

# CREATE Foundation, Inc.

## SUCCESSOR ADVISOR(S) FORM

THE NAMED SUCCESSOR ADVISOR(S)  
FOR MY ADVISED FUND IS (ARE) AS FOLLOWS:

Name of Advised Fund: \_\_\_\_\_

Name of Successor Advisor(s): \_\_\_\_\_

\_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

**Please select one:**  Current Advisor  Successor Advisor

**Should this person receive a quarterly fund statement?**  Yes  No