

CREATE Foundation, Inc.

SUCCESSOR ADVISOR(S) FORM

THE NAMED SUCCESSOR ADVISOR(S)
FOR MY ENDOWMENT FUND IS (ARE) AS FOLLOWS:

Name of Endowment Fund: _____

Name of Successor Advisor(s): _____

Address: _____

Phone Number: _____

Email Address: _____

Please select one: Current Advisor Successor Advisor

Should this person receive a quarterly fund statement? Yes No