ADMINISTRTIVE FEE SCHEDULE

FUND TYPE	CURRENT FEE	MINIMUM INITIAL CONTRIBUTION
ENDOWMENT FUNDS A permanent fund of support for a specific purpose. The principal of your gift is invested, allowing you to build a strong foundation for your area of interest. Annual investment earnings of the endowment support the specified purpose.	**1%/YEAR*** (Charged on a quarterly basis)	**$5,000**
SCHOLARSHIP ENDOWMENT FUNDS A permanent fund of support for the scholarship. The principal of your gift is invested, allowing you to build a strong foundation for your scholarship fund. Annual investment earnings of the endowment support the scholarship.	**2%/YEAR** (Charged on a quarterly basis)	**N/A**
SCHOLARSHIP PASS-THROUGH FUNDS A pass-through fund that enables you to donate to the fund and the whole amount donated can be awarded out as the scholarship. Contributions are made to this fund each year to fund the scholarship.	**$150/YEAR**	**N/A**
SPECIAL PROJECT FUNDS Allows community groups to carry out their charitable services while waiting for IRS designation as a 501(c)3. CREATE serves as fiscal agent (for up to 2 years) for the special project allowing the group to operate as a non-profit under the auspices of the foundation.	**$200/YEAR** (25 transactions per year; an additional $1.00 per transaction over that amount.)	**N/A**
DONOR ADVISED FUNDS Allows individuals, corporations, businesses, etc. to actively participate in the giving process by recommending charitable organizations to receive gifts. Gifts are deductible at the time they are made to CREATE, even though distributions may be made in the future.	**NONE**	**N/A**

Additional Information:
- Additional fees may be assessed for other services such as complex gifts, large number of transactions, special grant processing and other non-standard services.
- Please note this administrative fee schedule does not include investment fees. Investment fees will vary based upon the investment portfolio.

* Endowment fund fees are based on the fund value and amount of administrative support required.