



March News and Updates



What is a Charitable Trust?

A charitable trust is a strategic tool that you can use to set up your assets to benefit you, your beneficiaries, and a charity all at the same time! A charitable trust could offer many financial advantages for philanthropically minded individuals with nonessential assets, such as stocks or real estate.

There are two primary types of trusts: charitable lead trusts and charitable remainder trusts.

- Charitable Lead Trust – this type of trust distributes a portion of its proceeds to a charity for a set term. At the end of that set term, the remainder of the trust is distributed to your beneficiaries.
- Charitable Remainder Trust – this type of trust allows an individual to receive an income from the distribution of the trust during their lifetime or for a set term. At the end of the term or upon your death, your chosen charity receives the remainder of the trust.

If you have an interest in establishing a trust to fulfill your philanthropic goals, please

Scholarship Opportunities



Do you know a graduating high school senior? Are they planning on pursuing post-secondary education? Make sure they know about our scholarships! 18 counties have scholarships available with deadlines fast approaching!

CREATE Scholarships



Imagine
the possibilities

**BECOME A
SPONSOR**

Planning for *Imagine the Possibilities* Career Expo 2021 has begun!
Mark your calendars for **October 12-15!**

Interested in sponsoring the event?
Contact Albine Bennett at 844-8989
or please click on the button below for more information.

[ITP 2021 Sponsorship Levels](#)

Why do you serve?

Service on the CREATE board is a wonderful opportunity to support our efforts to build community throughout the northeast Mississippi region. As has been the case with so many of his ideas, George McLean's vision of an entity to carry the goals of the Daily Journal forward to future generations continues to be fruitful. We also know that the charitable contributions we make through CREATE are put to work with a strong focus on our fiduciary responsibility to the donor.

- Aubrey Patterson

OUR MISSION

CREATE Foundation is committed to improving the quality of life for the people of Northeast Mississippi through:

- Building permanent community endowment assets
- Encouraging philanthropy and managing charitable funds contributed by individuals, families, organizations and corporations
- Strengthening the regional community development capacity
- Taking a leadership role on key community issues and impacting the region through gifts and targeted grant-making

CREATE Foundation | 662-844-8989 | 662-844-8149 | www.createfoundation.com

