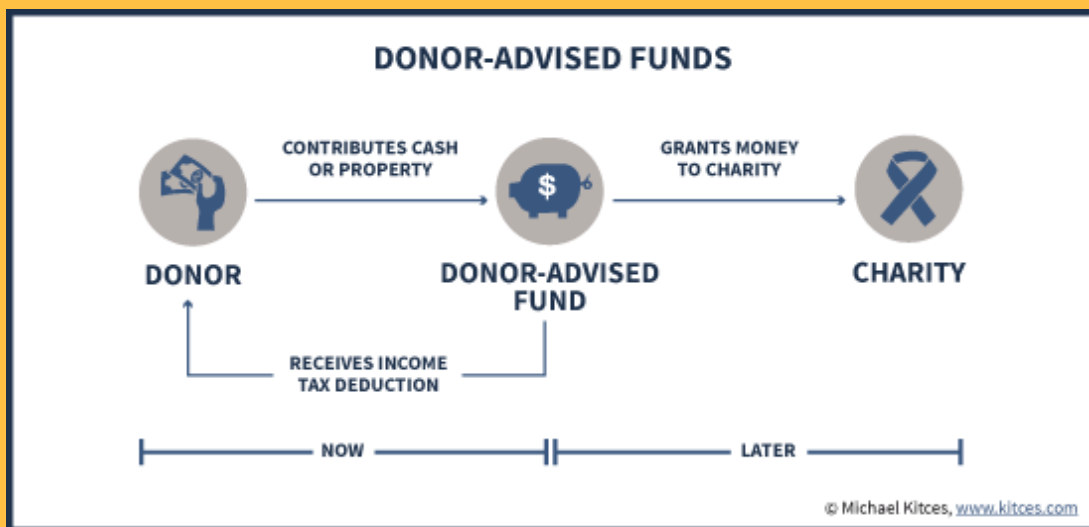




April News and Updates



A donor advised fund (DAF) is a giving vehicle that can be funded by individuals, families, organizations or corporations through CREATE. A DAF allows donors to make gifts and grant recommendations at their convenience. All gifts are tax deductible at the time they are made to CREATE; however, gift disbursements may be made at a later date. Gifts and tax reporting are consolidated into a year-end statement provided to the donor by CREATE.

Another advantage of a DAF is that appreciated securities may be used as contributions to the fund and are not subject to capital gains tax. To learn more about establishing a Donor Advised Fund at CREATE, please contact P.K. Thomas at pk@createfoundation.com or 662-844-8989.

Bob & Amberly Glover Family Charitable Fund

Amberly and I were reared with a desire to strive for excellence and a keen awareness of the needs of those outside of our own families. First and foremost, that meant sharing the gospel and showing the love of Christ to those around us. Next, we challenged ourselves to ask what changes we could affect to positively impact our community and its people? We then asked ourselves, how can we put these values squarely in focus for our children? We asked our children to help make decisions about causes we support and priorities in our charitable giving.

This reasoning helped lead our family to start a donor-advised fund with CREATE at the end of 2018. It has, predictably, been a fantastic decision. We now have more opportunities to talk through the giving process with our children, and even receive feedback on their priorities. For us, the giving process has never been easier. Everything is streamlined: from a single point of contact for disbursements to tax-record keeping. Having the fund allows us to make a one-time gift to an organization, or distribute the

fund to our charities of choice in the future. The DonorCentral portal offers a user-friendly way to disburse funds and track donations throughout the year. We even have the ability to set up recurring gifts through the portal.

The CREATE staff is second to none. Every individual in the office does a tremendous job of working with us to ensure our vision is carried out exactly as we intend. All of the administrative needs are managed through the CREATE office. Starting a donor-advised fund has been a rewarding experience for our whole family. Our only regret is that we didn't start one sooner!



Imagine

the possibilities

Northeast Mississippi Career Expo
In affiliation with Pathways2Possibilities

Kick Off Week October 12-14, 2021

Sponsored by the Toyota Wellspring Education Fund at CREATE

BECOME A SPONSOR

Planning meetings for Imagine the Possibilities Career Expo 2021 have begun!
Mark your calendars for October 12-14!

Interested in sponsoring the event?
Contact Albine Bennett at 844-8989 or click on the button below for more information.

[ITP 2021 Sponsorship Opportunities](#)

Why do you give?

Judy and I have been making our charitable contributions for years through our Advised Fund at CREATE - whether it be to the church, St. Jude Hospital, our high school alma mater, or to unexpected needs such as tornado relief in Tupelo recently and in neighboring Smithville a few years ago. CREATE handles all of the details and paperwork and, most important, respects and follows our charitable wishes to the letter.

- Larry Kirk

OUR MISSION

CREATE Foundation is committed to improving the quality of life for the people of Northeast Mississippi through:

- Building permanent community endowment assets
- Encouraging philanthropy and managing charitable funds contributed by individuals, families, organizations and corporations
- Strengthening the regional community development capacity
- Taking a leadership role on key community issues and impacting the region through gifts and targeted grant-making

CREATE Foundation | 662-844-8989 | 662-844-8149 | www.createfoundation.com



