	29	185	227	220*
New	10	27	21	23

\* Retired several funds that were inactive or transferred into other funds

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